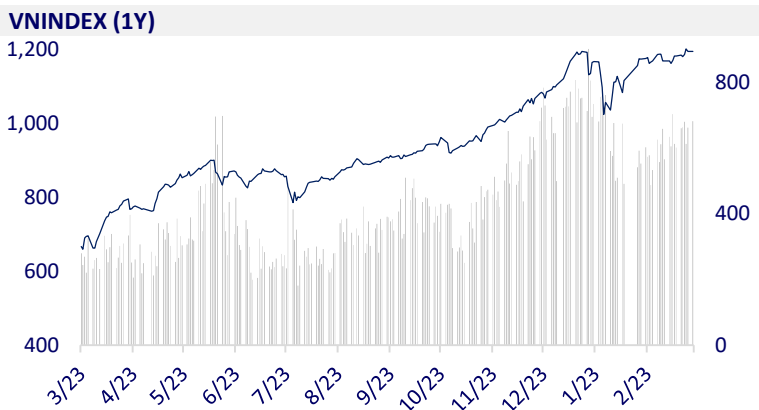
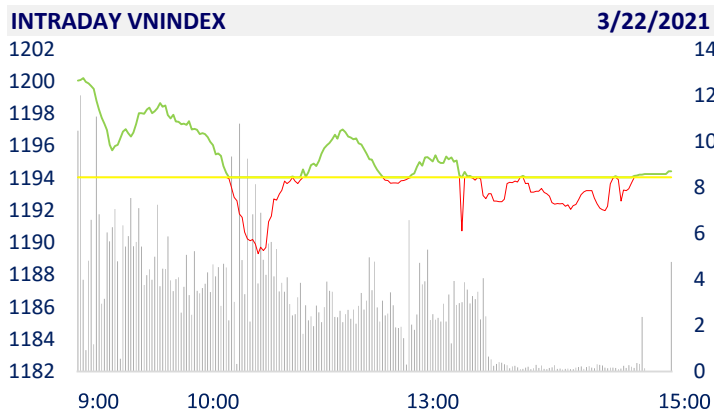
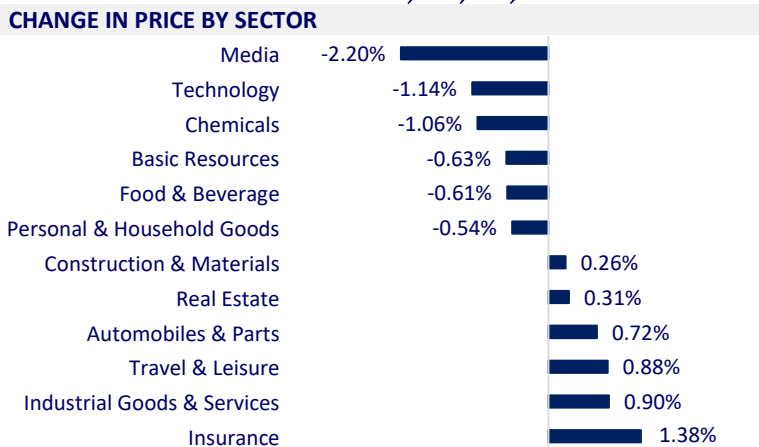


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,194.43	0.03%	8.63%
VN30	1,198.54	-0.40%	13.24%
HNX	274.84	-1.03%	39.44%
UPCOM	81.28	-0.25%	10.09%
Net Foreign buy (B)	-454.50		
Total trading value (B)	19,409.02	-8.06%	13.15%

- Foreign investors' trade was not positive as they continued to net sell 454 billion dong today. Foreign investors' selling force focused on a few familiar names such as VNM (-172.3 billion), CTG (-156 billion), HPG (-80 billion dong) ...



