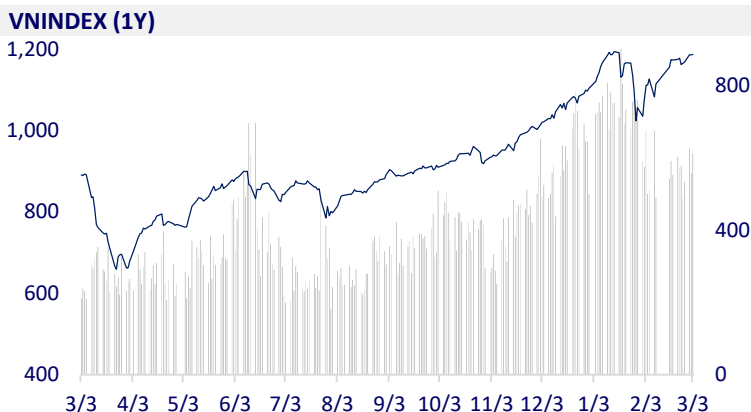
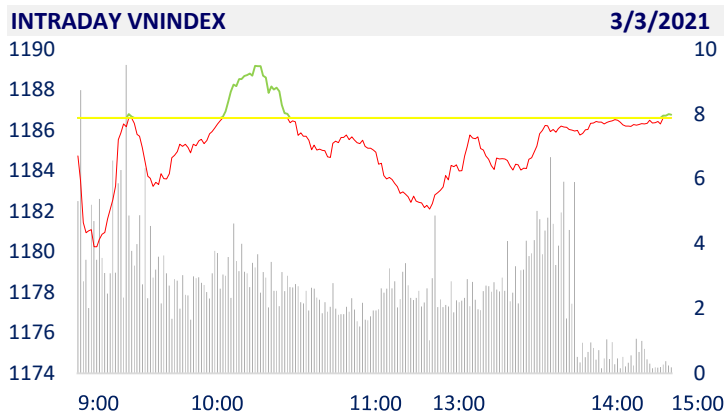
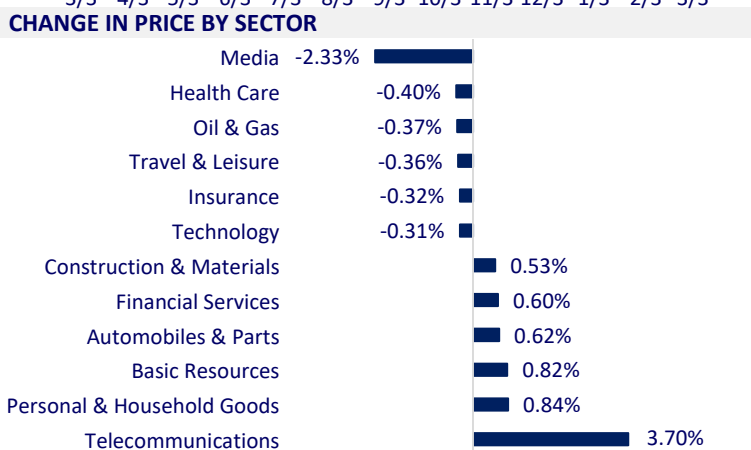


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,186.95	0.03%	7.95%
VN30	1,195.60	0.07%	12.96%
HNX	254.10	2.48%	28.92%
UPCOM	78.10	0.83%	5.78%
Net Foreign buy (B)	-478.41		
Total trading value (B)	18,026.37	-2.56%	5.09%

- Foreign investors' trade continued negatively when they net sold on all 3 exchanges with a total value of nearly 478 billion dong. Foreign investors' selling force focused on Bluechips such as CTG, VNM, VIC, VHM ...



ETF & DERIVATIVES		1D	YTD
E1VFN30	20,060	0.15%	6.70%
FUEMAV30	13,980	-0.21%	11.57%
FUESSV30	14,900	-0.13%	11.78%
FUESSV50	17,400	-0.57%	10.13%
FUESSVFL	15,770	-0.19%	15.53%
FUEVFN30	20,020	0.15%	16.40%
FUEVN100	15,540	0.91%	11.40%
VN30F2109	1,203.00	0.33%	
VN30F2106	1,203.00	0.48%	
VN30F2104	1,203.00	0.47%	
VN30F2103	1,199.50	0.46%	



