

GLOBAL MARKET		1D	YTD
DJI	31,496.30	1.85%	3.57%
S&P500	3,841.94	1.95%	2.94%
NASDAQ	12,920.15	1.55%	0.39%
VIX	24.66	-13.69%	
FTSE 100	6,630.52	-0.31%	1.14%
DAX	13,920.69	-0.97%	1.47%
CAC40	5,782.65	-0.82%	3.27%
Crude oil (\$/barrel)	67.38	5.20%	39.50%
Gold (\$/ounce)	1,706.15	1.01%	-10.37%

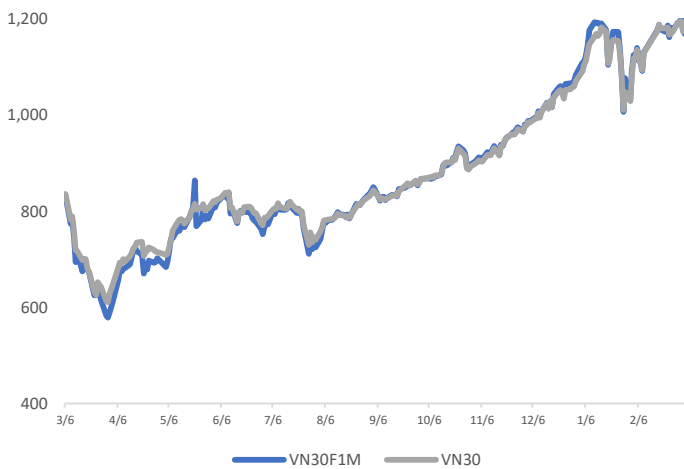
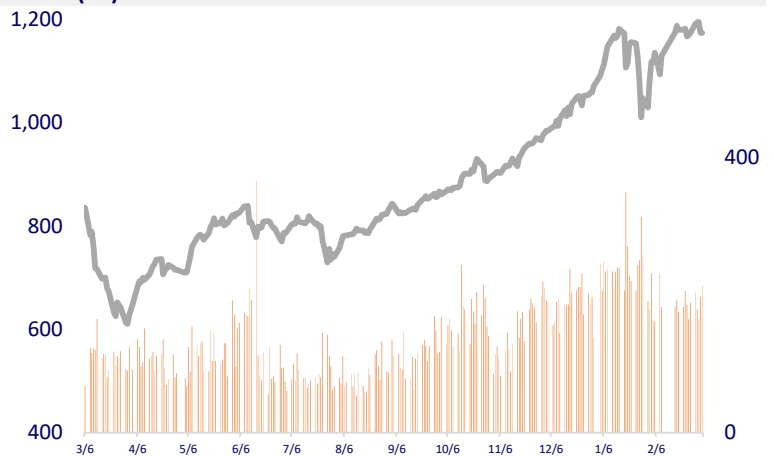
- At the end of March 5 session, US stocks rallied again after a strong sell-off when bond yields fell, and job reporting better than expected boosted optimism for the economy. The Dow Jones industrial average rose 572.16 points, or 1.9%, to 31,496.30 points, after losing 150 points. The S&P 500 ended 2% higher at 3,841.94 points, after falling 1% earlier. Nasdaq Composite rose 1.6% to 12,920.15 points, as Apple shares rose 1% and Microsoft increased 2%. At the intraday low, the Nasdaq fell 2.6%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.29%	-2	16
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.21%	-9	-1
10 year-Gov. Bond	2.33%	21	30
USD/VND	23,133	0.04%	-0.19%
EUR/VND	28,181	-0.20%	-3.17%
CNY/VND	3,615	-0.36%	1.18%

- According to the GSO, in February 2021, there was Lunar New Year holiday coinciding with the COVID-19 outbreak in some provinces and cities, so the progress of projects and works was slowed down. Contractors mainly focus on implementing transitional projects, so the rate of investment capital implemented from the state budget is not high, equal to 9%. However, it is still higher than 5 years ago.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,168.69	0.01%	6.29%
VN30	1,174.16	-0.01%	10.94%
HNX	259.80	1.58%	31.81%
UPCOM	78.56	0.77%	6.41%
Net Foreign buy (B)	-1,350.82		
Total trading value (B)	18,675.36	-11.65%	8.87%

- At the close of Q1, the P/E valuation of the VN-Index is only nearly 10 times, the lowest figure in many years and much lower than the 10-year average of the VN-Index (P/E of about 14).

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Progress of public investment projects and works was delayed in February
- Hai Phong is expected to pour more than 6,000 billion VND to build condominiums by 2030
- In the first 2 months of the year, 'Made in Vietnam' phones earned nearly 10 billion USD
- China: Import and export activities 'broke out' with new records
- China's foreign exchange reserves decreased slightly
- The US Senate approved a bailout package of 1,900 billion USD

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SPC	3/8/2021	3/9/2021	3/29/2021	Cash		700
TMP	3/9/2021	3/10/2021	3/18/2021	Cash		1,500
DT4	3/11/2021	3/12/2021	6/30/2021	Cash		875
WSB	3/12/2021	3/15/2021	3/31/2021	Cash		1,000
DBD	3/15/2021	3/16/2021	4/8/2021	Cash		1,500
PPP	3/16/2021	3/17/2021	4/19/2021	Cash		700
PDN	3/17/2021	3/18/2021	3/30/2021	Cash		1,500
HTG	3/16/2021	3/17/2021	5/10/2021	Cash		1,500
ABI	3/19/2021	3/23/2021	4/8/2021	Cash		400