

GLOBAL MARKET		1D	YTD
DJI	30,924.14	-1.11%	1.69%
S&P500	3,768.47	-1.34%	0.98%
NASDAQ	12,723.47	-2.11%	-1.14%
VIX	28.57	7.12%	
FTSE 100	6,650.88	-0.37%	1.45%
DAX	14,056.34	-0.17%	2.46%
CAC40	5,830.65	0.01%	4.13%
Crude oil (\$/barrel)	64.05	4.71%	32.61%
Gold (\$/ounce)	1,689.15	-1.37%	-11.27%

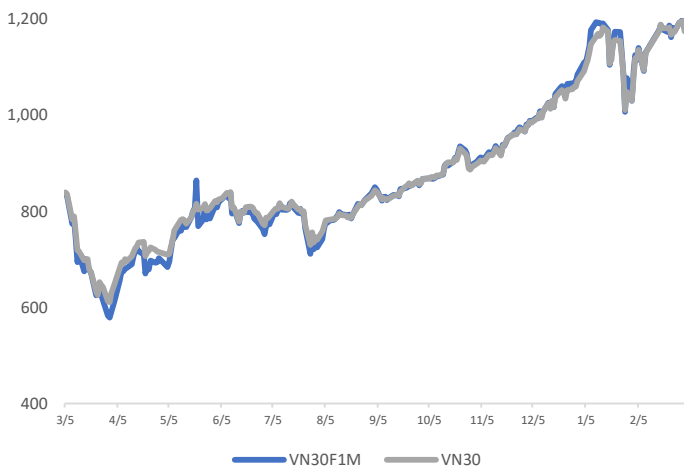
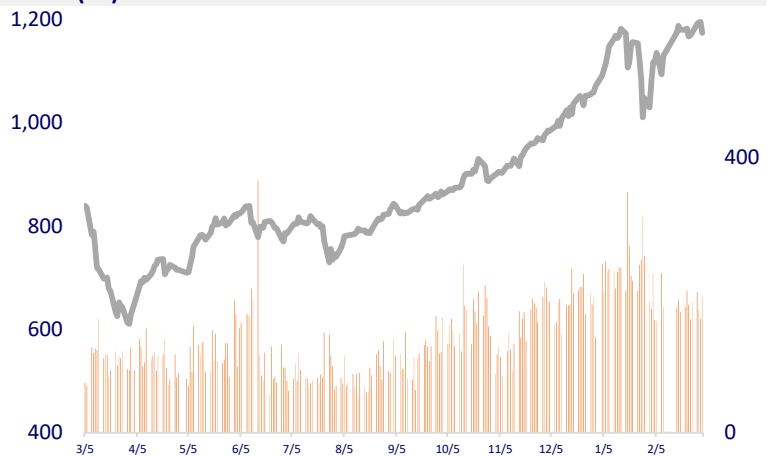
- Ending the session on March 4, US stocks plunged when the Fed Chairman could not reassure investors that the central bank would continue to control the rise of bond yields and expectation of inflation. The S&P 500 Index closed down 1.3 percent to 3,768.47 points, after losing 2.5 percent. The Dow Jones industrial average fell 345.95 points, or 1.1%, to 30,924.14 points. At one point, the blue-chip index fell by more than 700 points. Nasdaq Composite fell 2.1% to 12,723.47, as growth stocks fell. Tesla shares fell nearly 5%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.31%	-4	18
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.30%	-1	8
10 year-Gov. Bond	2.12%	2	9
USD/VND	23,123	0.02%	-0.24%
EUR/VND	28,238	-0.74%	-2.97%
CNY/VND	3,628	-0.03%	1.54%

- In the first two months of 2021, the total registered and additional capital of domestic enterprises in Ho Chi Minh City reached VND 196,323 billion, an increase of 55.57% over the same period. However, FDI only reached 337.76 million USD, down 29.71%.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,168.52	-1.55%	6.28%
VN30	1,174.29	-1.78%	10.95%
HNX	255.77	0.66%	29.77%
UPCOM	77.96	-0.18%	5.59%
Net Foreign buy (B)	-248.04		
Total trading value (B)	21,138.41	17.26%	23.23%

- Regarding foreign transactions, the total trading value of foreign investors reached more than 42.67 trillion VND, accounting for 6.35% of the total trading value of both buying and selling directions of the whole market.

**VN30F1M & VN30**

**VN30 (1Y)**

**SELECTED NEWS**

- Ho Chi Minh City: Domestic investment capital increased 55%, FDI decreased 30% in the first two months of 2021
- EVFTA opens opportunities for cooperation in the mechanical field of Vietnam and Slovenia
- IMF: In 2021, Vietnam's inflation will still reach about 4%
- A series of corporate bonds come to maturity, the default is back to China
- Hong Kong (China) invests more than 1.1 billion HKD to promote tourism
- Indonesia decreased by more than one third of the number of state-owned enterprises

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SPC	3/8/2021	3/9/2021	3/29/2021	Cash		700
TMP	3/9/2021	3/10/2021	3/18/2021	Cash		1,500
DT4	3/11/2021	3/12/2021	6/30/2021	Cash		875
WSB	3/12/2021	3/15/2021	3/31/2021	Cash		1,000
DBD	3/15/2021	3/16/2021	4/8/2021	Cash		1,500
PPP	3/16/2021	3/17/2021	4/19/2021	Cash		700
PDN	3/17/2021	3/18/2021	3/30/2021	Cash		1,500
HTG	3/16/2021	3/17/2021	5/10/2021	Cash		1,500
ABI	3/19/2021	3/23/2021	4/8/2021	Cash		400