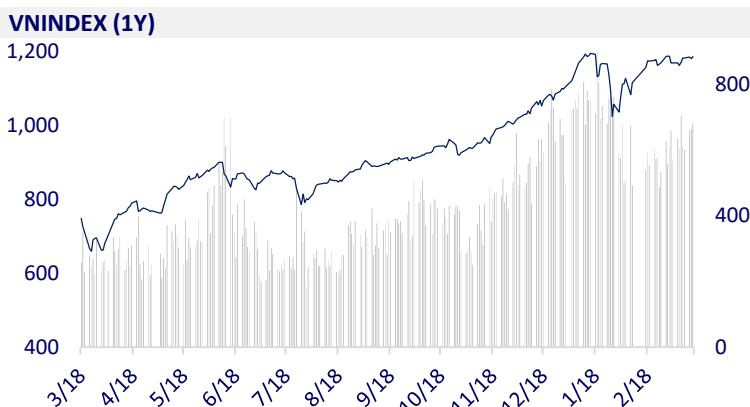
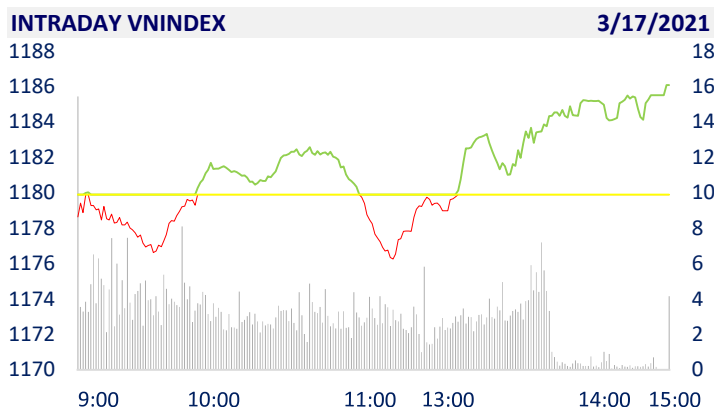
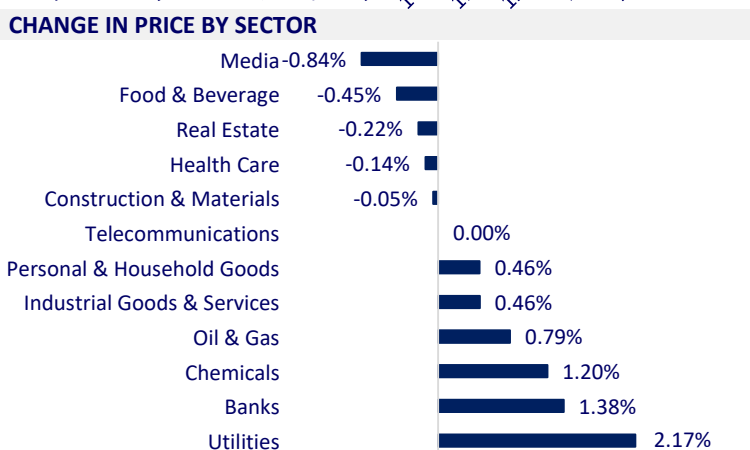


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,186.09	0.52%	7.88%
VN30	1,193.45	0.47%	12.76%
HNX	276.55	0.24%	40.31%
UPCOM	81.71	0.96%	10.67%
Net Foreign buy (B)	-1,065.30		
Total trading value (B)	19,707.50	1.35%	14.89%

- Foreign investors' trade was not very positive as they continued to be net sellers on all 3 exchanges with a total value of nearly 1,065 billion dong. Selling force focused on quite "familiar" names like CTG (-210 billion VND), VNM (-204 billion VND), POW (-143 billion VND), HPG (-80 billion VND) ...



ETF & DERIVATIVES		1D	YTD
E1VFN30	20,030	0.20%	6.54%
FUEMAV30	13,900	0.51%	10.93%
FUESSV30	14,810	0.54%	11.10%
FUESSV50	17,500	0.57%	10.76%
FUESSVFL	16,010	1.20%	17.29%
FUEVFN30	20,170	0.85%	17.27%
FUEVN100	15,380	0.33%	10.25%