ETF & DERIVATIVES		1D	YTD
E1VFN30	20,220	0.10%	7.55%
FUEMAV30	14,130	-0.35%	12.77%
FUESSV30	15,000	0.20%	12.53%
FUESSV50	17,600	0.00%	11.39%
FUESSVFL	16,260	0.00%	19.12%
FUEVFNVD	20,320	-0.49%	18.14%
FUEVN100	15,570	-0.26%	11.61%



VN30F2109	1,198.90	-0.79%
VN30F2106	1,193.10	-1.48%
VN30F2105	1,192.00	-1.47%
VN30F2104	1,192.40	-1.29%

GLOBAL MARKET		1D	YTD
Nikkei	29,174.15	0.13%	6.30%
Shanghai	3,443.44	1.14%	0.85%
Kospi	3,035.46	-0.13%	5.64%
Hang Seng	28,885.34	-0.36%	6.40%
STI (Singapore)	3,128.08	-0.21%	9.02%
SET (Thái Lan)	1,566.36	0.15%	8.07%
Crude oil (\$/barrel)	61.75	1.71%	27.85%
Gold (\$/ounce)	1,732.45	0.04%	-8.99%

- Asian stocks were mixed when in Japan, Nikkei 225 increased by 0.13%. The Chinese market rose from the beginning with the Shanghai Composite up 1.14% and the Shenzhen Component up 1,139%. Hang Seng decreased by 0.36%. The South Korea's Kospi decreased by 0.13%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.26%	-1	13
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.34%	6	12
10 year-Gov. Bond	2.17%	-20	14
USD/VND	23,178	0	0.00%
EUR/VND	28,171	0	-3.20%
CNY/VND	3,615	0	1.18%

- According to the Ministry of Agriculture and Rural Development, it is expected that by the end of the first quarter of this year, this ministry will disburse public investment capital reaching 11.4% of the plan. Among them, the Government bond capital is expected to reach the highest rate of 13.9%.

EVENT CALENDER

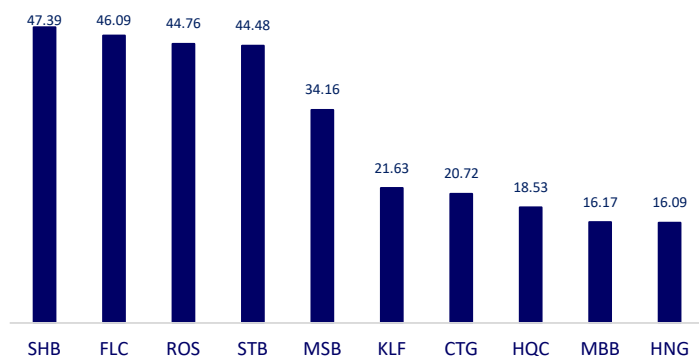
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
EPH	3/24/2021	3/25/2021	4/12/2021	Cash		1,000
SFI	3/24/2021	3/25/2021	4/7/2021	Cash		1,000
VTC	3/25/2021	3/26/2021	4/27/2021	Cash		1,100
DP3	3/26/2021	3/29/2021	6/28/2021	Cash		8,000
TMW	3/26/2021	3/29/2021	5/5/2021	Cash		700
KCE	3/29/2021	3/30/2021	4/20/2021	Cash		500
VPD	3/30/2021	3/31/2021	4/20/2021	Cash		400
RDP	4/2/2021	4/5/2021		Stock	0.16	

SELECTED NEWS

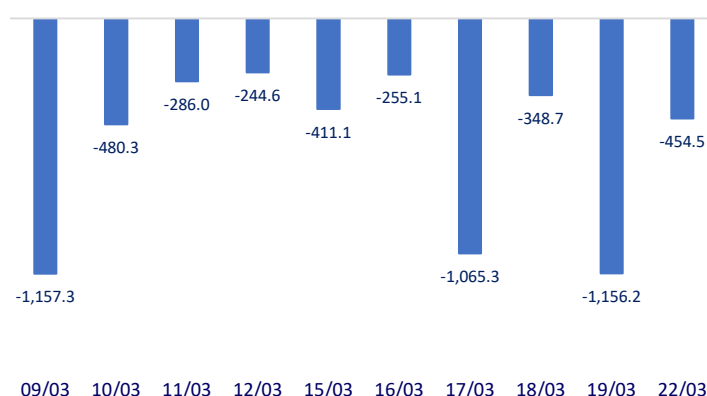
- Disbursement of public investment in agriculture in the first quarter is expected to reach more than 11%
- Ha Tinh will have a wind power project of more than 4,600 billion VND
- Aviation increases 50,000 seats per week to serve domestic travel needs
- Fed Chairman hears, UK economy shows signs of prosperity
- Outstandingly high yields, foreign investors poured money into the Chinese bond market
- A warning about the possibility of inflation around the world will increase in the coming time

