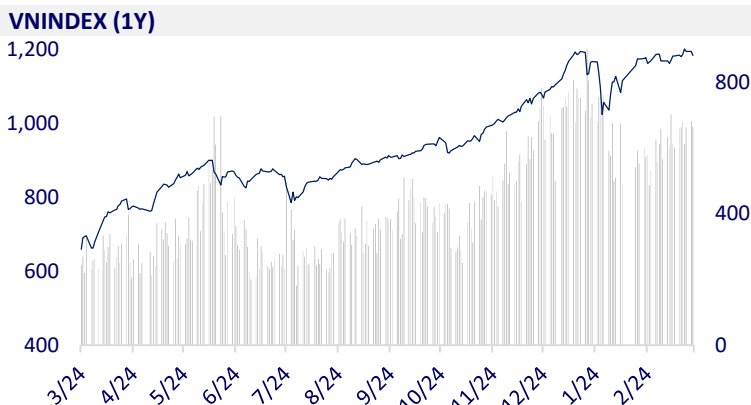
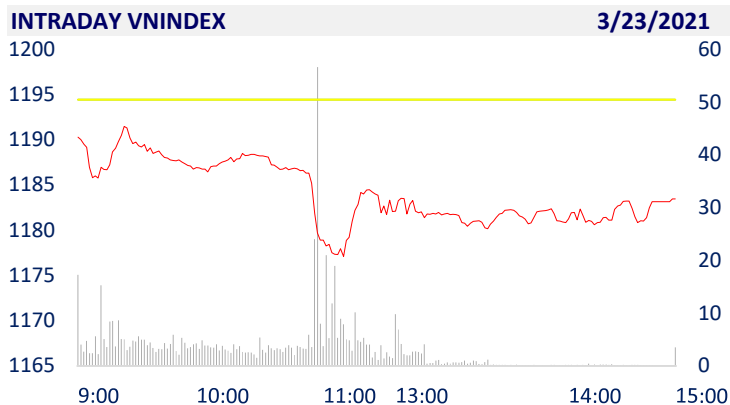
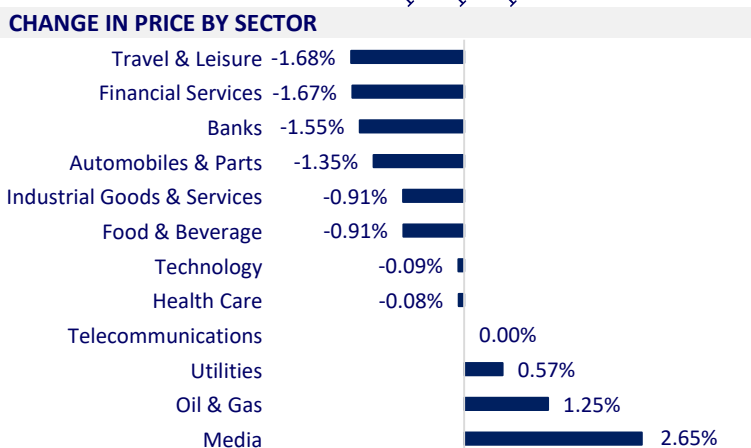


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,183.45	-0.92%	7.64%
VN30	1,186.98	-0.96%	12.15%
HNX	272.34	-0.91%	38.17%
UPCOM	81.14	-0.17%	9.90%
Net Foreign buy (B)	-273.64		
Total trading value (B)	19,051.02	-1.84%	11.06%

- Foreign investors continued to be net sellers but the pressure has decreased significantly, only remaining at nearly VND 273 billion on the whole market. Selling force focused on a few "familiar" names such as VNM (-187.5 billion), CTG (-76.6 billion), VCB (-31.8 billion) ...



