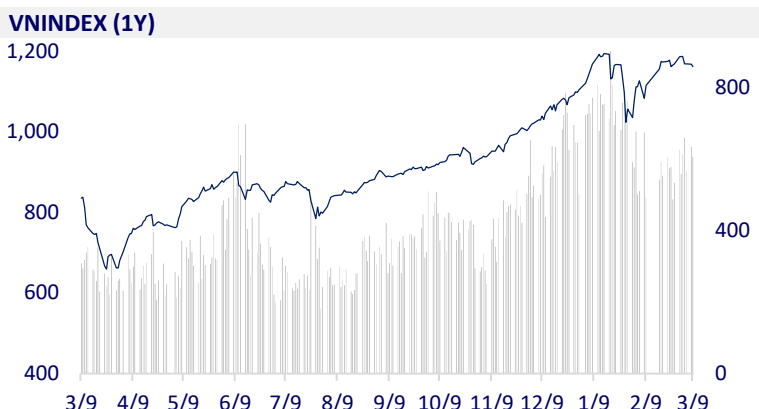
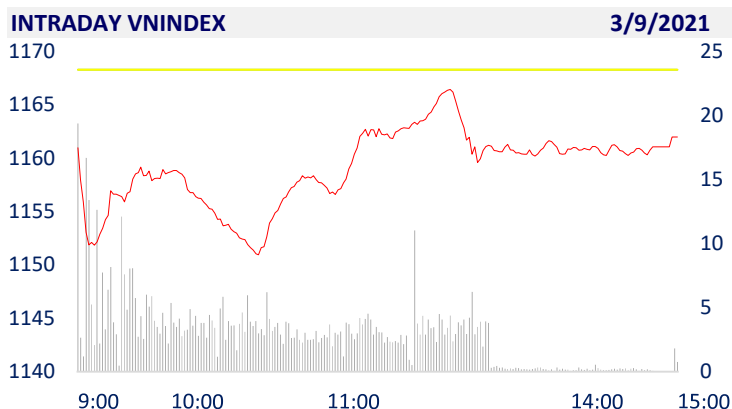


| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|--------|
| VN-INDEX | 1,161.97 | -0.54% | 5.68% |
| VN30 | 1,163.00 | -0.60% | 9.88% |
| HNX | 264.83 | 0.54% | 34.36% |
| UPCOM | 79.54 | 0.15% | 7.73% |
| Net Foreign buy (B) | -1,157.34 | | |
| Total trading value (B) | 18,545.20 | -1.16% | 8.12% |

- Foreign investors' trade continued to net sell at VND 1,157 billion today. Foreign investors' selling focused on VNM (-273.1 billion), POW (-181.8 billion), HSG (-103 billion), HPG (-83 billion dong) ...



| ETF & DERIVATIVES | | 1D | YTD |
|-------------------|----------|--------|--------|
| E1VFN30 | 19,650 | -0.05% | 4.52% |
| FUEMAV30 | 13,640 | -0.73% | 8.86% |
| FUESSV30 | 14,540 | -0.68% | 9.08% |
| FUESSV50 | 16,800 | -2.33% | 6.33% |
| FUESSVFL | 15,440 | -0.39% | 13.11% |
| FUEVFNVD | 19,460 | -0.21% | 13.14% |
| FUEVN100 | 14,990 | -1.12% | 7.46% |
| VN30F2109 | 1,165.10 | -0.25% | |
| VN30F2106 | 1,164.10 | -0.33% | |
| VN30F2104 | 1,164.10 | -0.38% | |
| VN30F2103 | 1,158.50 | -0.56% | |



| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|---------|
| Nikkei | 29,027.94 | 0.61% | 5.77% |
| Shanghai | 3,359.29 | -1.82% | -1.62% |
| Kospi | 2,976.12 | -0.67% | 3.57% |
| Hang Seng | 28,773.23 | 0.81% | 5.99% |
| STI (Singapore) | 3,108.53 | 1.22% | 8.34% |
| SET (Thái Lan) | 1,550.59 | 0.44% | 6.99% |
| Crude oil (\$/barrel) | 65.79 | 0.95% | 36.21% |
| Gold (\$/ounce) | 1,703.25 | 1.26% | -10.53% |

- Asian stock markets largely rallied in the afternoon of March 9, but traders have difficulty adapting to growing optimism about the global recovery on fears that economic growth will boost. escalated inflation and forced policymakers to raise interest rates earlier than expected.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 0.29% | 1 | 16 |
| Deposit interest 12M | 5.80% | 0 | 0 |
| 5 year-Gov. Bond | 1.35% | -1 | 13 |
| 10 year-Gov. Bond | 2.19% | 3 | 16 |
| USD/VND | 23,150 | 0 | -0.12% |
| EUR/VND | 28,144 | 0 | -3.30% |
| CNY/VND | 3,609 | 0 | 1.01% |

- The World Bank (WB) on behalf of the Green Climate Fund (GCF) has signed an agreement on a non-refundable aid of 11.3 million USD and a guarantee of 75 million USD for the energy sector with the State Bank Vietnam. Total investment needs for energy saving and efficiency of some key industries of Vietnam is estimated at about 3.6 billion USD.

