

GLOBAL MARKET		1D	YTD
DJI	31,535.51	1.95%	3.70%
S&P500	3,901.82	2.38%	4.55%
NASDAQ	13,588.83	3.01%	5.59%
VIX	23.35	-16.46%	
FTSE 100	6,588.53	1.62%	0.50%
DAX	14,012.82	1.64%	2.14%
CAC40	5,792.79	1.57%	3.45%
Crude oil (\$/barrel)	60.14	-3.75%	24.51%
Gold (\$/ounce)	1,721.30	-1.82%	-9.58%

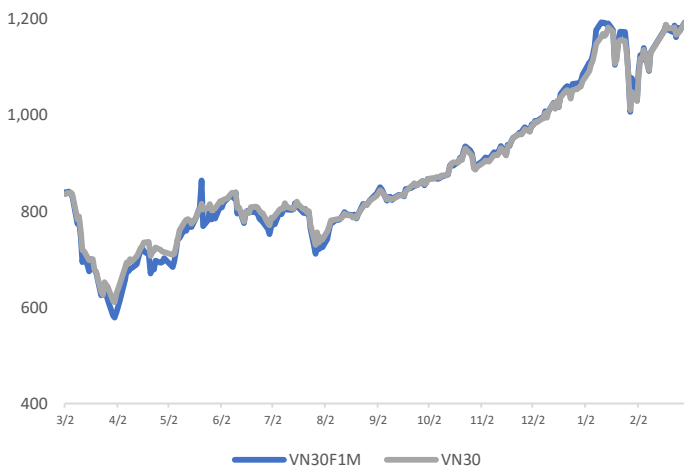
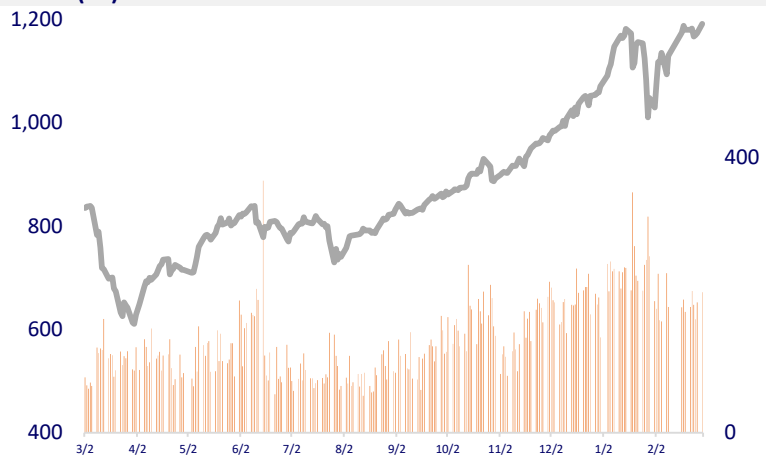
- US stocks simultaneously increased strongly in session 1/3, when US Treasury yields fell, thereby alleviating concerns about inflation and high bonds will affect stock prices. At the end of the session, the Dow Jones industrial average rose 603.14 points, or 2%, to 31,535.51, led by Boeing with a gain of 5.8%. The S&P 500 rose 2.4% to 3,901.82 points when all 11 sectors were trading in the green. The Nasdaq Composite, the tech index that was hit hard last week, rose 3 percent to 13,588.83 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.29%	0	16
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.32%	-1	10
10 year-Gov. Bond	2.13%	-3	10
USD/VND	23,128	0.00%	-0.22%
EUR/VND	28,429	-0.39%	-2.32%
CNY/VND	3,631	-0.03%	1.62%

- As of February 23, 2021, the total allocated local capital was VND 353,259 billion, reaching 99.96% of the capital plan assigned by the Prime Minister. According to the Ministry of Finance, the total investment plan of state budget capital (State Budget) assigned by the National Assembly to localities for the State budget estimate in 2021 and on the allocation of the State budget in 2021 is 369,413 billion VND.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,186.17	1.51%	7.88%
VN30	1,191.83	1.55%	12.61%
HNX	252.37	1.26%	28.04%
UPCOM	77.15	0.67%	4.50%
Net Foreign buy (B)	-226.03		
Total trading value (B)	18,918.65	6.22%	10.29%

- In yesterday's session, the flow of banking stocks continued to lead the market. By the end of the session, there were 11 banking stocks that rose by over 2 percent, of which 2 stocks hit the ceiling, namely VIB and LPB. STB, BVB surprised with a 4.1% increase with high liquidity. HDB, MBB also increased by over 2.5%.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Textile and garment enterprises are 'rescued' of import tax on processing materials
- The Prime Minister noted that Da Nang strives to develop in the direction of a special city
- Disbursing more than 353,000 billion of public investment capital in the first two months, reaching 99% of the plan
- India overtakes China in the race for low-cost COVID-19 vaccine
- The Chinese economy is burdened by an aging population
- The Swiss National Bank recorded a drop in profits

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
C4G	3/2/2021	3/3/2021		Stock	0.06	
SAB	3/2/2021	3/3/2021	3/25/2021	Cash		1,500
DAE	3/3/2021	3/4/2021	3/25/2021	Cash		1,400
CPC	3/4/2021	3/5/2021	3/25/2021	Cash		1,000
DAD	3/4/2021	3/5/2021	3/24/2021	Cash		1,500
SPC	3/8/2021	3/9/2021	3/29/2021	Cash		700
TMP	3/9/2021	3/10/2021	3/18/2021	Cash		1,500
DT4	3/11/2021	3/12/2021	6/30/2021	Cash		875
WSB	3/12/2021	3/15/2021	3/31/2021	Cash		1,000