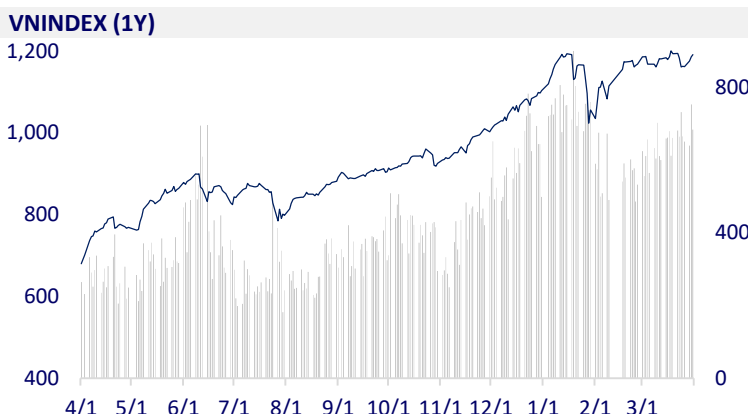
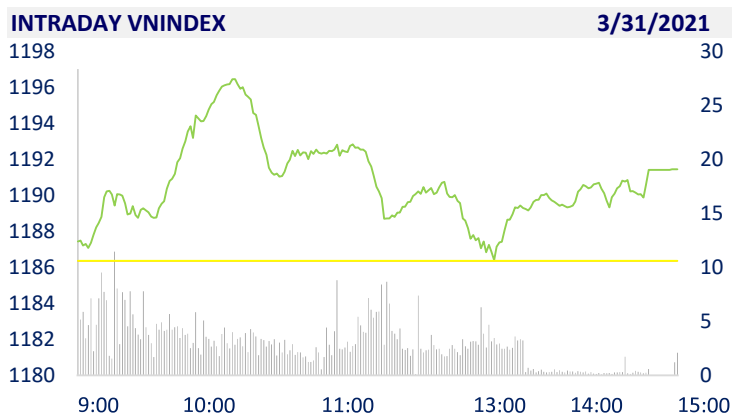
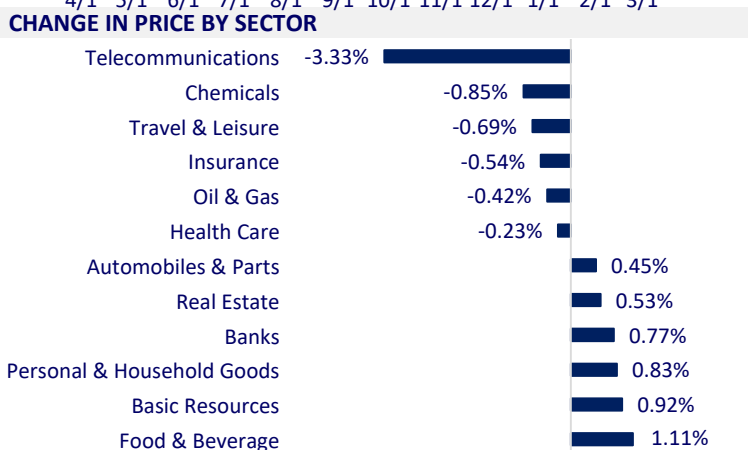


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,191.44	0.43%	8.36%
VN30	1,196.24	0.45%	13.02%
HNX	286.67	1.97%	45.44%
UPCOM	81.41	0.97%	10.27%
Net Foreign buy (B)	-247.02		
Total trading value (B)	19,311.90	-6.02%	12.59%

- VN-Index surpassed 1,190 points, foreign investors still net sold more than 247 billion dong on 31/3 session. The selling focused on Bluechips like CTG (-151 billion dong), VNM (-140 billion dong), and VRE (-65.5 billion dong) ...



ETF & DERIVATIVES		1D	YTD
E1VFN30	20,100	0.50%	6.91%
FUEMAV30	13,940	-0.07%	11.25%
FUESSV30	15,000	1.15%	12.53%
FUESSV50	17,700	1.14%	12.03%
FUESSVFL	16,280	0.49%	19.27%
FUEVFN30	19,890	0.40%	15.64%
FUEVN100	15,570	0.26%	11.61%
VN30F2109	1,191.00	0.07%	
VN30F2106	1,194.80	0.33%	
VN30F2105	1,190.80	-0.09%	
VN30F2104	1,191.90	0.06%	