VN30F2109	1,199.90	0.98%	
VN30F2106	1,199.00	0.69%	
VN30F2104	1,199.50	1.05%	
VN30F2103	1,197.80	0.98%	

GLOBAL MARKET		1D	YTD
Nikkei	29,914.33	-0.12%	9.00%
Shanghai	3,445.55	-0.03%	0.91%
Kospi	3,047.50	-0.64%	6.06%
Hang Seng	29,034.12	0.02%	6.95%
STI (Singapore)	3,109.65	0.13%	8.38%
SET (Thái Lan)	1,566.76	0.17%	8.10%
Crude oil (\$/barrel)	64.41	-0.48%	33.35%
Gold (\$/ounce)	1,733.65	0.26%	-8.93%

- Asian stocks were mixed, investors were cautious before the Fed meeting. In Japan, the Nikkei 225 decreased by 0.12%. The Chinese market was mixed with the Shanghai Composite down 0.03%. Hang Seng reversed, up 0.02%. The South Korea's Kospi decreased by 0.64%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.28%	-1	15
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.36%	-38	14
10 year-Gov. Bond	2.46%	10	43
USD/VND	23,170	0	-0.03%
EUR/VND	28,187	0	-3.15%
CNY/VND	3,618	0	1.26%

- The total value of import and export commodities in February has plummeted to nearly \$10b. Compared to the previous month, the decrease in items were: phones & accessories down 2.42b (39.7%); machinery, equipment, tools & other spare parts decreased by 913m (28.1%); textiles and garments decreased 840m (31.6%); footwear decreased 659m (35.5%) computers, electronic products & components down 522m (13.4%) ...

EVENT CALENDER

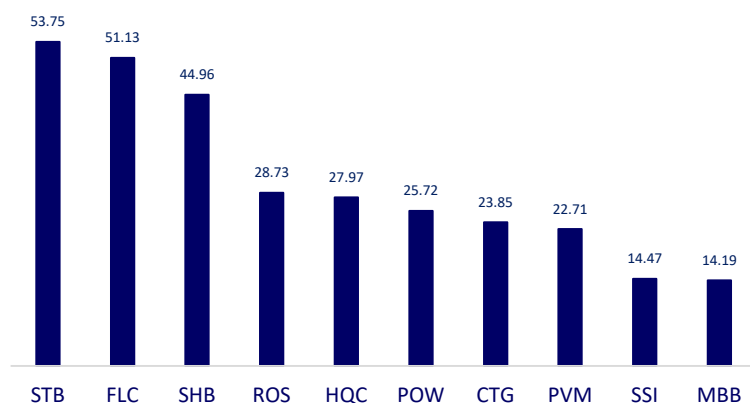
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ABI	3/19/2021	3/22/2021	4/8/2021	Cash		400
EPH	3/24/2021	3/25/2021	4/12/2021	Cash		1,000
SFI	3/24/2021	3/25/2021	4/7/2021	Cash		1,000
VTC	3/25/2021	3/26/2021	4/27/2021	Cash		1,100
DP3	3/26/2021	3/29/2021	6/28/2021	Cash		8,000
TMW	3/26/2021	3/29/2021	5/5/2021	Cash		700
KCE	3/29/2021	3/30/2021	4/20/2021	Cash		500
RDP	4/2/2021	4/5/2021		Stock	0.16	

SELECTED NEWS

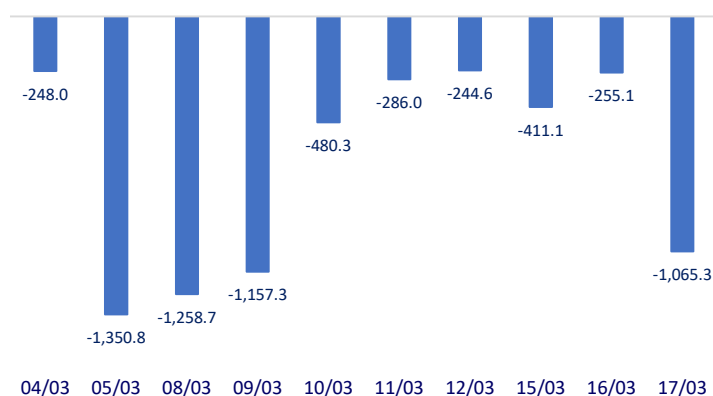
- The group of key import and export goods decreased by nearly \$10b in February
- Prime Minister asked to reopen international routes, applying "vaccine passport"
- Kim Thanh Industrial Park of more than 1,000 billion VND was granted investment policy after 10 years
- Myanmar faces the risk of "economic crisis"
- Syria increases gasoline prices by more than 50%
- The US punished 14 more Chinese officials for the Hong Kong issue

