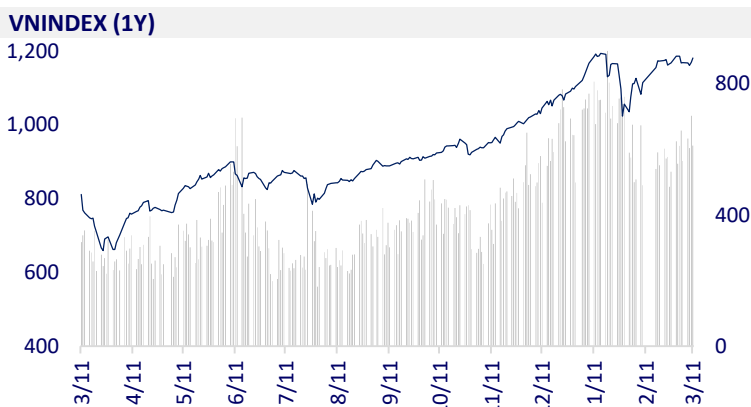
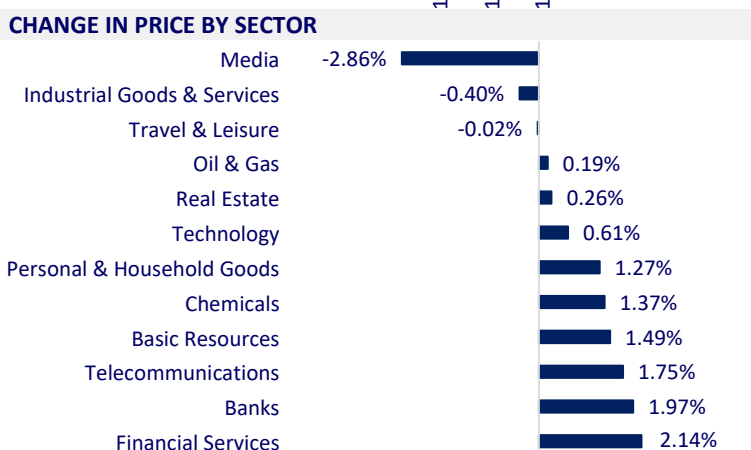


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,181.73	1.00%	7.48%
VN30	1,188.71	1.40%	12.31%
HNX	273.52	2.40%	38.77%
UPCOM	80.34	0.12%	8.82%
Net Foreign buy (B)	-285.98		
Total trading value (B)	18,598.63	-12.25%	8.43%

- Foreign investors continued to be net sellers on all 3 exchanges but their value dropped significantly to only 286 billion dong today. Selling force focused mainly on VNM, HPG, VCB ...



ETF & DERIVATIVES		1D	YTD
E1VFN30	20,000	1.42%	6.38%
FUEMAV30	13,860	-1.00%	10.61%
FUESSV30	14,780	0.89%	10.88%
FUESSV50	17,300	2.37%	9.49%
FUESSVFL	15,900	2.45%	16.48%
FUEVFNVD	19,870	1.95%	15.52%
FUEVN100	15,380	1.99%	10.25%
VN30F2109	1,191.10	0.55%	
VN30F2106	1,195.70	1.07%	
VN30F2104	1,193.20	0.88%	
VN30F2103	1,191.30	1.05%	



GLOBAL MARKET		1D	YTD
Nikkei	29,211.64	0.34%	6.44%
Shanghai	3,436.83	2.36%	0.66%
Kospi	3,013.70	1.88%	4.88%
Hang Seng	29,385.61	1.65%	8.25%
STI (Singapore)	3,106.01	0.85%	8.25%
SET (Thái Lan)	1,575.13	0.13%	8.68%
Crude oil (\$/barrel)	64.94	0.05%	34.45%
Gold (\$/ounce)	1,733.85	0.60%	-8.92%

