

GLOBAL MARKET		1D	YTD
DJI	31,391.52	-0.46%	3.23%
S&P500	3,870.29	-0.81%	3.70%
NASDAQ	13,358.79	-1.69%	3.80%
VIX	24.10	3.21%	
FTSE 100	6,613.75	0.38%	0.88%
DAX	14,039.80	0.19%	2.34%
CAC40	5,809.73	0.29%	3.76%
Crude oil (\$/barrel)	59.60	-0.90%	23.40%
Gold (\$/ounce)	1,733.15	0.69%	-8.96%

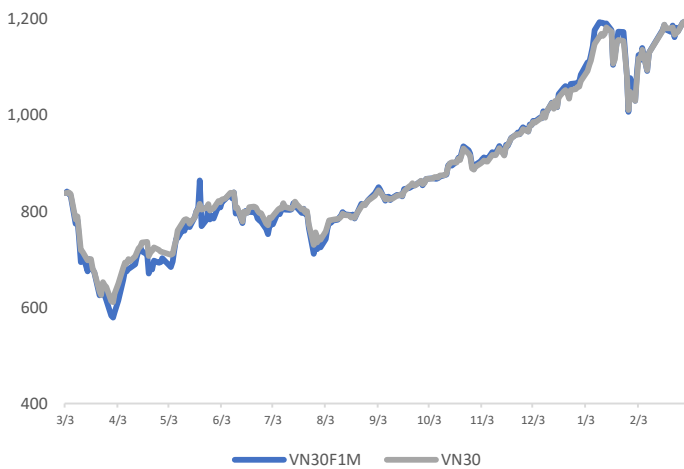
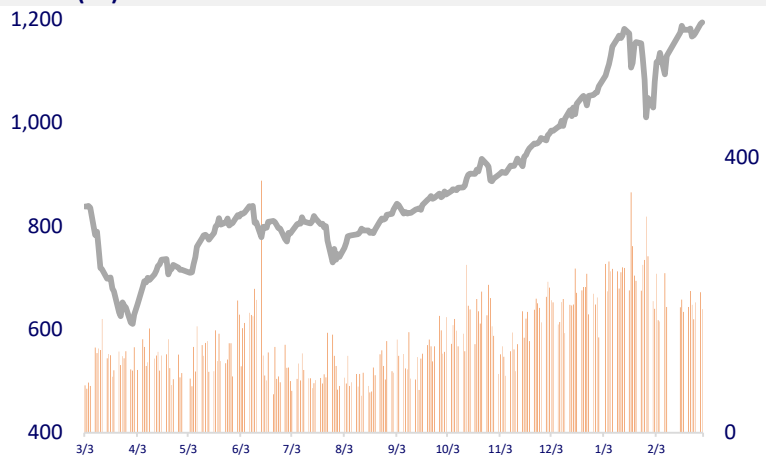
- US stocks turned to decline on Tuesday (March 2), led by the decline of technology stocks, when the market partially erased the strong momentum in the previous session. At the end of the session, the S&P 500 dropped 0.8% to 3,870.29 points, after it jumped more than 2% on March 1 to record the strongest gain since June 2020. The Dow Jones lost 143.99 points (0.5%) to 31,391.52 points. The Nasdaq Composite fell 1.7% to 13,358.79.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.40%	11	27
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.31%	-1	9
10 year-Gov. Bond	2.14%	1	11
USD/VND	23,123	-0.02%	-0.24%
EUR/VND	28,540	0.39%	-1.93%
CNY/VND	3,628	-0.08%	1.54%

- According to the Hanoi Statistics Office, as of the end of February 2021, the total credit balance in the city only reached 2,217 trillion dong, up 0.2% over the previous month and 0.6% higher than the time end of 2020, of which outstanding loans will reach 2,002 trillion dong, accounting for 90.3% of total outstanding loans.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,186.61	0.04%	7.92%
VN30	1,194.71	0.24%	12.88%
HNX	247.94	-1.76%	25.79%
UPCOM	77.46	0.40%	4.92%
Net Foreign buy (B)	-773.59		
Total trading value (B)	18,500.19	-3.80%	7.85%

- In the first trading session of March, individual investors recorded the 7th net buying session in a row with the value of 700 billion dong. In the opposite situation, the proprietary traders and foreign investors respectively discharged VND 133 billion and VND 226 billion.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- The interest rate difference between individuals and businesses has gradually narrowed
- Bank money is still flowing into stocks
- Prime Minister asked the Ministry of Health to deploy vaccination Covid-19 right this week
- Semiconductor technology race: Korea and China are narrowing the gap with the US and Japan
- Indonesia announced plans to reopen Bali tourism
- China seeks to control capital inflows, warns of bubble risks in foreign markets

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DAE	3/3/2021	3/4/2021	3/25/2021	Cash		1,400
CPC	3/4/2021	3/5/2021	3/25/2021	Cash		1,000
DAD	3/4/2021	3/5/2021	3/24/2021	Cash		1,500
SPC	3/8/2021	3/9/2021	3/29/2021	Cash		700
TMP	3/9/2021	3/10/2021	3/18/2021	Cash		1,500
DT4	3/11/2021	3/12/2021	6/30/2021	Cash		875
WSB	3/12/2021	3/15/2021	3/31/2021	Cash		1,000
DBD	3/15/2021	3/16/2021	4/8/2021	Cash		1,500
PPP	3/16/2021	3/17/2021	4/19/2021	Cash		700