EVENT CALENDER

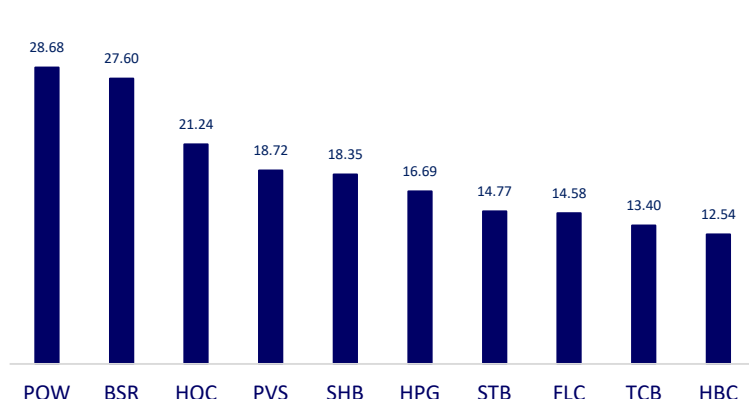
| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|------|-------|
| DT4 | 3/11/2021 | 3/12/2021 | 6/30/2021 | Cash | | 875 |
| WSB | 3/12/2021 | 3/15/2021 | 3/31/2021 | Cash | | 1,000 |
| DBD | 3/15/2021 | 3/16/2021 | 4/8/2021 | Cash | | 1,500 |
| PPP | 3/16/2021 | 3/17/2021 | 4/19/2021 | Cash | | 1,000 |
| PDN | 3/17/2021 | 3/18/2021 | 3/30/2021 | Cash | | 1,500 |
| ABI | 3/19/2021 | 3/22/2021 | 4/8/2021 | Cash | | 400 |
| SFI | 3/24/2021 | 3/25/2021 | 4/7/2021 | Cash | | 1,000 |
| RDP | 4/2/2021 | 4/5/2021 | | Stock | 0.16 | |

SELECTED NEWS

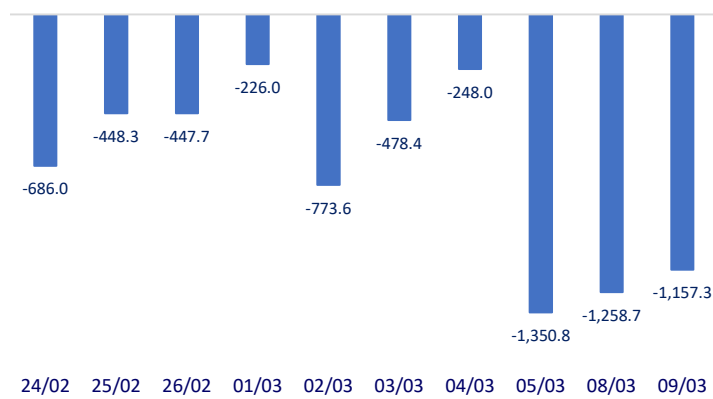
- The Ministry of Transport 'sprint' to hand over the Cat Linh-Ha Dong railway
- Hai Phong proposed to build an airport in the capital region in Tien Lang
- Interest rates showed signs of increase, a series of investment channels plunged
- The US government held the auction of 0.7501 Bitcoin
- Canada overtook the US to become the most attractive destination for international workers
- Thailand has reduced the quarantine period for vaccinated people, US also eased restrictions who have received enough vaccine.

