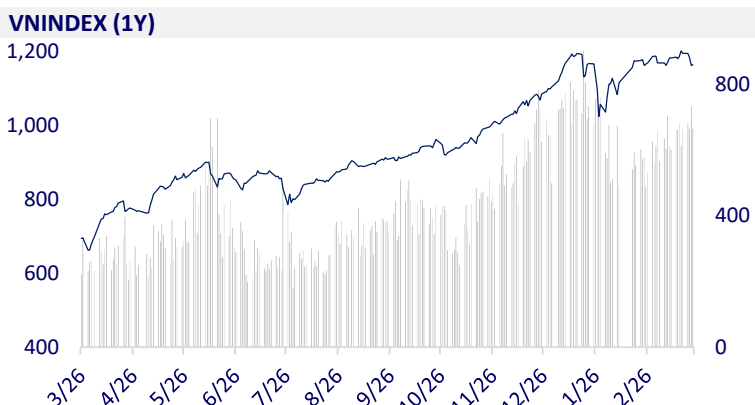
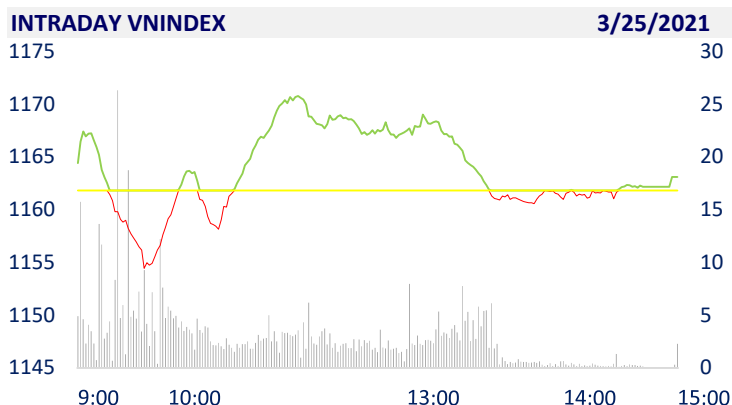
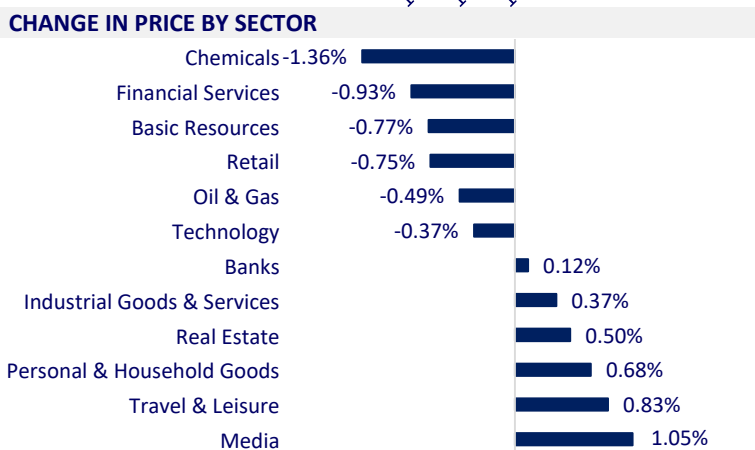


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,163.10	0.11%	5.79%
VN30	1,164.64	-0.24%	10.04%
HNX	267.19	-0.56%	35.56%
UPCOM	80.38	-0.15%	8.87%
Net Foreign buy (B)	271.77		
Total trading value (B)	19,505.05	-9.45%	13.71%

- Foreign investors returned to be net buyers on all 3 exchanges with a total value of nearly 272 billion dong, ending the chain of 24 previous consecutive net selling sessions. The buying power focused on VIC with the value of 756 billion dong and was mostly done through put-through method in the last few minutes of the session.



ETF & DERIVATIVES		1D	YTD
E1VFN30	19,600	-0.51%	4.26%
FUEMAV30	13,710	0.07%	9.42%
FUESSV30	14,580	0.55%	9.38%
FUESSV50	17,000	-3.95%	7.59%
FUESSVFL	15,700	0.64%	15.02%
FUEVFN30	19,620	-0.91%	14.07%
FUEVN100	15,130	0.20%	8.46%



VN30F2109	1,175.80	0.08%
VN30F2106	1,161.00	-0.95%
VN30F2105	1,160.20	-0.95%
VN30F2104	1,162.00	-0.76%

GLOBAL MARKET		1D	YTD
Nikkei	28,729.88	0.90%	4.68%
Shanghai	3,363.59	-0.10%	-1.49%
Kospi	3,008.33	0.40%	4.69%
Hang Seng	27,899.61	-0.07%	2.77%
STI (Singapore)	3,141.71	0.27%	9.50%
SET (Thái Lan)	1,571.04	0.01%	8.40%
Crude oil (\$/barrel)	59.85	-0.28%	23.91%
Gold (\$/ounce)	1,729.55	-0.22%	-9.15%

