

GLOBAL MARKET		1D	YTD
DJI	31,802.44	0.97%	4.58%
S&P500	3,821.35	-0.54%	2.39%
NASDAQ	12,609.16	-2.41%	-2.03%
VIX	25.47	3.28%	
FTSE 100	6,719.13	1.34%	2.49%
DAX	14,380.91	3.31%	4.83%
CAC40	5,902.99	2.08%	5.42%
Crude oil (\$/barrel)	65.17	-3.28%	34.93%
Gold (\$/ounce)	1,682.05	-1.41%	-11.64%

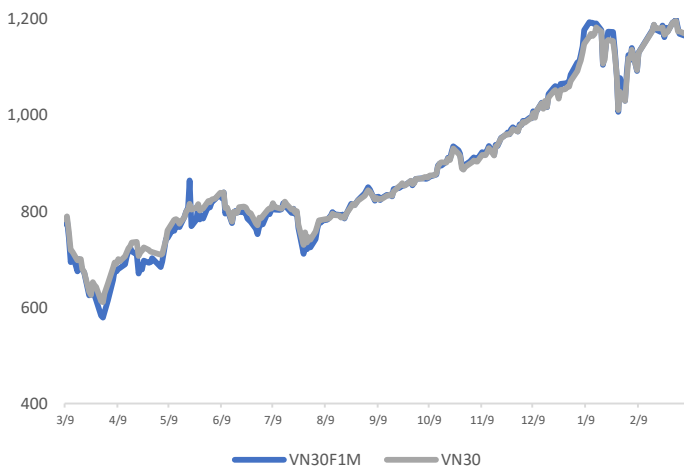
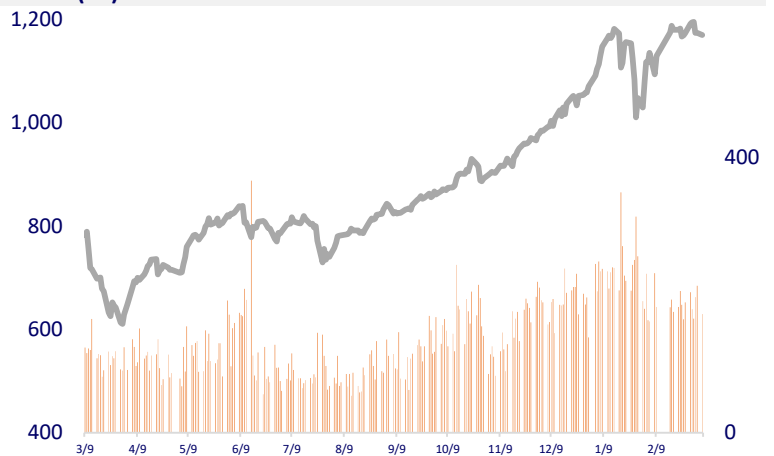
- Ending the 8/3 session, Dow Jones recorded positive movements when investors were excited by the news that the Senate passed the \$1.9tr stimulus package. However, the sell-off still affects the rest of the market. Dow Jones rose 306.14 points (1%), to 31,802.44 points, led by Disney shares. The Nasdaq Composite lost 2.4%, closing to 12,609.16, with Apple down 4.2% and Tesla down 5.8%. Alphabet and Netflix both fell more than 4%. Nasdaq fell into correction territory as it was more than 10% below the February 12.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.28%	-1	15
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.36%	15	14
10 year-Gov. Bond	2.16%	-17	13
USD/VND	23,150	0.07%	-0.12%
EUR/VND	28,017	-0.58%	-3.73%
CNY/VND	3,602	-0.36%	0.81%

- Many enterprises said that it is difficult to access formal loans and only short-term loans, medium and long-term loans are very limited. Small or micro businesses often incur more expensive borrowing costs than large and medium sized businesses. It is worth noting that businesses will not be able to borrow money without collateral. Besides, loan procedures are still troublesome and complicated.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,168.27	-0.04%	6.26%
VN30	1,170.00	-0.35%	10.55%
HNX	263.42	1.39%	33.65%
UPCOM	79.42	1.09%	7.57%
Net Foreign buy (B)	-1,258.72		
Total trading value (B)	18,762.03	0.46%	9.38%

- The two exchanges were mixed in the afternoon session. The VN-Index declined due to the impact of large-cap stocks such as VCB, VHM, MSN, VNM, ACB, TCB, and VPB. On the other side, GAS, POW, NVL, GVR, KBC played the role of supporting the index. Closing the session, GAS stock increased by 2.7% to 95,000 VND/share.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- The Ministry of Finance: checked 16.5 thousand tax declaration dossiers, proposed handling over VND8,800b in the first 2 months
- Investing in Trieu Phu multidisciplinary industrial park with the scale of nearly 529 ha in Quang Tri
- The Korea International Trade Association (KITA) signed a contract to operate the largest commercial center in Vietnam
- CNN: Surpassing the US, China has become the most numerous naval force in the world
- US 10-year Treasury yield increased to 1.6%
- Nikkei: The risk of bubble appearing globally, from commodities to stocks

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TMP	3/9/2021	3/10/2021	3/18/2021	Cash		1,500
DT4	3/11/2021	3/12/2021	6/30/2021	Cash		875
WSB	3/12/2021	3/15/2021	3/31/2021	Cash		1,000
DBD	3/15/2021	3/16/2021	4/8/2021	Cash		1,500
PPP	3/16/2021	3/17/2021	4/19/2021	Cash		700
PDN	3/17/2021	3/18/2021	3/30/2021	Cash		1,500
HTG	3/16/2021	3/17/2021	5/10/2021	Cash		1,500
ABI	3/19/2021	3/23/2021	4/8/2021	Cash		400
SFI	3/24/2021	3/25/2021	4/7/2021	Cash		1,000