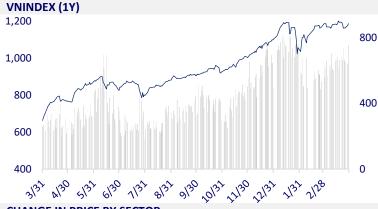
1.36%



VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,186.36	0.91%	7.90%
VN30	1,190.86	0.91%	12.52%
HNX	281.14	1.80%	42.64%
UPCOM	80.63	0.14%	9.21%
Net Foreign buy (B)	-218.74		
Total trading value (B)	20,549.95	16.97%	19.80%

 The market increased strongly, foreign investors still net sold nearly 219 billion dong in session 30/3. The selling force focused on VCB, VHM, VRE, CTG ...





#### 14,830 1.71% 11.25% FUESSV30 FUESSV50 17,500 2.34% 10.76% **FUESSVFL** 16,200 2.53% 18.68% **FUEVFVND** 19,810 -0.45% 15.17% FUEVN100 11.33% 15,530 2.31% VN30F2109 1,190.20 -2.20% VN30F2106 1,190.90 0.59% VN30F2105 1,191.90 0.82% VN30F2104 1,191.20 0.69%

CHANGE IN PRICE BY SECTOR					
Media -1.7	4%				
Technology	-0.55%				
Retail	-0.43%				
Travel & Leisure	-0.13% ■				
Health Care	-0.04%				
Telecommunications	0.00%				
Insurance	0.86%				
Financial Services	1.03%				
<b>Automobiles &amp; Parts</b>	1.04%				
Personal & Household Goods	1.13%				
Banks	1.26%				

GLOBAL MARKET		1D	YTD
Nikkei	29,432.70	0.37%	7.25%
Shanghai	3,456.68	0.80%	1.24%
Kospi	3,070.00	0.67%	6.84%
Hang Seng	28,572.37	0.43%	5.25%
STI (Singapore)	3,190.89	-0.10%	11.21%
SET (Thái Lan)	1,589.53	0.36%	9.67%
Crude oil (\$/barrel)	61.20	-0.46%	26.71%
Gold (\$/ounce)	1,696.10	-0.83%	-10.90%

- Asian stocks mostly increased, the focus of attention is Nomura shares in Japan. In Japan, the Nikkei 225 increased by 0.37%. The Chinese market increased with the Shanghai Composite up 0.80%. Hong Kong's Hang Seng increased by 0.43%. South Korea's Kospi increased by 0.67%.

**Real Estate** 

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.37%	11	24
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.20%	0	-2
10 year-Gov. Bond	2.27%	0	24
USD/VND	23,174	0	-0.02%
EUR/VND	27,797	0	-4.49%
CNY/VND	3,584	0	0.31%

- As of March 19, 2021, capital mobilization of credit institutions increased by 0.54% (it was 0.51% in the same period in 2020); credit growth of the economy is 1.47% (at the same time in 2020 it is 0.68%).

#### **EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
CMF	3/30/2021	3/31/2021	5/10/2021	Cash		5,000
VPD	3/30/2021	3/31/2021	4/20/2021	Cash		400
SAS	3/30/2021	3/31/2021	4/6/2021	Cash		600
QST	3/30/2021	4/1/2021	5/13/2021	Cash		900
DNR	4/2/2021	4/5/2021	5/10/2021	Cash		1,500
RDP	4/2/2021	4/5/2021		Stock	0.16	
PRC	4/19/2021	4/20/2021	5/14/2021	Cash		500
VNC	4/23/2021	4/26/2021	5/20/2021	Cash		1,000

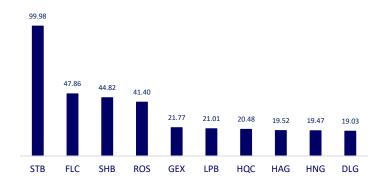
PINETREE SECURITIES CORPORATION

#### **SELECTED NEWS**

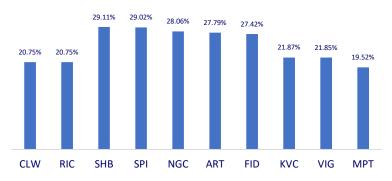
- As the VND strengthens, the Vietnamese decreas USD holding
- The FDI enterprises are optimistic about the production and business situation
- Unemployment rate continues to increase, consumption decreases
- The Suez Canal is opened, but the supply chain will remain congested for many more months
- China generates 53% of the world's total thermal power by 2020
- Thailand allows international visitors to have Covid-19 vaccinated into Phuket without quarantine

