

GLOBAL MARKET		1D	YTD
DJI	31,270.09	-0.39%	2.83%
S&P500	3,819.72	-1.31%	2.35%
NASDAQ	12,997.75	-2.70%	0.99%
VIX	26.67	10.66%	
FTSE 100	6,675.47	0.93%	1.83%
DAX	14,080.03	0.29%	2.63%
CAC40	5,830.06	0.35%	4.12%
Crude oil (\$/barrel)	61.17	2.63%	26.65%
Gold (\$/ounce)	1,712.60	-1.19%	-10.04%

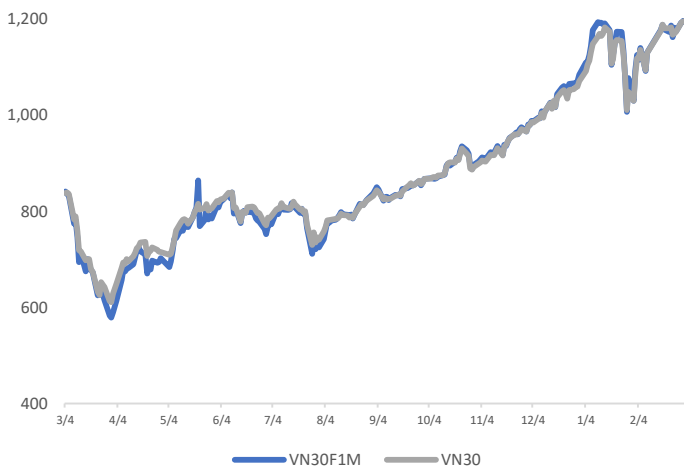
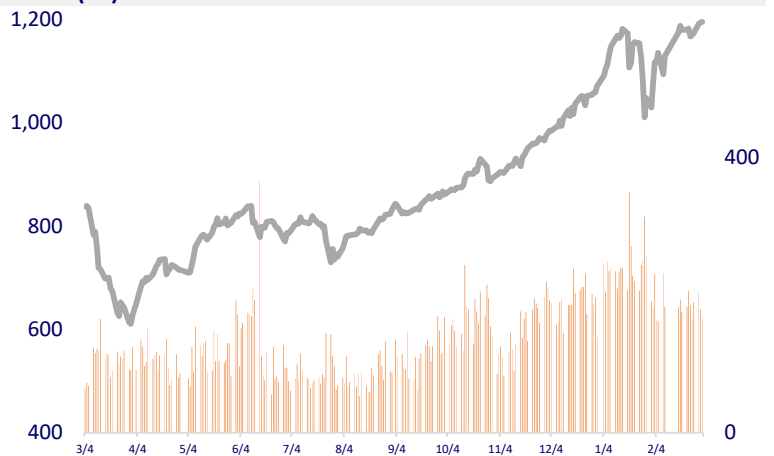
- The S&P 500 fell more than 1% as yields rebounded. At the end of Wednesday's session, the S&P 500 dropped 1.3% to 3,819.72 points, led by the plunge of technology and non-essential consumer goods. The Nasdaq Composite fell 2.7% to 12,997.75 as shares of Apple, Amazon, Microsoft and Alphabet all fell more than 2%. Netflix shares fell 5%. The Dow Jones index closed near the intraday low, losing 121.43 points (or 0.4%) to 31,270.09 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.35%	-5	22
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.31%	0	9
10 year-Gov. Bond	2.10%	-4	7
USD/VND	23,118	-0.02%	-0.26%
EUR/VND	28,448	-0.32%	-2.25%
CNY/VND	3,629	0.03%	1.57%

- In the first 2 months 2021, the Ministry of Industry and Trade said that the export turnover reached 48.55bUSD, up 23.2% over the same period in 2020. The US is the largest export market of Vietnam with 13,78bUSD, up 34.3%. Next is China with 8.2bUSD, up 50.5%. EU market reached 6.1bUSD, up 18.4%. ASEAN market reached 4.1bUSD, up 3.4%. South Korea reached 3.35bUSD, up 13.4%. Japan reached 3.15bUSD, increase more than 1%.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,186.95	0.03%	7.95%
VN30	1,195.60	0.07%	12.96%
HNX	254.10	2.48%	28.92%
UPCOM	78.10	0.83%	5.78%
Net Foreign buy (B)	-478.41		
Total trading value (B)	18,026.37	-2.56%	5.09%

- With the approval of the leaders of the Ministry of Finance to temporarily transfer listed shares from the Ho Chi Minh City Stock Exchange (HoSE) to the Hanoi Stock Exchange (HNX) to reduce the load on the trading system. The State Securities Commission announced and instructed HoSE, HNX and the Vietnam Securities Depository (VSD) to implement

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VN30 (1Y)

SELECTED NEWS

- Lack of containers, import and export freight skyrocketed
- Inflationary pressure and deposit interest rate are expected to increase
- FDI inflows to localities in the South at the beginning of the new year are quite prosperous, mainly from effective projects.
- South Korea, Japan, and Hong Kong recorded the first deaths after COVID-19 vaccination
- Microsoft has a network attack, suspected by Chinese hackers
- Global gas demand will be maintained for a long time

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CPC	3/4/2021	3/5/2021	3/25/2021	Cash		1,000
DAD	3/4/2021	3/5/2021	3/24/2021	Cash		1,500
SPC	3/8/2021	3/9/2021	3/29/2021	Cash		700
TMP	3/9/2021	3/10/2021	3/18/2021	Cash		1,500
DT4	3/11/2021	3/12/2021	6/30/2021	Cash		875
WSB	3/12/2021	3/15/2021	3/31/2021	Cash		1,000
DBD	3/15/2021	3/16/2021	4/8/2021	Cash		1,500
PPP	3/16/2021	3/17/2021	4/19/2021	Cash		700
PDN	3/17/2021	3/18/2021	3/30/2021	Cash		1,500