- Most Asian stocks rose, South Korea and China led the region. The MSCI Asia-Pacific Index excluding Japan rose 1.78%. In Japan, the Nikkei 225 increased by 0.34% while the Topix rose 0.27%. The Japanese market has often struggled to keep up the momentum until the end of the session. The Chinese market went up with the Shanghai Composite up 2.36% and Shenzhen Component up 2.23%. Hong Kong's Hang Seng increased by 1.65%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.29%	0	16
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.22%	2	0
10 year-Gov. Bond	2.31%	3	28
USD/VND	23,153	0	-0.11%
EUR/VND	28,287	0	-2.80%
CNY/VND	3,624	0	1.43%

- The Ministry of Finance announced that budget revenue in the first 2 months was estimated at nearly 287,000 billion VND, reaching 21.3% of the estimate and up 0.6% over the same period last year. In which, domestic revenue was estimated at more than 246,000 billion VND, equal to 21.8% of the estimate, up 2.8% over the same period last year.

EVENT CALENDER

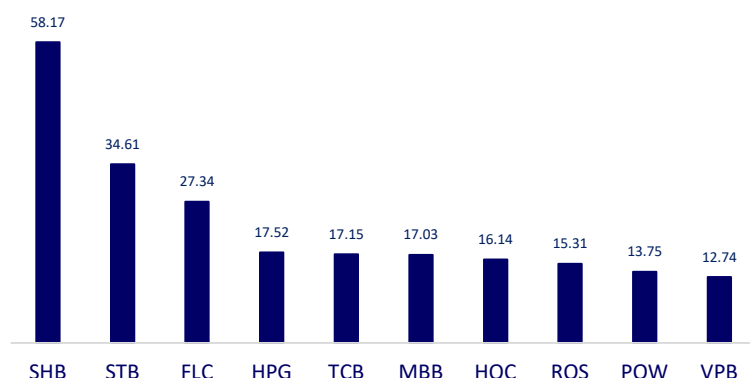
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
WSB	3/12/2021	3/15/2021	3/31/2021	Cash		1,000
DBD	3/15/2021	3/16/2021	4/8/2021	Cash		1,500
PPP	3/16/2021	3/17/2021	4/19/2021	Cash		1,000
PDN	3/17/2021	3/18/2021	3/30/2021	Cash		1,500
ABI	3/19/2021	3/22/2021	4/8/2021	Cash		400
EPH	3/24/2021	3/25/2021	4/12/2021	Cash		1,000
SFI	3/24/2021	3/25/2021	4/7/2021	Cash		1,000
RDP	4/2/2021	4/5/2021		Stock	0.16	

SELECTED NEWS

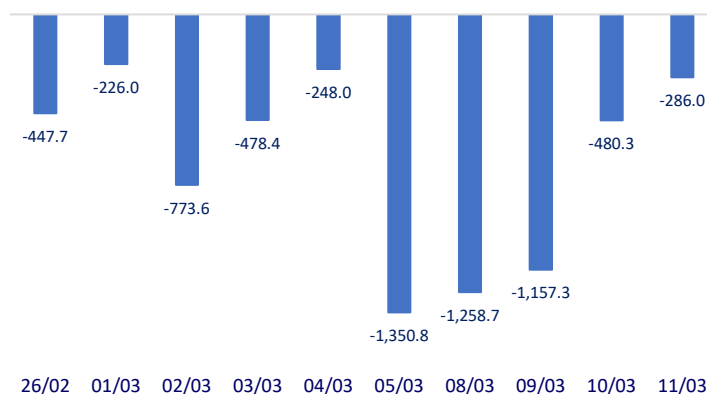
- Foxconn will invest \$700 million in Vietnam this year, increase 10,000 jobs, expected revenue of \$10 billion
- Quang Binh wants to immediately upgrade Dong Hoi airport to an international airport
- The Ministry of Defense handed over 16 hectares of land to Tan Son Nhat T3 station, expected to commence at the end of October
- US - China officials are about to meet for the first time under Mr. Biden's term
- The House of Representatives approved a rescue package of 1.9 trillion USD, waiting for Mr. Biden's signature
- Thailand is expected to welcome two million international tourists this year