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	94,800	-0.52%	-1.04%	3,132,700	2,748,500	- CTG: VietinBank has just announced the 2021 Annual General Meeting,
BID	42,850	0.71%	-1.95%	4,026,200	4,340,800	in which the most notable is the plan to want to pay dividends in both
CTG	40,400	1.00%	-0.25%	20,801,000	24,851,300	cash and shares. VietinBank continued not to give specific figures for its
TCB	40,050	1.26%	-0.99%	17,916,000	19,227,100	profit plan.
VPB	44,950	1.01%	1.01%	6,021,900	6,396,300	- HDB: Service income increased, HDBank profit was over 5,800 billion
MBB	28,300	0.18%	-0.18%	23,185,800	24,624,600	dong after auditing
HDB	26,200	0.77%	-1.13%	7,638,400	7,444,900	
TPB	27,800	1.46%	-1.77%	4,593,100	5,054,800	
STB	20,500	6.77%	9.04%	179,824,100	136,296,300	
NVL	80,700	0.88%	0.88%	1,986,300	2,200,100	- PDR: From its core business of real estate, Phat Dat moves towards
TCH	22,800	1.79%	0.66%	12,587,200	9,767,300	corporation size with the expansion of investment into industrial real
KDH	30,400	0.00%	-3.18%	2,235,600	2,246,300	estate and renewable energy.
PDR	61,800	-0.32%	-2.22%	3,485,400	3,301,500	
GAS	89,600	0.11%	-2.40%	1,123,500	1,378,500	- Crude oil prices continued to rise in trading this morning after Reuters
POW	13,200	0.76%	-0.75%	35,097,200	29,389,400	reported that Russia will assist in stabilizing production ahead of the
PLX	55,500	-0.18%	-2.97%	1,733,000	1,848,400	meeting of oil producers this week.
VIC	117,000	3.72%	9.86%	8,445,500	7,394,700	- VHM: NI in 2020 increased by VND3,887b, up 16% compared to 2019,
VHM	96,300	0.10%	-2.43%	3,976,800	5,388,600	mainly due to an increase of VND9,729b in income from financial
VRE	32,600	-1.36%	-4.54%	8,235,500	9,017,000	activities over the same period.
VNM	99,200	0.20%	-1.00%	4,325,300	5,097,900	- VNM: VNM's management has decided to merge GTNfoods into Vilico
MSN	88,500	2.79%	2.31%	2,574,700	2,510,400	at the ratio of 1.6: 1. GTNfoods will cancel the listing.
SBT	22,200	0.68%	-4.72%	5,262,400	4,804,300	
BVH	131,600	0.00%	0.46%	665,400	1,243,400	- REE: REE's Board of Directors wish that this year as well as in the coming
VJC	131,600	0.00%	0.46%	665,400	1,243,400	years, the company will not pay dividends to spend money investing in
FPT	77,100	-0.64%	-2.16%	2,381,500	2,650,900	electricity, water and real estate. real.
MWG	129,400	-0.54%	-1.22%	650,900	788,400	- MWG: The foreign model in Cambodia has been completed and ranked
PNJ	84,500	-0.59%	0.36%	1,774,000	1,579,900	No. 1, MWG is preparing to enter other markets in the ASEAN region.
REE	53,200	-2.03%	-4.14%	1,318,900	1,697,800	
SSI	31,800	1.27%	-3.34%	13,414,700	14,651,100	
HPG	46,450	0.32%	-0.32%	22,874,000	24,984,600	

# Top most traded tickers (Volume - in million)



# Top increases in 3 consecutive sessions



# Foreign net flow 10 nearest sessions (Billion VND)



17/03 18/03 19/03 22/03 23/03 24/03 25/03 26/03 29/03 30/03

### Top decreases in 3 consecutive sessions

