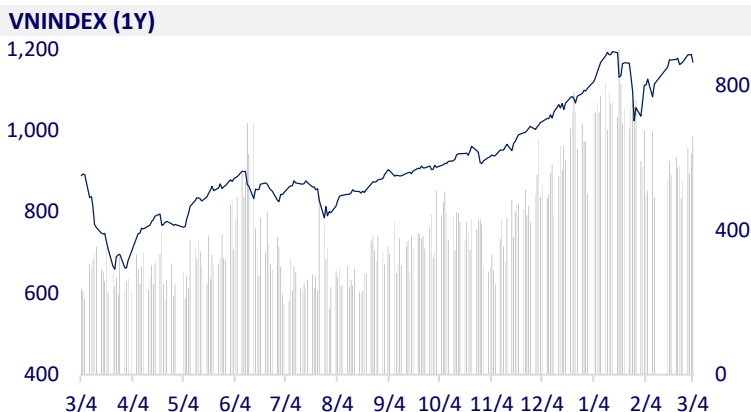
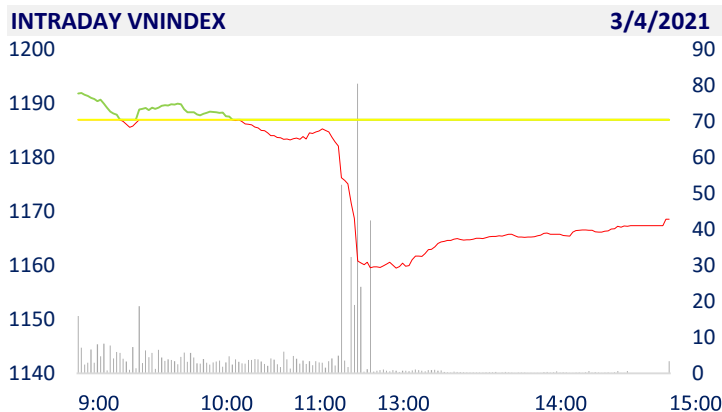
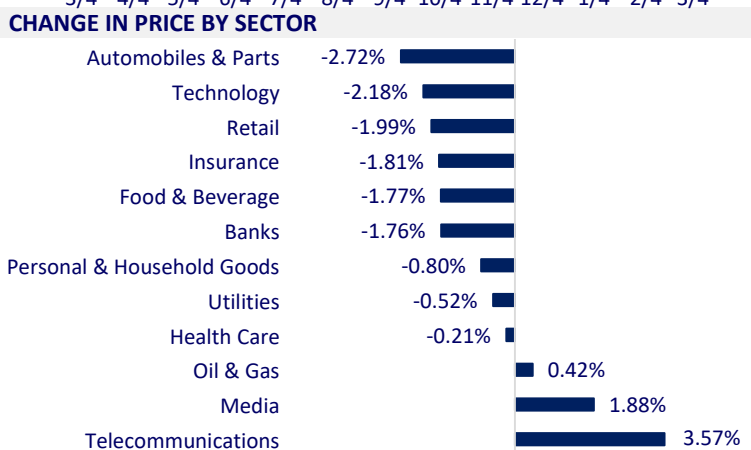


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,168.52	-1.55%	6.28%
VN30	1,174.29	-1.78%	10.95%
HNX	255.77	0.66%	29.77%
UPCOM	77.96	-0.18%	5.59%
Net Foreign buy (B)	-248.04		
Total trading value (B)	21,138.41	17.26%	23.23%

- Foreigners were net sellers for the 10th consecutive session with the value of VND 248 billion in the whole market, the selling focused on Bluechips such as VNM, VIC, VCB, POW, MSN ...