- Asian stocks are mixed after technology shares were sold off on Wall Street. In Japan, the Nikkei 225 increased by 0.9%. The Chinese market was mixed with the Shanghai Composite down 0.1% and the Shenzhen Composite up 0.13%. Hong Kong's Hang Seng decreased 0.07%. South Korea's Kospi Index rose 0.4%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.26%	0	13
Deposit interest 12M	6.00%	0	20
5 year-Gov. Bond	1.34%	-1	12
10 year-Gov. Bond	2.17%	-1	14
USD/VND	23,195	0	0.07%
EUR/VND	27,998	0	-3.80%
CNY/VND	3,603	0	0.84%

- In 2020, 10 ministries, agencies and 45 localities have proactively proposed to return foreign investment plans to the central budget. The Ministry of Planning and Investment more than 365 billion VND, the Central Party Office 52 billion VND, the Committee for Ethnic Minorities 50.25 billion VND, the Government Office 10 billion VND. and the State Capital Management Committee in enterprises 1.6 billion VND.

EVENT CALENDER

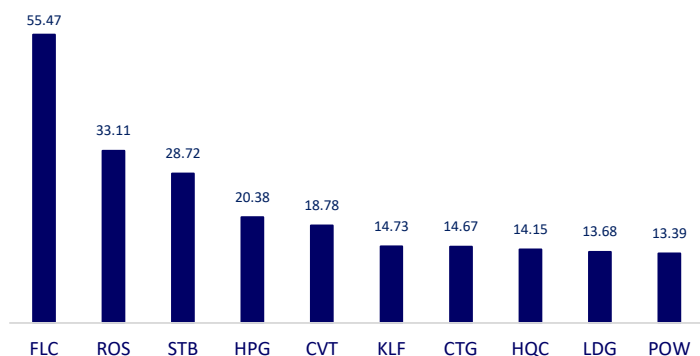
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DP3	3/26/2021	3/29/2021	6/28/2021	Cash		8,000
TMW	3/26/2021	3/29/2021	5/5/2021	Cash		700
CAP	3/29/2021	3/30/2021	6/28/2021	Cash		4,000
KCE	3/29/2021	3/30/2021	4/20/2021	Cash		500
CM7	3/30/2021	3/31/2021	5/10/2021	Cash		5,000
VPD	3/30/2021	3/31/2021	4/20/2021	Cash		400
DNR	4/2/2021	4/5/2021	5/10/2021	Cash		1,500
RDP	4/2/2021	4/5/2021		Stock	0.16	

SELECTED NEWS

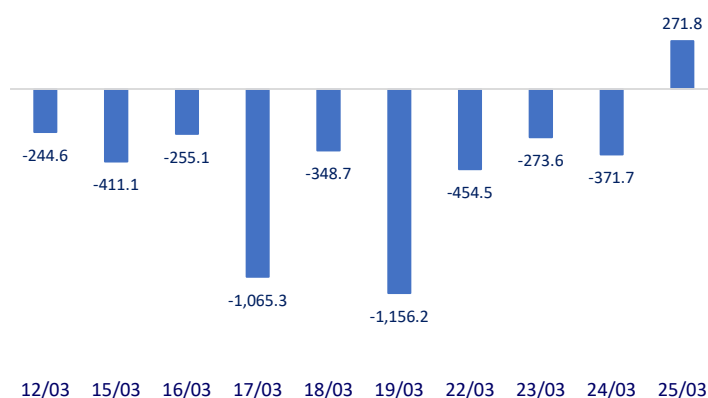
- Vietnam becomes an Intel manufacturing base
- Hai Duong proposed to change to a new normal from 1/4
- The tourism industry welcomes international visitors from July
- Bloomberg: \$60 billion in the new US stimulus package will 'flow' to China
- Chinese Foreign Minister visits the Middle East, can build anti-sanctions coalition of the West
- The plunge of Chinese stocks is a warning for the US market