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	97,000	2.97%	0.73%	3,466,200	3,484,800	- VCB: Vietcombank North Saigon branch has just announced to auction the debt of Cholimex Construction and Investment JSC. The total value of both loans as of November 30, 2020 is more than VND 49 billion. In which, the principal balance is more than 18.3 billion dong; Over-due interest debt is over 22 billion dong and overdue interest debt is nearly 8.7 billion dong.
BID	44,650	-0.78%	3.84%	4,748,600	6,634,700	
CTG	41,100	1.61%	8.16%	41,046,800	36,738,500	
TCB	41,300	-1.67%	2.99%	16,809,900	23,286,300	
VPB	44,900	-0.66%	0.22%	6,219,500	7,006,500	
MBB	28,650	-1.88%	-0.87%	28,053,700	31,991,100	
HDB	26,950	-0.74%	1.13%	7,944,300	8,083,300	
TPB	28,800	-0.35%	0.35%	5,896,500	8,008,600	
STB	19,200	-2.04%	1.59%	52,441,000	62,874,300	
NVL	80,800	2.28%	-1.34%	2,596,600	2,244,600	- KDH: Veil Holding Limited sold 500,000 shares, reducing the number of ownership to 20,069,724 shares (3.59%).
TCH	23,200	0.87%	2.20%	7,383,500	8,305,800	
KDH	32,000	-1.39%	2.07%	1,980,300	2,748,700	- NVL: has finished raising VND4,563b for the ownership of a land fund of nearly 660ha in Binh Thuan.
PDR	67,500	-1.46%	0.75%	3,595,600	3,473,300	
GAS	90,500	-0.44%	-0.66%	820,600	1,315,100	- Gas price today (March 22) decreased by more than 2% to \$2.4/mmBTU for natural gas contract delivered in April 2021 at 11:05 (GMT).
POW	13,550	1.12%	-1.09%	29,471,000	31,138,200	
PLX	56,000	-0.53%	-1.93%	1,901,900	1,909,200	
VIC	107,300	-1.01%	1.23%	1,393,300	1,947,500	- Reuters: Foxconn has also negotiated with VinFast - a domestic car company in Vietnam, to cooperate in the production of batteries and electric car components.
VHM	99,300	1.53%	-0.50%	2,529,500	3,300,900	
VRE	34,600	1.76%	0.44%	7,760,700	8,946,600	
VNM	100,800	-0.88%	-1.37%	5,757,800	7,186,700	-
MSN	88,100	-0.68%	-0.45%	1,258,800	1,683,500	
SBT	23,500	2.17%	-1.26%	9,810,600	9,683,500	
BVH	132,700	1.69%	-1.70%	827,500	591,200	- SSI: En Fund L.P bought 46,859,491 shares of SSI. Execution date March 16, 2021
VJC	132,700	1.69%	-1.70%	827,500	591,200	- VJC: Registered to sell all 17,772,740 treasury shares to increase working capital. Expected trading time: from March 30, 2021 to April 28, 2021
FPT	78,700	-1.38%	2.88%	3,486,900	3,852,700	
MWG	131,900	-0.83%	-0.60%	819,000	813,200	
PNJ	84,200	-0.47%	0.12%	509,200	803,700	
REE	56,500	0.53%	2.91%	1,236,400	1,972,200	
SSI	33,400	0.30%	0.60%	17,315,500	20,222,600	
HPG	46,750	-0.85%	0.54%	18,117,800	25,976,700	

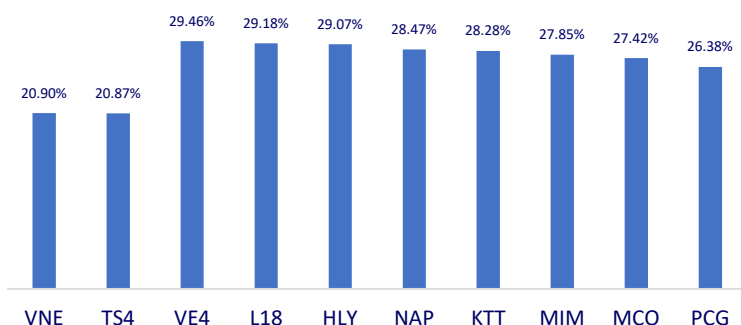
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