ETF & DERIVATIVES		1D	YTD
E1VFN30	20,100	0.20%	6.91%
FUEMAV30	13,800	-1.29%	10.14%
FUESSV30	14,590	-2.08%	9.45%
FUESSV50	17,300	-0.57%	9.49%
FUESSVFL	15,280	-3.11%	11.94%
FUEVFN30	20,020	0.00%	16.40%
FUEVN100	15,450	-0.58%	10.75%



VN30F2109	1,185.00	-1.50%	
VN30F2106	1,185.20	-1.48%	
VN30F2104	1,184.00	-1.58%	
VN30F2103	1,181.30	-1.52%	

GLOBAL MARKET		1D	YTD
Nikkei	28,930.11	-0.66%	5.41%
Shanghai	3,503.49	-2.05%	2.61%
Kospi	3,043.49	-1.28%	5.92%
Hang Seng	29,236.79	-2.15%	7.70%
STI (Singapore)	3,014.78	0.48%	5.07%
SET (Thái Lan)	1,534.11	-0.60%	5.85%
Crude oil (\$/barrel)	60.68	-0.80%	25.63%
Gold (\$/ounce)	1,709.60	-0.18%	-10.19%

- Stocks in Japan, China, Hong Kong, South Korea and Australia all fell sharply, while US stock futures also fell slightly. Hong Kong's Hang Seng Index fell 2.15%, while China's Shanghai Composite fell 2.05% and South Korea's Kospi fell 1.28%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.31%	-4	18
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.30%	-1	8
10 year-Gov. Bond	2.12%	2	9
USD/VND	23,124	0	-0.23%
EUR/VND	28,412	0	-2.37%
CNY/VND	3,629	0	1.57%

- According to the Ministry of Industry and Trade, import turnover in the two months reached 41.76 billion USD, up 26.6%. In particular, computers, electronic products and components continued to be the item with the highest import turnover, reaching 10.86 billion USD, up nearly 24% over the same period in 2020.

EVENT CALENDER

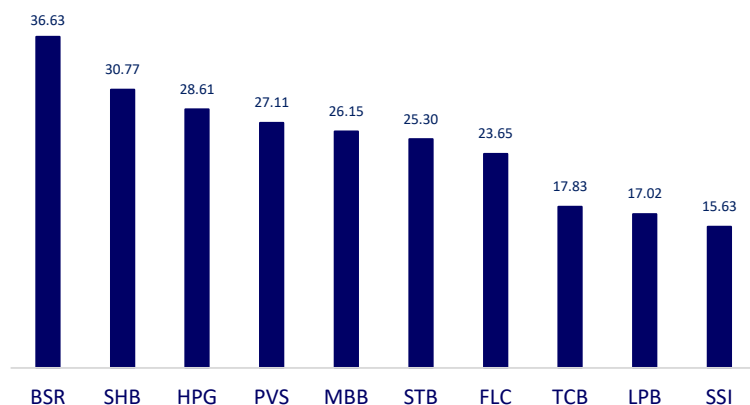
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SPC	3/8/2021	3/9/2021	3/29/2021	Cash		700
TMP	3/9/2021	3/10/2021	3/18/2021	Cash		1,500
DT4	3/11/2021	3/12/2021	6/30/2021	Cash		875
WSB	3/12/2021	3/15/2021	3/31/2021	Cash		1,000
DBD	3/15/2021	3/16/2021	4/8/2021	Cash		1,500
PPP	3/16/2021	3/17/2021	4/19/2021	Cash		1,000
PDN	3/17/2021	3/18/2021	3/30/2021	Cash		1,500
ABI	3/19/2021	3/22/2021	4/8/2021	Cash		400

SELECTED NEWS

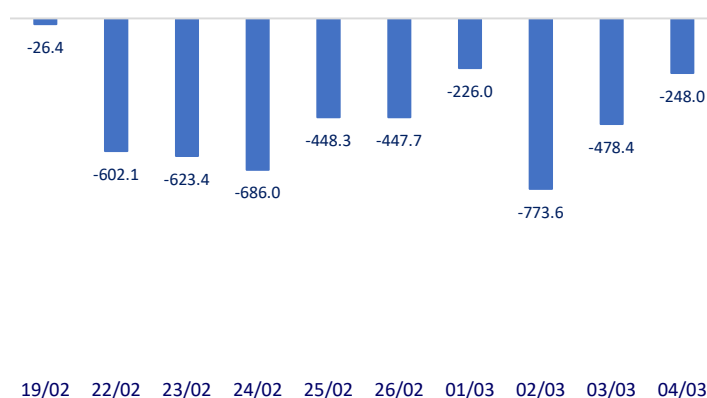
- The Prime Minister agreed to add a number of reasons for debt settlement at the Social Policy Bank
- Adding Dong Soc, Vinh Phuc industrial park to the plan
- The law does not protect people participating in Forex exchanges
- Fed: US businesses are increasingly optimistic about the prospects in the short term
- The group of US congressmen wants to ban dozens of Chinese businesses from entering the capital market
- Cambodia's rice export turnover decreased by more than 44%