ETF & DERIVATIVES		1D	YTD
E1VFN30	19,950	-1.34%	6.12%
FUEMAV30	13,940	-1.34%	11.25%
FUESSV30	14,850	-1.00%	11.40%
FUESSV50	17,600	0.00%	11.39%
FUESSVFL	15,990	-1.66%	17.14%
FUEVFN30	20,120	-0.98%	16.98%
FUEVN100	15,430	-0.90%	10.61%



VN30F2109	0.00	-100.00%	
VN30F2106	1,185.80	-0.61%	
VN30F2105	1,185.50	-0.55%	
VN30F2104	1,184.50	-0.66%	

GLOBAL MARKET		1D	YTD
Nikkei	28,995.92	-1.31%	5.65%
Shanghai	3,411.51	-0.93%	-0.09%
Kospi	3,004.74	-1.01%	4.57%
Hang Seng	28,497.38	-1.34%	4.97%
STI (Singapore)	3,131.74	0.12%	9.15%
SET (Thái Lan)	1,564.25	-0.13%	7.93%
Crude oil (\$/barrel)	59.34	-3.90%	22.86%
Gold (\$/ounce)	1,738.50	0.35%	-8.68%

- Asian stocks fell by technology sector. In Japan, the Nikkei 225 decreased by 1.31%. The Chinese market fell from the beginning with the Shanghai Composite down 0.93% and the Shenzhen Component down 1,117%. Hong Kong's Hang Seng decreased by 1.34%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.27%	1	14
Deposit interest 12M	6.00%	20	20
5 year-Gov. Bond	1.39%	5	17
10 year-Gov. Bond	2.23%	6	20
USD/VND	23,175	0	-0.01%
EUR/VND	28,152	0	-3.27%
CNY/VND	3,613	0	1.12%

- Hanoi will start the construction of technical infrastructure for 43 industrial clusters that have had a decision to establish in the period of 2018-2020, Hanoi will also focus on reviewing the planning for development of industrial clusters in the city.

EVENT CALENDER

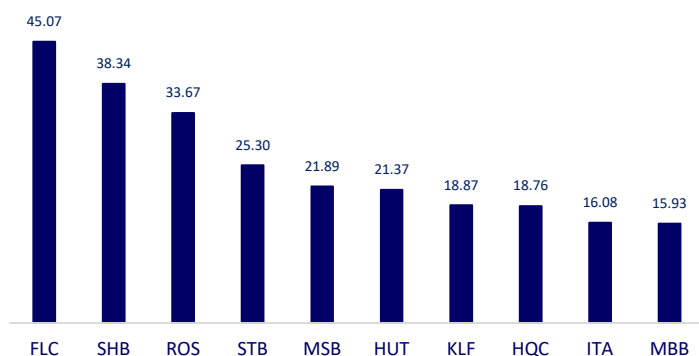
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
EPH	3/24/2021	3/25/2021	4/12/2021	Cash		1,000
SFI	3/24/2021	3/25/2021	4/7/2021	Cash		1,000
VTC	3/25/2021	3/26/2021	4/27/2021	Cash		1,100
DP3	3/26/2021	3/29/2021	6/28/2021	Cash		8,000
TMW	3/26/2021	3/29/2021	5/5/2021	Cash		700
KCE	3/29/2021	3/30/2021	4/20/2021	Cash		500
VPD	3/30/2021	3/31/2021	4/20/2021	Cash		400
RDP	4/2/2021	4/5/2021		Stock	0.16	

SELECTED NEWS

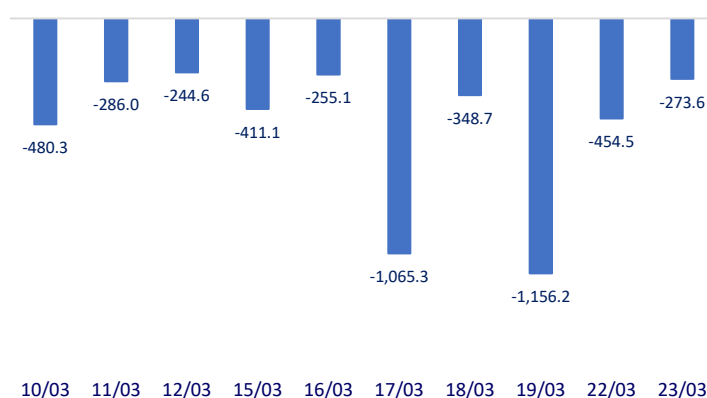
- Hanoi will start a series of industrial clusters
- The Prime Minister directed 55 public services to be provided soon on the National Public Service Portal
- Assign Thu Duc City to collect more than 8,300 billion VND
- Chairman Powell: The economy is far from fully recovering, the Fed will continue to support
- The US is able to launch a stimulus package worth 3,000 billion USD
- Australia may open its borders to people who have received the Covid-19 vaccine by 2022