GLOBAL MARKET		1D	YTD
Nikkei	26,537.31	0.91%	12.18%
Shanghai	3,369.73	0.22%	9.27%
Kospi	2,625.91	0.94%	19.49%
Hang Seng	26,819.45	0.56%	-5.74%
STI (Singapore)	2,857.48	-0.42%	-11.34%
SET (Thái Lan)	1,433.56	1.26%	-10.28%
Crude oil (\$/barrel)	45.05	-1.81%	-25.84%
Gold (\$/ounce)	1,809.60	0.10%	19.23%

- Asian stocks regained momentum 3/3 session when information about many vaccines about to be released on the market, the economic stimulus package "crisis" of President Joe Biden is expected to be approved by the National Assembly. At the end of this session, in Japan, the Nikkei 225 increased by 0.5% to 29,559.10 points. In the same momentum, in China, Shanghai's Shanghai Composite Index increased 2% to 3,576.90 points, while the Hang Seng index in Hong Kong rose 0.7% to 26,819.45 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.10%	0	-133
Deposit interest 12M	5.80%	0	-70
5 year-Gov. Bond	1.35%	-3	-264
10 year-Gov. Bond	2.21%	-5	-249
USD/VND	23,256	0.00%	0.11%
EUR/VND	28,298	-0.09%	6.38%
CNY/VND	3,557	0.06%	4.74%

- Banks boosted borrowing from each other in the past week ... For USD transactions, the tenors with the largest sales were also overnight and 1 week with 65% and 19% respectively. This level is much lower than 1.32%/year, 1.32%/year and 1.25%/year respectively in the previous week. For USD transactions, the average interbank interest rate in the week decreased slightly for all terms.

EVENT CALENDER

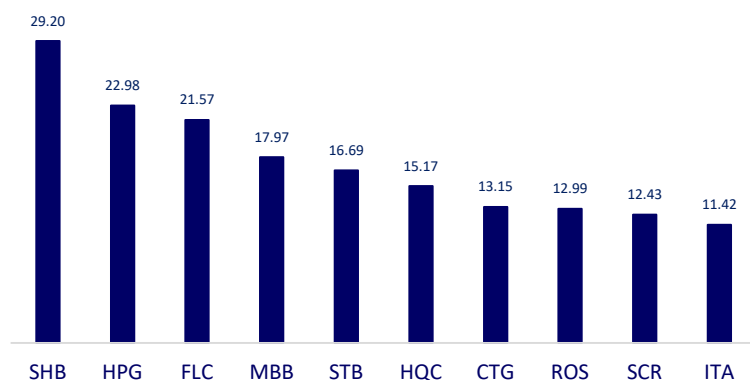
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CPC	3/4/2021	3/5/2021	3/25/2021	Cash		1,000
DAD	3/4/2021	3/5/2021	3/24/2021	Cash		1,500
SPC	3/8/2021	3/9/2021	3/29/2021	Cash		700
TMP	3/9/2021	3/10/2021	3/18/2021	Cash		1,500
DT4	3/11/2021	3/12/2021	6/30/2021	Cash		875
WSB	3/12/2021	3/15/2021	3/31/2021	Cash		1,000
DBD	3/15/2021	3/16/2021	4/8/2021	Cash		1,500
PPP	3/16/2021	3/17/2021	4/19/2021	Cash		1,000

SELECTED NEWS

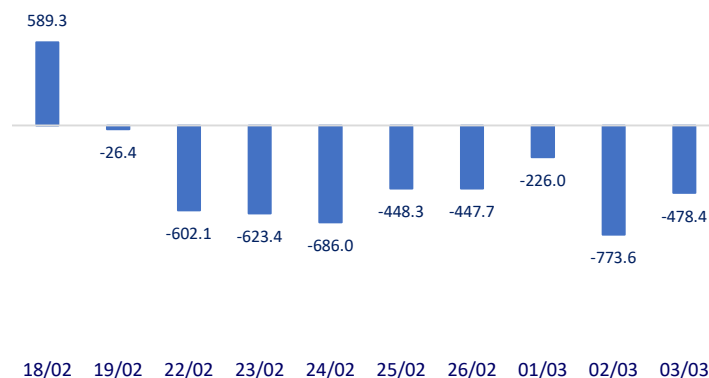
- The investor proposes to invest in 2 new ports in Hon La economic zone - Quang Binh
- Interbank transactions increased sharply, interest rates dropped deeply
- The Ministry of Industry and Trade: The sharp increase in raw material prices is normal
- The United States imposes anti-dumping tax on aluminum alloy plate from 18 countries up to 242%
- The US state of Texas will remove the mandatory masking requirement and allow businesses to be 100% open from today
- In 2020, China's steel imports will jump 150%, and the Asian steel business will be excited

