

GLOBAL MARKET		1D	YTD
DJI	31,402.01	-1.75%	3.26%
S&P500	3,829.34	-2.45%	2.61%
NASDAQ	13,119.43	-3.52%	1.94%
VIX	28.89	35.38%	
FTSE 100	6,651.96	-0.11%	1.47%
DAX	13,879.33	-0.69%	1.17%
CAC40	5,783.89	-0.24%	3.29%
Crude oil (\$/barrel)	63.08	-0.54%	30.60%
Gold (\$/ounce)	1,767.20	-1.89%	-7.17%

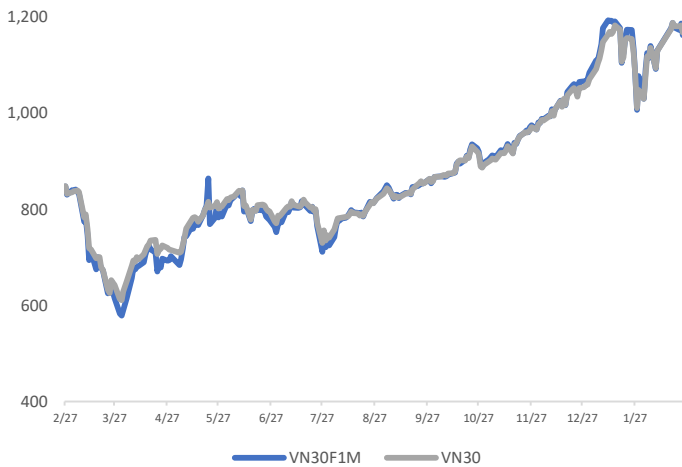
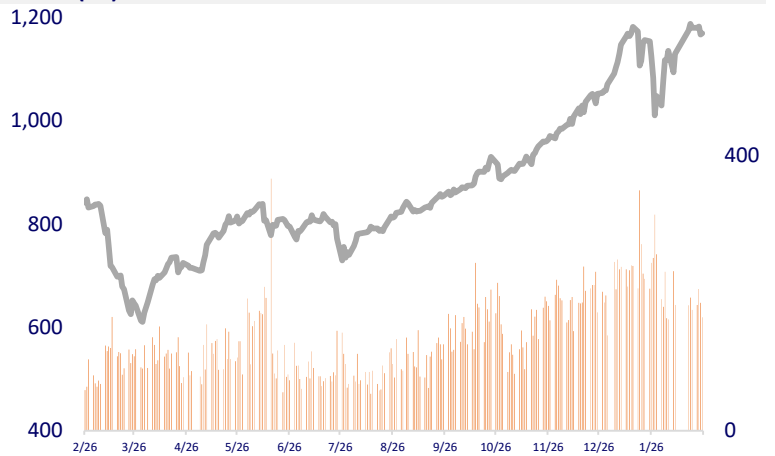
- Ending the February 25 session, US stocks simultaneously declined when the sudden increase in bond yields made investors concerned. The Dow Jones industrial average fell 559.85 points, or 1.8%, to 31,402.01, slipping off a record high. The S&P 500 index lost 2.5% to 3,829.34, having its worst day since January 27. The Nasdaq Composite fell 3.5% to 13,119.43, seeing the strongest sell-off since October 28. Alphabet, Facebook and Apple all fell n by more than 3%, while Tesla fell 8.1%. Microsoft also fell 2%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.33%	-4	20
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.30%	9	8
10 year-Gov. Bond	2.10%	-10	7
USD/VND	23,107	-0.06%	-0.31%
EUR/VND	28,670	-0.13%	-1.49%
CNY/VND	3,634	-0.03%	1.71%

- On February 24, the State Treasury still successfully mobilized 635b out of a total of 6,000b dong of government bonds called for bid. On the occasion of Tet, the system of commercial banks is focusing on meeting the payment and payment season, so the Government bond market has become quiet. However, when the bank liquidity is abundant again, government bonds are still "sluggish".

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,165.43	0.29%	6.00%
VN30	1,169.82	0.23%	10.53%
HNX	246.20	3.49%	24.91%
UPCOM	76.48	0.34%	3.59%
Net Foreign buy (B)	-448.33		
Total trading value (B)	15,838.32	-14.12%	-7.67%

- Yesterday afternoon session took place with unpredictable vibrations. Sometimes the VN-Index reversed and dropped more than 6 points, broke the 1.160, but immediately reversed to increase. At the end of the session, many large stocks such as FPT, GAS, HPG, MWG, VIC, PLX, VJC, and VRE agreed to increase, helping the market stay in green.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- High rice prices reduce a half rice exports quantity
- The Prime Minister activated two IT systems towards e-Government
- FDI investment in Vietnam in the first 2 months decreased by nearly 16%
- A series of digital technologies to help Singapore revive the tourism industry
- Global trade exploded again after the pandemic
- Mr. Biden signed a decree to save the US semiconductor industry

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
QNS	2/26/2021	3/1/2021	3/11/2021	Cash		500
DSN	2/26/2021	3/1/2021	3/15/2021	Cash		2,500
SFN	2/26/2021	3/1/2021	3/22/2021	Cash		700
EID	2/26/2021	3/1/2021	3/10/2021	Cash		1,200
C4G	3/2/2021	3/3/2021		Stock	0.06	
SAB	3/2/2021	3/3/2021	3/25/2021	Cash		1,500
DAE	3/3/2021	3/4/2021	3/25/2021	Cash		1,400
CPC	3/4/2021	3/5/2021	3/25/2021	Cash		1,000
WSB	3/12/2021	3/15/2021	3/31/2021	Cash		1,000