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	97,300	-1.12%	-0.92%	1,630,000	2,219,600	- HDB: At the 2021 Annual General Meeting of Shareholders, the Board of Directors of PG Bank will submit to shareholders for consideration and approval of the suspension of the merger with HDBank. - MBB: Trade Union Army Bank has transferred 54,111 shares, bringing the total number of shares to 9,329,372 shares.
BID	42,750	-2.40%	-0.47%	3,500,600	4,707,700	
CTG	38,300	-0.78%	2.68%	15,226,800	21,565,600	
TCB	39,050	-3.22%	-0.13%	24,852,600	29,663,000	
VPB	41,500	-0.24%	4.80%	11,924,500	12,762,600	
MBB	27,150	-3.04%	-0.55%	32,119,700	44,560,600	
HDB	26,200	-2.78%	2.75%	6,677,600	10,923,000	
TPB	28,650	-3.70%	4.75%	5,444,800	9,001,800	
STB	18,350	-3.42%	-0.81%	35,070,500	47,616,600	
NVL	80,600	-0.98%	0.75%	2,408,500	2,624,700	
TCH	21,800	-4.18%	-1.13%	7,940,900	11,524,200	
KDH	31,950	-2.59%	-1.39%	1,511,600	2,290,000	
PDR	62,800	-2.33%	0.96%	2,267,500	2,647,800	
GAS	90,900	-0.11%	1.91%	1,689,500	2,481,600	- POW: PV Power approved the plan to sell all 51.58% of PV Machino's capital. Expected selling volume is total of more than 19.9 million PVM shares
POW	12,600	-1.95%	-0.79%	16,540,300	23,319,200	
PLX	57,800	-1.20%	-1.03%	5,911,500	7,140,000	- VHM continues to be the largest investment with a 10.24% share of the Pyn Elite Fund, 9.82% higher than in January.
VIC	106,900	0.00%	-1.84%	2,306,700	2,466,500	
VHM	100,000	-1.48%	-2.72%	4,197,900	4,824,100	
VRE	34,550	-2.68%	2.37%	6,082,100	9,796,000	- VNM: Merging GTNfoods into Vilico could help Vinamilk get closer to Moc Chau Milk and keep a livestock company like Vilico.
VNM	103,400	-1.05%	-1.15%	4,180,000	5,153,200	
MSN	88,400	-2.32%	-1.34%	2,281,900	2,663,700	
SBT	22,500	-1.75%	2.51%	5,309,200	8,564,800	- PNJ: pays dividend in cash in the second installment of 2020 at the rate of 8%, payment time is on 04/14/2021
BVH	136,800	-0.29%	1.33%	576,700	518,200	
VJC	136,800	-0.29%	1.33%	576,700	518,200	
FPT	75,900	-2.32%	-0.39%	4,328,100	5,217,000	
MWG	132,800	-2.50%	-2.14%	1,259,000	1,961,400	
PNJ	83,800	-0.95%	-0.24%	647,700	1,176,400	
REE	55,500	-2.80%	-1.60%	1,281,700	1,930,800	
SSI	33,450	-4.02%	0.00%	23,566,700	31,707,300	
HPG	45,900	-1.92%	3.96%	41,606,300	48,622,400	

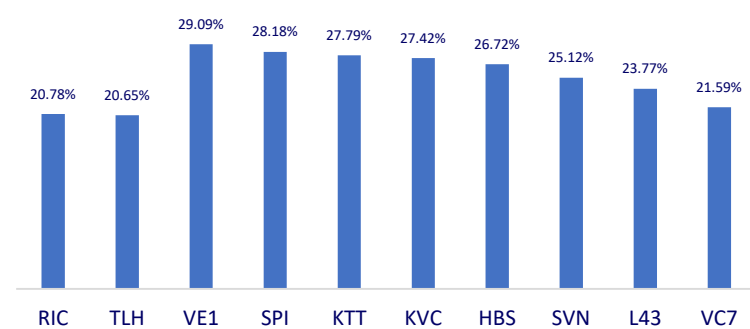
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