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	96,300	0.84%	-1.03%	1,668,900	1,751,200	- BID: BIDV will submit to shareholders for approval of its business plan for 2021 and a plan to increase its charter capital by more than VND 8,300 billion through the issue of shares to pay dividends, to offer to the public or a private offering. Raising capital growth in accordance with capital use, balance with credit growth, is expected to be about 12-15%. The bank plans to spend VND 2,815 billion to pay stock dividends for 2020, equivalent to a rate of 7%.
BID	43,300	3.10%	1.29%	3,790,800	2,953,200	
CTG	38,200	1.73%	-0.26%	13,079,900	17,089,800	
TCB	40,150	2.16%	2.82%	26,022,000	30,706,500	
VPB	43,750	4.17%	5.42%	12,849,200	17,652,500	
MBB	28,250	1.07%	4.05%	26,304,300	39,927,300	
HDB	26,400	1.15%	0.76%	7,198,900	12,416,600	
TPB	28,600	0.53%	-0.17%	7,445,600	8,737,500	
STB	19,300	3.21%	5.18%	56,770,100	65,378,300	
NVL	82,900	0.48%	2.85%	3,500,300	3,858,400	
TCH	22,800	0.44%	4.59%	6,956,200	10,200,300	
KDH	31,550	-0.47%	-1.25%	1,859,600	2,470,800	- POW: PV Power recorded a 4% decrease in 2-month revenue, with an upcoming contribution from renewable electricity
PDR	66,800	3.89%	6.37%	7,089,500	6,122,400	
GAS	92,700	0.76%	1.98%	580,600	822,300	
POW	13,800	1.10%	9.52%	22,789,400	30,355,700	
PLX	55,600	-0.36%	-3.81%	5,769,000	4,623,000	- VIC: For the first time, VinFast Fadil has become the best-selling car in the Vietnamese auto market, outstripping Toyota Vios at 7th place.
VIC	105,900	-0.09%	-0.94%	1,716,900	2,195,000	
VHM	100,000	0.10%	0.00%	2,535,200	4,343,700	
VRE	34,350	0.59%	-0.58%	4,398,100	6,482,100	- HPG: On March 9, investment fund PENM III Germany GmbH & Co. KG reported on the successful sale of 7.09 million shares of Hoa Phat Group JSC (HOSE: HPG). These are also all HPG shares that the Fund owns.
VNM	102,800	1.68%	-0.58%	4,472,700	4,743,200	
MSN	87,300	0.34%	-1.24%	1,592,300	1,563,100	
SBT	22,700	0.44%	0.89%	6,751,900	9,280,600	
BVH	136,100	0.44%	-0.51%	874,100	767,400	
VJC	136,100	0.44%	-0.51%	874,100	767,400	
FPT	76,700	0.52%	1.05%	2,085,800	3,394,100	
MWG	132,500	1.53%	-0.23%	864,900	1,075,100	
PNJ	84,000	0.48%	0.24%	352,000	1,079,700	
REE	55,500	1.09%	0.00%	1,228,000	1,168,000	
SSI	33,950	2.57%	1.49%	20,197,100	22,201,300	
HPG	46,400	1.75%	1.09%	31,731,500	32,525,100	

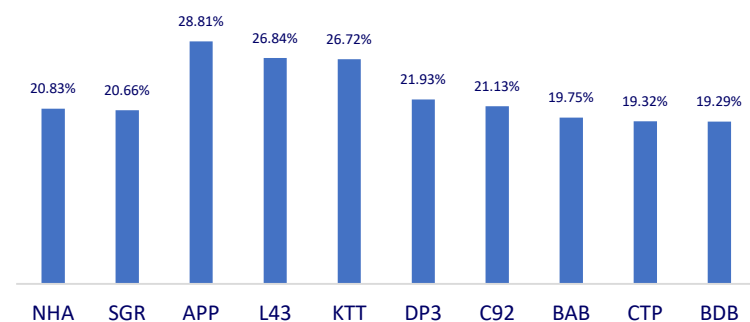
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

