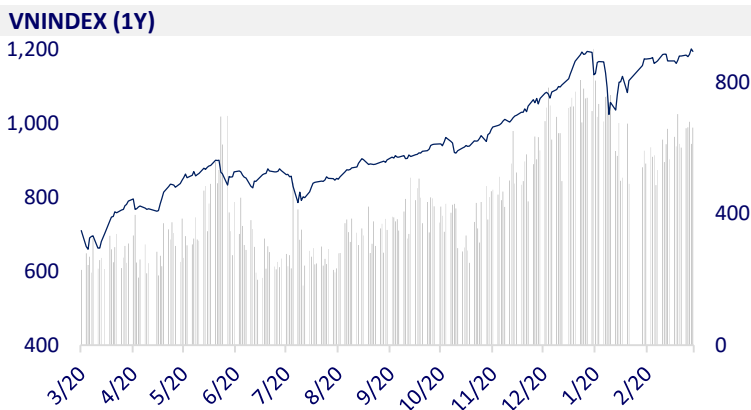
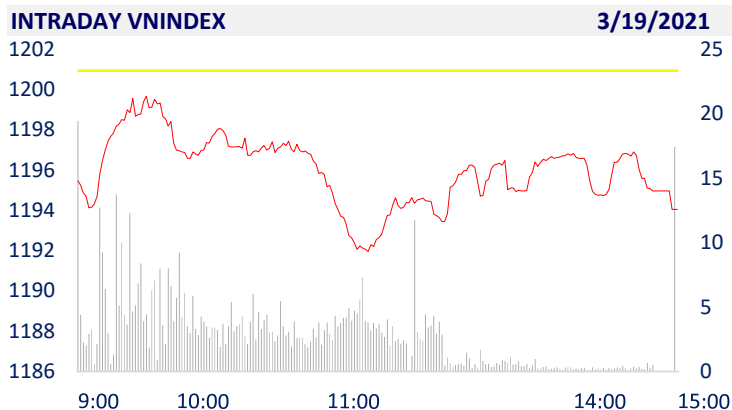
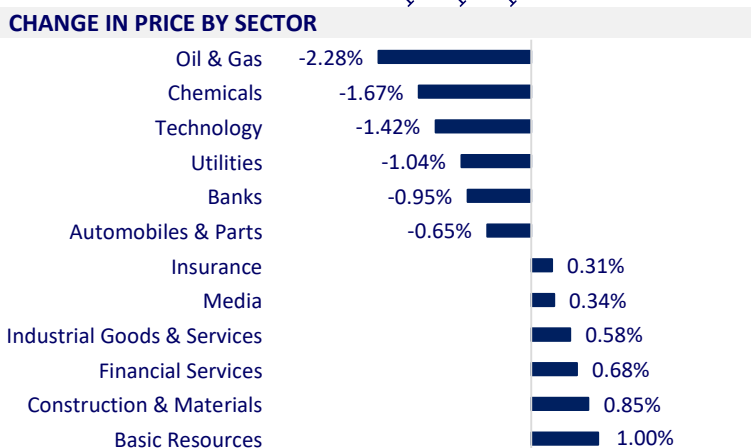


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,194.05	-0.57%	8.60%
VN30	1,203.36	-0.68%	13.70%
HNX	277.70	0.08%	40.89%
UPCOM	81.48	-0.26%	10.36%
Net Foreign buy (B)	-1,156.22		
Total trading value (B)	21,109.52	12.02%	23.07%

- Foreign investors' trade was quite negative as they net sold 1,156 billion dong on the whole market. Foreign investors' selling pressure today is partly due to the restructuring activities of 2 funds VNM ETF and FTSE Vietnam ETF. Stocks that were sold the most by foreign investors included NVL, VRE, VHM, POW ...