GLOBAL MARKET		1D	YTD
Nikkei	29,178.80	-0.20%	6.32%
Shanghai	3,441.91	-0.43%	0.80%
Kospi	3,061.42	-0.28%	6.54%
Hang Seng	28,366.00	-1.11%	4.49%
STI (Singapore)	3,165.34	-0.80%	10.32%
SET (Thái Lan)	1,587.21	-0.15%	9.51%
Crude oil (\$/barrel)	60.38	-0.46%	25.01%
Gold (\$/ounce)	1,688.05	0.37%	-11.33%

- China announced PMI, Asian stocks declined. In Japan, the Nikkei 225 decreased by 0.2%. China market went down with Shanghai Composite down 0.43% and Shenzhen Component down 0.79%. Hong Kong's Hang Seng decreased by 1.11%. South Korea's Kospi Index decreased by 0.28%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.24%	-13	11
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.31%	11	9
10 year-Gov. Bond	2.15%	-12	12
USD/VND	23,175	0	-0.01%
EUR/VND	27,777	0	-4.56%
CNY/VND	3,591	0	0.50%

- Consumer credit grew at an average rate of nearly 34% per year over the past 10 years, but it has not yet met it. Meanwhile, many new types of loans have appeared, including both formal and informal.

**EVENT CALENDER**

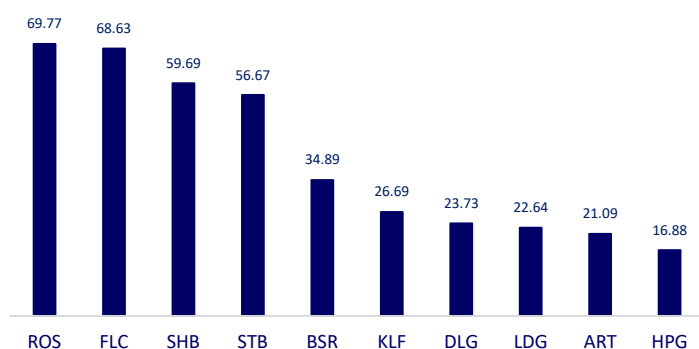
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
QST	3/31/2021	4/1/2021	5/10/2021	Cash		900
L40	3/31/2021	4/1/2021	4/20/2021	Cash		1,200
HHP	4/2/2021	4/5/2021	4/6/2021	Stock	0.65	
BWA	4/2/2021	4/5/2021	5/10/2021	Cash		450
DNR	4/2/2021	4/5/2021	5/10/2021	Cash		1,500
RDP	4/2/2021	4/5/2021		Stock	0.16	
PRC	4/19/2021	4/20/2021	5/14/2021	Cash		500
VNC	4/23/2021	4/26/2021	5/20/2021	Cash		1,000

## SELECTED NEWS

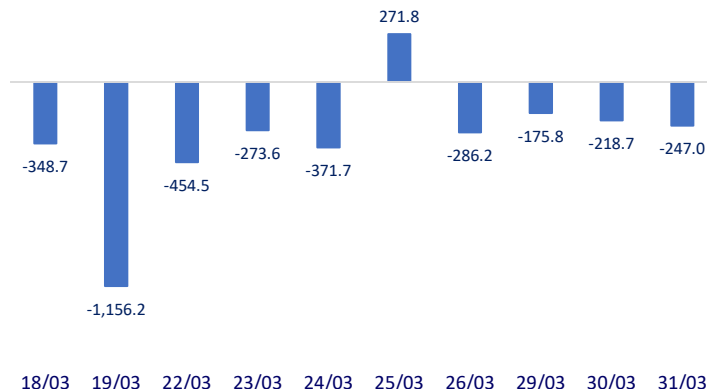
- International organizations down their forecast of growth after the result of GDP in the first quarter of Vietnam is 4.48%
- 8/12 State budget revenues reached a positive progress
- Develop new forms of consumer loans
- Japan's largest bank becomes a new 'victim' in Archegos's margin call, warning of a potential loss of \$ 300 million
- Chinese economy could grow 9.3% this year
- Gold prices are about to experience the worst quarterly decline since 2016