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	95,600	-0.10%	0.10%	2,034,100	2,024,100	- BID: BIDV offered to sell hundreds of billion dong of debt, expected to collect 8,000 billion dong in 2021
BID	43,300	2.12%	3.10%	8,650,500	5,762,900	- TPB: The father of Chief Accountant bought 20,000 TPB shares, increasing the total number of shares held to 195,000 shares. Trading time: January 29, 2021
CTG	39,550	4.91%	5.33%	40,164,000	34,843,300	- HDB: After converting the type of business from one member limited liability company to a joint stock company, HDBank will reduce the amount of capital contribution at HDBank AMC from 150 billion to 20 billion.
TCB	40,300	1.13%	2.54%	16,957,200	18,849,200	
VPB	44,600	0.56%	6.19%	6,167,500	6,579,600	
MBB	29,000	1.22%	3.76%	27,311,900	27,600,600	
HDB	27,500	2.61%	5.36%	14,303,900	18,086,700	
TPB	28,700	0.70%	0.88%	6,440,100	8,126,000	
STB	19,600	3.70%	4.81%	72,533,100	80,017,200	
NVL	80,500	-0.49%	-2.42%	5,907,600	5,461,500	- KDH: approved a plan to increase capital in subsidiaries, Kim Phat International Consulting and Investment and Real Estate Business Limited, to supplement capital for the purpose of increasing investment land in Thu Duc.
TCH	23,850	1.06%	5.07%	11,010,600	14,130,300	
KDH	31,500	0.80%	-0.63%	3,226,500	3,516,500	
PDR	67,200	0.15%	4.51%	4,232,700	3,839,700	- Gas price today (March 17) decreased 0.5% to 2.5USD/mmBTU for natural gas contract delivered in April 2021 at 11:10 (GMT).
GAS	92,800	2.77%	0.87%	1,473,000	1,469,700	
POW	13,950	2.57%	2.20%	44,638,600	51,663,500	
PLX	57,800	0.00%	3.58%	10,335,700	7,087,300	
VIC	104,700	-0.66%	-1.23%	2,127,900	2,380,600	- VHM: Real Estate MGV officially distributes Grand World Phu Quoc and VinWonders Phu Quoc
VHM	99,300	-0.20%	-0.60%	3,057,900	3,704,800	
VRE	34,850	0.14%	2.05%	7,295,100	12,289,500	
VNM	100,500	-0.50%	-0.59%	7,438,600	5,996,500	- MSN: Masan's Anco made a breakthrough in 2020 thanks to the meat and animal feed segment, according to which Anco has shifted from a loss to a profit of VND 425 billion in 2020.
MSN	88,000	0.00%	1.15%	1,200,100	1,030,500	
SBT	23,500	-0.84%	3.98%	6,549,600	7,848,800	
BVH	133,500	-0.82%	-1.48%	791,600	929,900	- PNJ: Board member Le Quang Phuc sold 12,600 PNJ shares, reducing the number of ownership to 32,400 shares. Time for execution is from February 25, 2021 to March 15, 2021
VJC	133,500	-0.82%	-1.48%	791,600	929,900	
FPT	80,800	-0.25%	5.90%	2,573,100	4,061,800	- SSI: March 16, 2021 is the date of converting bonds into stocks
MWG	132,800	-0.30%	1.76%	746,500	985,000	
PNJ	83,600	0.12%	0.97%	376,500	578,600	
REE	53,900	0.00%	-1.82%	1,229,900	1,125,100	
SSI	32,600	-0.31%	-1.51%	15,945,000	14,284,600	
HPG	46,300	0.43%	1.54%	21,765,500	27,013,000	

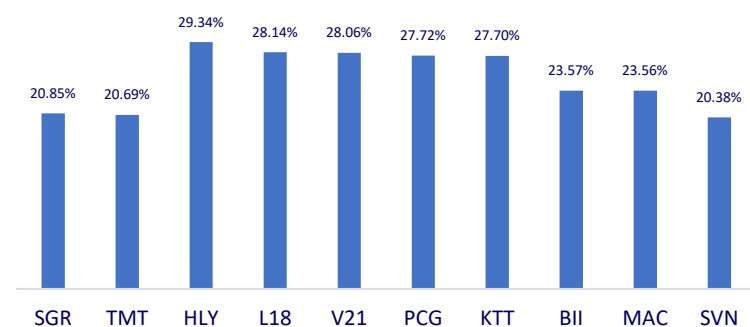
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