ETF & DERIVATIVES		1D	YTD
E1VFN30	20,200	-0.39%	7.45%
FUEMAV30	14,180	0.00%	13.17%
FUESSV30	14,970	-0.66%	12.30%
FUESSV50	17,600	0.00%	11.39%
FUESSVFL	16,260	-0.37%	19.12%
FUEVFN30	20,420	0.10%	18.72%
FUEVN100	15,610	0.26%	11.90%
VN30F2109	1,208.50	-0.08%	
VN30F2106	1,211.00	0.49%	
VN30F2105	1,209.80	0.32%	
VN30F2104	1,208.00	-0.29%	



GLOBAL MARKET		1D	YTD
Nikkei	29,792.05	-0.72%	8.56%
Shanghai	3,404.66	-1.69%	-0.29%
Kospi	3,039.53	-0.86%	5.78%
Hang Seng	28,990.94	-1.41%	6.79%
STI (Singapore)	3,134.54	-0.10%	9.25%
SET (Thái Lan)	1,563.96	-0.31%	7.91%
Crude oil (\$/barrel)	60.74	1.23%	25.76%
Gold (\$/ounce)	1,735.85	0.45%	-8.81%

- Chinese stocks fell in the context of Asian markets also went down after 10-year US government bond yields peaked at 14-month peak on March 18. The first high-level talks between the US and China under President Joe Biden, held in the state of Alaska, quickly became "controversial", officials of the two sides criticized each other on human rights and trade. , international alliance.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.27%	-1	14
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.28%	-10	6
10 year-Gov. Bond	2.37%	15	34
USD/VND	23,177	0	0.00%
EUR/VND	28,155	0	-3.26%
CNY/VND	3,616	0	1.20%

- According to the latest preliminary statistics report of the General Department of Customs, the total value of goods import and export of Vietnam in the period of March 1, 2021 (from March 1 to March 15, 2021) reached 26, 36 billion USD, up 22% (equivalent to an increase of 4.76 billion USD) compared to the results in the second half of 02/2021.

EVENT CALENDER

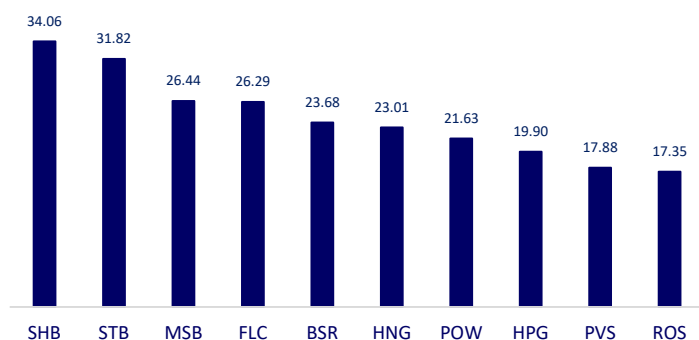
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
EPH	3/24/2021	3/25/2021	4/12/2021	Cash		1,000
SFI	3/24/2021	3/25/2021	4/7/2021	Cash		1,000
VTC	3/25/2021	3/26/2021	4/27/2021	Cash		1,100
DP3	3/26/2021	3/29/2021	6/28/2021	Cash		8,000
TMW	3/26/2021	3/29/2021	5/5/2021	Cash		700
KCE	3/29/2021	3/30/2021	4/20/2021	Cash		500
VPD	3/30/2021	3/31/2021	4/20/2021	Cash		400
RDP	4/2/2021	4/5/2021		Stock	0.16	

SELECTED NEWS

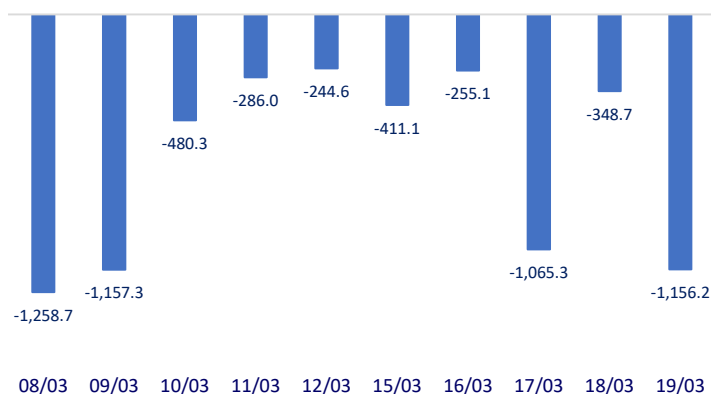
- Thu Duc City received a huge investment project with a capital of more than 20,000 billion VND
- Export surplus is 1.81 billion USD as of March 15, export of FDI sector increases strongly
- Prime Minister assigned Da Nang People's Committee to be the owner of Lien Chieu Port project
- France hastily blockade Paris because of the wave of Covid-19 transforming the British
- China has made efforts to reduce leverage, and corporate bond default continued to hit a record high
- Indonesia plans to open to international tourists in June 2021