| | Close | 1D | 5D | Buying vol. | Selling vol. | Content |
|-----|---------|--------|--------|-------------|--------------|--|
| VCB | 95,000 | -0.21% | -4.33% | 2,637,800 | 1,794,900 | - Increasing capital will "account for waves" of the bank's shareholders meeting in the coming AGM. Even banks that have successfully raised capital are still looking for capital from strategic investors such as BID, CTG, and VCB. - HDB: The highest interest rate at HDBank in March continues to be maintained at 6.95%/year for 13 month term with the deposit amount of 300 billion dong or more, interest at the end of the period. |
| BID | 41,850 | -1.41% | -4.99% | 3,584,900 | 3,748,000 | |
| CTG | 37,200 | -1.85% | -2.11% | 16,186,300 | 19,703,900 | |
| TCB | 38,950 | 0.26% | -3.35% | 19,381,700 | 19,026,300 | |
| VPB | 41,800 | 1.09% | 2.58% | 9,627,700 | 9,536,700 | |
| MBB | 27,300 | -1.09% | -2.85% | 23,941,700 | 21,171,300 | |
| HDB | 25,950 | 0.00% | -2.81% | 5,913,800 | 5,221,000 | |
| TPB | 28,400 | -0.35% | -4.54% | 7,077,600 | 5,935,100 | |
| STB | 18,550 | -0.27% | -3.13% | 28,710,000 | 29,562,100 | |
| NVL | 82,000 | 0.74% | 3.40% | 3,664,200 | 3,904,000 | |
| TCH | 22,350 | 1.36% | -0.67% | 10,327,000 | 11,267,700 | |
| KDH | 30,800 | -0.96% | -6.10% | 3,312,400 | 2,840,300 | - POW's 51.58% divestment at PVM was interested by shareholders when PVM holds many golden land and steady cash flow of nearly hundred billion dong of annual dividend. |
| PDR | 63,700 | 2.25% | -1.24% | 4,957,600 | 4,503,500 | |
| GAS | 93,700 | -1.37% | 2.97% | 1,192,800 | 1,359,000 | - VIC: Getting shareholders' opinions in writing through the overseas bond offering, listing and trading. |
| POW | 13,600 | -3.89% | 5.02% | 39,323,100 | 53,626,700 | |
| PLX | 56,600 | -3.08% | -3.41% | 5,553,100 | 6,601,700 | |
| VIC | 104,300 | -1.60% | -3.60% | 3,247,900 | 2,302,300 | - VNM: In the upcoming AGM, it is noteworthy when VNM submits to shareholders about the amendment of the charter and profit distribution in 2020. |
| VHM | 98,200 | 1.03% | -4.47% | 4,140,800 | 3,403,600 | |
| VRE | 34,100 | -1.02% | -1.73% | 6,395,000 | 6,274,600 | - MWG: Approved the issuance of ESOP shares with the volume of more than 10.2 million shares (accounting for 2.2% of outstanding shares at the time of issuance) |
| VNM | 100,500 | -1.66% | -4.19% | 7,230,600 | 6,398,600 | |
| MSN | 86,700 | -0.80% | -4.62% | 3,933,000 | 1,816,500 | - HPG: PENM III Germany GmbH & Co.KG has sold all over 7 million shares. Time for execution is from February 23, 2021 to March 4, 2021 |
| SBT | 22,600 | 1.35% | -1.31% | 6,330,200 | 6,836,300 | |
| BVH | 134,900 | -0.81% | -2.03% | 650,200 | 649,200 | |
| VJC | 134,900 | -0.81% | -2.03% | 650,200 | 649,200 | |
| FPT | 75,000 | -1.06% | -3.72% | 3,397,700 | 3,507,700 | |
| MWG | 128,100 | -2.06% | -5.67% | 2,094,800 | 2,215,300 | |
| PNJ | 83,500 | -0.12% | -0.60% | 552,100 | 550,200 | |
| REE | 55,000 | -1.79% | -3.34% | 2,064,600 | 2,252,100 | |
| SSI | 33,050 | -1.49% | -5.71% | 18,305,100 | 17,576,500 | |
| HPG | 45,850 | -0.97% | -1.82% | 27,428,300 | 29,430,900 | |

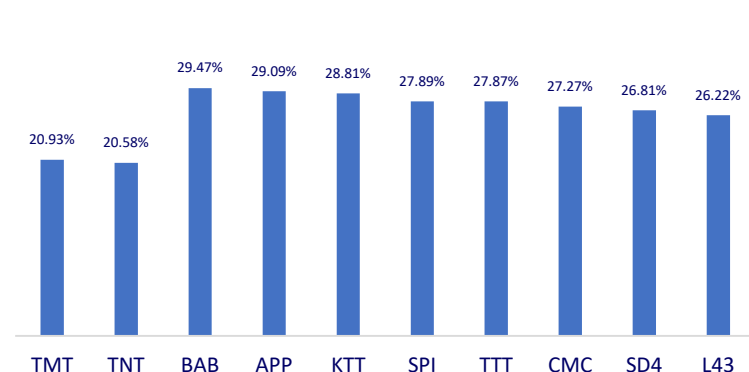
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