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	94,800	0.00%	0.11%	1,640,000	1,600,600	- VCB: Vietcombank is granted credit beyond the limit for EVN to implement Quang Trach 1 thermal power project. The maximum credit limit exceeding the limit of 15% of equity capital for EVN is 37,402 billion dong. The maximum credit extension limit of 25% equity capital for EVN and related people is 51,630 billion VND.
BID	42,950	0.23%	1.90%	3,668,700	5,138,400	
CTG	40,150	-0.62%	2.95%	20,377,200	25,388,400	
TCB	40,400	0.87%	2.80%	19,372,700	19,423,600	
VPB	44,650	-0.67%	1.25%	5,035,800	5,946,400	
MBB	28,150	-0.53%	1.99%	16,792,000	22,452,100	
HDB	26,400	0.76%	3.53%	6,441,400	9,784,600	
TPB	27,850	0.18%	3.34%	3,747,900	5,696,000	
STB	21,450	4.63%	16.58%	91,458,500	117,726,500	
NVL	80,500	-0.25%	0.88%	1,852,300	2,233,300	
TCH	22,900	0.44%	4.57%	17,778,200	14,294,600	
KDH	30,450	0.16%	-1.46%	3,086,000	2,376,400	- GAS: Consolidated NPAT decreased 34% compared to 2019 due to the average Brent oil price in 2020 decreased \$ 23.37 compared to 2019, corresponding to a 35% decrease.
PDR	62,000	0.32%	-1.12%	3,187,600	3,232,800	
GAS	89,700	0.11%	-0.44%	1,299,600	1,165,700	
POW	13,200	0.00%	3.53%	18,762,800	26,625,400	- VIC: Vingroup wants to withdraw capital from Vinatex after 7 years of investment. VGT shares increased 80% in the past 3 months, Vingroup expected to collect 450 billion VND.
PLX	55,100	-0.72%	-2.13%	1,418,100	2,182,400	
VIC	117,900	0.77%	9.27%	4,119,500	5,021,600	- VNM: In 2021, Vinamilk will continue to import 3,000 more high-yielding dairy cows to increase the number of herds for developing farm projects in Moc Chau and Laos.
VHM	97,300	1.04%	0.10%	2,812,300	3,336,400	
VRE	32,700	0.31%	-2.10%	7,788,000	7,511,400	- REE: REE President - Ms. Nguyen Thi Mai Thanh: In 2021, the opportunity for M&A is extremely large, although the stock has increased dramatically, but it still does not reflect the correct value of the company.
VNM	98,400	-0.81%	-0.30%	4,304,200	4,869,200	
MSN	92,500	4.52%	8.70%	5,630,400	5,747,500	
SBT	22,400	0.90%	-1.32%	6,895,900	6,639,200	- REE: REE President - Ms. Nguyen Thi Mai Thanh: In 2021, the opportunity for M&A is extremely large, although the stock has increased dramatically, but it still does not reflect the correct value of the company.
BVH	129,700	-1.44%	1.33%	636,300	1,224,000	
VJC	129,700	-1.44%	1.33%	636,300	1,224,000	- REE: REE President - Ms. Nguyen Thi Mai Thanh: In 2021, the opportunity for M&A is extremely large, although the stock has increased dramatically, but it still does not reflect the correct value of the company.
FPT	77,700	0.78%	0.91%	2,284,700	2,825,200	
MWG	129,700	0.23%	-0.15%	935,900	811,200	- REE: REE President - Ms. Nguyen Thi Mai Thanh: In 2021, the opportunity for M&A is extremely large, although the stock has increased dramatically, but it still does not reflect the correct value of the company.
PNJ	84,500	0.00%	0.48%	670,800	623,300	
REE	52,600	-1.13%	-2.59%	1,152,200	1,346,800	- REE: REE President - Ms. Nguyen Thi Mai Thanh: In 2021, the opportunity for M&A is extremely large, although the stock has increased dramatically, but it still does not reflect the correct value of the company.
SSI	31,750	-0.16%	1.44%	12,596,500	16,169,500	
HPG	46,800	0.75%	2.97%	29,000,700	36,198,500	

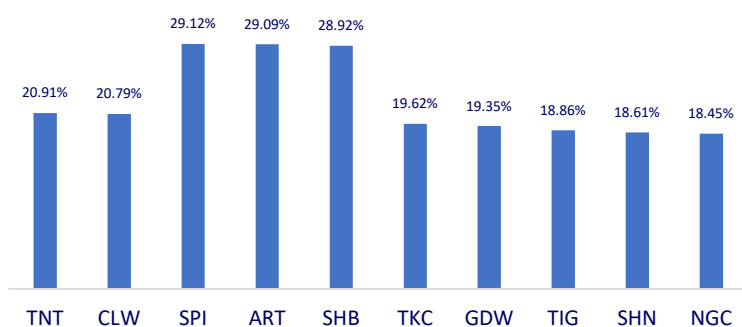
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