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	95,800	-1.24%	0.10%	1,767,700	1,907,000	- BID: BIDV plans to issue 207.3 million shares to pay dividends in 2019 (equivalent to 5.2%), issue 281.5 million shares to pay dividends in 2020 (equivalent to 7 %). Expected time to pay stock dividend is in the third and fourth quarters. In early 2021, BIDV also spent more than 3,200 billion dong to pay dividend in cash, at the rate of 8%.
BID	43,700	-2.13%	3.07%	7,296,400	7,866,700	
CTG	40,500	-1.46%	7.43%	23,262,100	27,532,500	
TCB	40,450	-2.06%	1.51%	20,609,100	21,660,400	
VPB	44,500	-0.89%	0.34%	5,940,500	5,935,300	
MBB	28,350	-1.05%	-1.05%	27,052,500	26,913,600	
HDB	26,500	-1.67%	-1.12%	6,241,700	7,478,500	
TPB	28,300	-1.74%	-0.70%	6,775,300	8,579,000	
STB	18,800	-2.08%	-0.53%	40,208,400	46,143,400	
NVL	80,000	-0.99%	-1.11%	3,959,300	4,681,300	
TCH	22,650	-2.37%	-4.03%	7,211,900	8,953,700	- KDH: Used more than 1,400 billion VND to increase the land fund in Phu Huu and An Phu Ward, Thu Duc City
KDH	31,400	-1.88%	0.48%	2,325,700	2,581,000	
PDR	63,200	2.99%	3.61%	4,313,000	4,294,000	- Natural gas in this morning session continued to decline due to low demand and supply concerns in the market.
GAS	91,800	1.44%	1.66%	1,048,500	1,087,500	
POW	13,300	-1.85%	-2.21%	22,049,900	35,305,700	- VIC: Transfers the entire 5G telecommunications equipment manufacturing project to Viettel for free.
PLX	57,200	2.14%	-1.04%	3,225,600	2,909,100	
VIC	106,500	-0.75%	1.04%	1,776,200	1,773,300	- VNM: VNM ETF bought over 1.1 million VNM shares last week, helping to increase the proportion of VNM in the fund to 7.9%
VHM	98,700	-0.60%	-0.80%	2,160,800	2,282,100	
VRE	34,150	-1.30%	-1.87%	6,557,800	7,295,000	- PNJ: According to the explanation of the consolidated financial statements in 2020, PNJ's net revenue increased by 3%, the net profit decreased by 10.44% compared to the same period in 2019. However, the net profit after tax exceeded 128.5% of the plan set at the beginning of the year.
VNM	100,200	-0.60%	-0.79%	8,102,700	6,865,300	
MSN	86,500	-1.82%	-1.70%	1,965,500	1,932,300	
SBT	23,300	-0.85%	-1.69%	4,571,100	8,029,000	
BVH	131,000	-1.28%	-2.67%	566,800	555,400	
VJC	131,000	-1.28%	-2.67%	566,800	555,400	
FPT	78,800	0.13%	-2.72%	3,868,900	4,594,700	
MWG	131,000	-0.68%	-1.65%	1,232,400	1,014,900	
PNJ	84,200	0.00%	0.84%	380,700	593,000	
REE	55,500	-1.77%	2.97%	753,100	1,444,200	
SSI	32,900	-1.50%	0.61%	16,556,900	17,229,100	
HPG	46,600	-0.32%	1.08%	23,327,800	26,104,600	

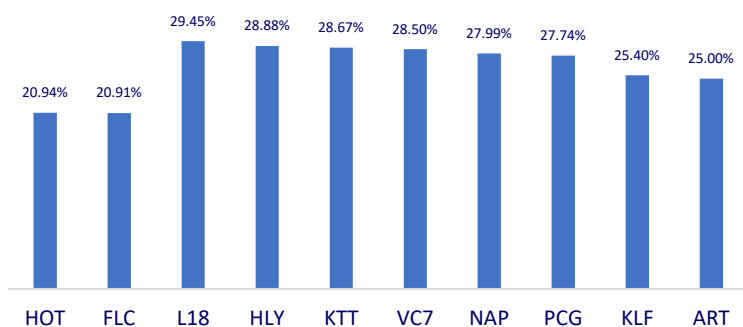
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