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	95,100	0.42%	-2.46%	1,860,900	2,066,500	- State banks this year were able to share dividends to expand their business scale after the amendment of Decree 121/2020/ND-CP. Accordingly, CTG consulted shareholders to increase its charter capital to VND48,000b through the issuance of more than 1b shares to pay dividends, equivalent to the rate of nearly 28.8%, VCB also has the ability to share stock dividends. However, banks with more than 50% state capital want to pay dividends in shares with the consent of the Government and relevant agencies.
BID	42,250	0.24%	-6.11%	4,093,300	4,522,000	
CTG	39,400	1.03%	-2.72%	30,940,400	26,363,300	
TCB	39,350	0.13%	-6.20%	20,677,000	18,528,500	
VPB	43,250	-1.93%	-5.67%	3,771,400	5,211,200	
MBB	27,550	-0.18%	-5.65%	25,663,600	25,201,600	
HDB	25,600	0.39%	-6.91%	7,285,900	7,638,100	
TPB	26,900	-0.19%	-7.24%	9,971,000	10,952,100	
STB	18,750	1.90%	-4.82%	49,302,000	50,243,400	
NVL	80,000	0.25%	-1.48%	3,387,100	4,184,900	
TCH	21,800	-0.46%	-8.40%	8,580,000	8,808,700	
KDH	30,900	0.00%	-4.04%	3,876,200	3,018,900	- PLX: On March 22, ENEOS Corporation completed the acquisition of 25 million PLX shares, increasing its ownership of PLX from 1% to 2.94%.
PDR	62,200	-0.80%	0.62%	3,471,400	3,783,800	
GAS	90,300	0.22%	-1.63%	1,159,900	2,487,700	- VIC: On March 24, 2021, VinFast officially announced to accept the order of the first electric car model VF e34 with the price of VND 690 million.
POW	12,600	-1.18%	-9.03%	23,980,700	30,089,200	
PLX	56,200	-0.18%	-2.60%	1,708,600	2,132,400	- VNM: Platinum Victory Pte Ltd and F&N Dairy Investments Pte Ltd continuously registered to buy nearly 21m units from the beginning of 2021 up to now. But no stock was traded.
VIC	110,400	2.32%	3.56%	6,539,400	6,457,700	
VHM	96,700	-0.51%	-3.01%	3,667,900	4,363,600	- FPT: In 2020, IT service revenue for foreign markets will reach 12,000 billion VND, an increase of 10.6% compared to 2019 and accounting for 40% of the total revenue structure of FPT.
VRE	32,850	-1.65%	-6.14%	8,821,600	9,393,900	
VNM	98,500	-0.20%	-3.90%	5,435,700	5,734,500	- FPT: In 2020, IT service revenue for foreign markets will reach 12,000 billion VND, an increase of 10.6% compared to 2019 and accounting for 40% of the total revenue structure of FPT.
MSN	86,000	1.06%	-4.12%	2,221,100	1,850,800	
SBT	22,150	-2.42%	-5.74%	6,601,400	9,110,400	- FPT: In 2020, IT service revenue for foreign markets will reach 12,000 billion VND, an increase of 10.6% compared to 2019 and accounting for 40% of the total revenue structure of FPT.
BVH	128,100	0.08%	-5.04%	758,000	771,000	
VJC	128,100	0.08%	-5.04%	758,000	771,000	- FPT: In 2020, IT service revenue for foreign markets will reach 12,000 billion VND, an increase of 10.6% compared to 2019 and accounting for 40% of the total revenue structure of FPT.
FPT	76,600	-0.52%	-5.43%	3,828,000	4,303,200	
MWG	128,800	-0.85%	-3.59%	895,000	1,017,700	- FPT: In 2020, IT service revenue for foreign markets will reach 12,000 billion VND, an increase of 10.6% compared to 2019 and accounting for 40% of the total revenue structure of FPT.
PNJ	85,000	1.07%	0.12%	674,000	1,251,300	
REE	53,400	-1.11%	-1.29%	901,000	944,700	- FPT: In 2020, IT service revenue for foreign markets will reach 12,000 billion VND, an increase of 10.6% compared to 2019 and accounting for 40% of the total revenue structure of FPT.
SSI	30,800	-1.60%	-7.51%	23,642,100	27,347,200	
HPG	45,000	-0.99%	-3.43%	33,519,200	37,947,600	-

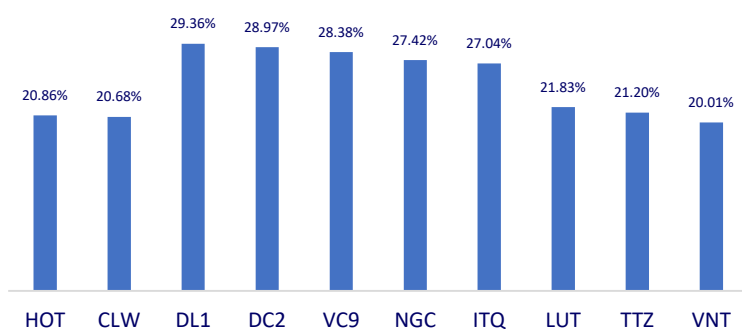
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