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	98,400	-0.91%	0.31%	1,698,800	2,080,100	- TCB: announced the stock trading results of Mr. Nguyen Van Trung, husband of Mrs. Thai Ha Linh, Chief Accountant. Accordingly, Mr. Trung has successfully sold 267,500 TCB shares out of a total of more than 676,000 registered shares. Transactions are conducted from February 5 to February 28.
BID	43,800	-0.57%	1.74%	2,736,700	3,437,000	- HDB: The Board of Directors of PGBank will submit to the 2021 Annual General Meeting of Shareholders for consideration and approval of the suspension of the merger of PGBank into HDBank in the near future.
CTG	38,600	1.58%	2.93%	24,095,100	23,218,600	
TCB	40,350	0.12%	3.20%	13,987,000	17,842,200	
VPB	41,600	2.09%	4.79%	10,925,100	10,403,100	
MBB	28,000	-0.36%	3.70%	27,750,800	31,054,400	
HDB	26,950	0.94%	5.89%	10,199,000	16,300,200	
TPB	29,750	0.00%	8.58%	9,704,700	12,607,100	
STB	19,000	-0.78%	3.54%	28,633,500	39,596,600	
NVL	81,400	2.65%	1.24%	3,562,300	3,087,800	- NVL: Ms. Nguyen Thi Xuan Dung was appointed as Acting CFO of Novaland from March 1. Ms. Dung has more than 20 years of experience in investment and fund management in Vietnam
TCH	22,750	1.11%	2.25%	8,527,900	8,700,200	
KDH	32,800	0.00%	-0.30%	2,473,100	2,772,200	
PDR	64,300	-0.31%	1.90%	4,208,900	3,861,900	
GAS	91,000	0.00%	3.29%	1,203,900	1,297,200	- Gas price today (3/3) increased 0.1% to 2.85 USD/mmbTU for natural gas contract delivered in March 2021 at 9:30 (GMT).
POW	12,850	-0.77%	1.58%	16,648,300	19,307,700	
PLX	58,500	-0.17%	2.09%	5,430,000	5,694,700	
VIC	106,900	-1.20%	-1.20%	1,852,700	2,038,900	- VIC: By cooperating with ProLogium Technology Company (Taiwan), VinFast will manufacture solid-state batteries in Vietnam.
VHM	101,500	-1.26%	-1.26%	3,256,700	4,068,400	
VRE	35,500	2.31%	5.34%	12,228,600	11,632,400	
VNM	104,500	-0.38%	-1.23%	5,098,500	4,060,900	- VNM: F&N Dairy Investments PTE.LTD has not bought any of the nearly 21 million shares registered for trading from February 2 to March 3, 2021.
MSN	90,500	-0.44%	-0.55%	1,317,100	1,417,200	
SBT	22,900	0.00%	2.46%	4,819,000	6,281,700	
BVH	137,200	-0.36%	4.02%	1,012,100	949,400	- FPT: FPT Retail closed 60 branches and changed to the business point model
VJC	137,200	-0.36%	4.02%	1,012,100	949,400	- HPG: In 2021, Hoa Phat plans to import coal, iron ore and cattle from Australia with a total value of about 1.44 billion USD, twice as much as in 2020.
FPT	77,700	-0.26%	3.05%	2,644,200	3,426,700	
MWG	136,200	0.29%	1.79%	1,037,500	1,614,100	
PNJ	84,600	0.71%	2.17%	969,100	1,476,800	
REE	57,100	0.35%	0.18%	1,801,300	1,879,300	
SSI	34,850	-0.57%	4.19%	16,480,300	20,466,800	
HPG	46,800	0.21%	7.34%	43,738,700	40,356,300	

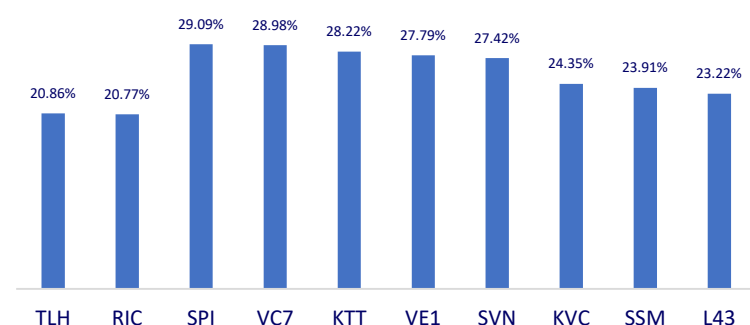
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