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	94,200	-3.38%	-1.67%	3,681,500	2,812,300	- Moody's raised the credit rating of 15 Vietnamese banks. Specifically, the prospects for 5 banks were raised from "Negative" to "Positive": Vietcombank, Agribank, VietinBank, Techcombank, BIDV. 4 banks were adjusted from "Stable" to "Positive": OCB, TPBank, VPBank, VIB. 6 banks are adjusted from "Negative" to "Stable": ABBank, ACB, HDBank, LienVietPostBank, MB, SeABank
BID	45,000	0.00%	3.81%	4,574,700	6,550,500	
CTG	40,450	-0.12%	6.59%	15,961,700	19,224,500	
TCB	42,000	0.12%	4.87%	13,081,600	17,236,100	
VPB	45,200	-1.42%	1.57%	4,510,500	6,571,800	
MBB	29,200	0.00%	3.36%	17,993,900	19,904,700	
HDB	27,150	-1.27%	1.88%	26,932,300	10,466,300	
TPB	28,900	-0.34%	1.05%	10,599,600	12,307,700	
STB	19,600	-0.51%	2.08%	41,080,200	58,897,000	
NVL	79,000	-2.71%	-3.89%	11,633,300	4,245,600	
TCH	23,000	-3.36%	1.55%	7,808,400	9,892,200	- PDR: Phat Dat continued to pay additional 10% dividend in shares for the second phase of 2020
KDH	32,450	0.78%	4.17%	3,917,100	4,604,600	- Gas price today (March 19) increased by nearly 0.1% to \$2.4/mmBTU for natural gas contract delivered in April 2021 at 11h5 (GMT).
PDR	68,500	0.74%	1.93%	3,922,100	3,979,300	
GAS	90,900	-0.98%	-0.22%	1,931,500	1,856,300	
POW	13,400	-3.25%	-2.55%	35,334,700	40,651,000	
PLX	56,300	-2.43%	1.26%	6,944,300	6,584,600	
VIC	108,400	1.69%	2.36%	2,444,700	3,278,800	- VIC: agreed to allow subsidiary VEF to increase capital by 11,000 billion dong, expected to be implemented in 2021
VHM	97,800	-1.91%	-2.10%	4,151,800	3,830,000	
VRE	34,000	-2.86%	-1.88%	21,009,800	15,026,000	
VNM	101,700	-0.78%	-0.49%	4,674,300	6,484,700	- VNM: Following organic fresh milk and soya bean milk, VNM continued to export high-end products "Pasteurized fresh milk containing swallow nest" to Singapore.
MSN	88,700	-1.11%	1.60%	1,940,700	2,347,000	
SBT	23,000	-2.13%	-3.36%	7,788,900	8,642,400	
BVH	130,500	-3.26%	-3.33%	1,312,200	1,190,400	- HPG: Hoa Phat has signed a contract to export a lot of more than 2,000 tons of prestressed steel cable (PC Strand) to a US partner, delivered in March 2021. Hoa Phat is the first and only enterprise in Vietnam that can produce this specialty steel.
VJC	130,500	-3.26%	-3.33%	1,312,200	1,190,400	
FPT	79,800	-1.48%	4.31%	3,773,200	4,125,100	
MWG	133,000	-0.45%	1.45%	1,148,000	740,500	
PNJ	84,600	-0.35%	2.18%	535,400	770,900	
REE	56,200	3.88%	1.26%	3,008,000	2,130,600	
SSI	33,300	0.00%	-0.60%	21,034,800	27,311,700	
HPG	47,150	1.18%	1.51%	36,022,700	38,323,700	

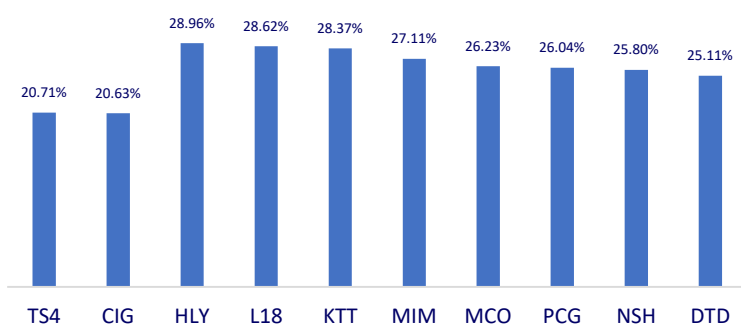
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

