

GLOBAL MARKET		1D	YTD
DJI	31,832.74	0.10%	4.68%
S&P500	3,875.44	1.42%	3.84%
NASDAQ	13,073.83	3.69%	1.58%
VIX	24.03	-5.65%	
FTSE 100	6,730.34	0.17%	2.66%
DAX	14,437.94	0.40%	5.24%
CAC40	5,924.97	0.37%	5.81%
Crude oil (\$/barrel)	64.29	-1.35%	33.11%
Gold (\$/ounce)	1,713.45	1.87%	-9.99%

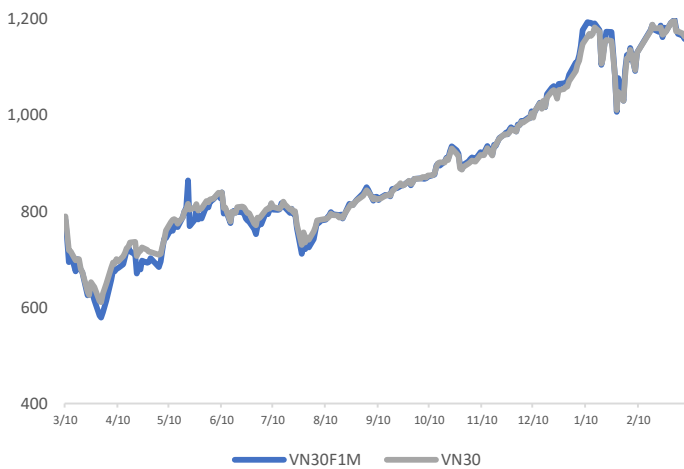
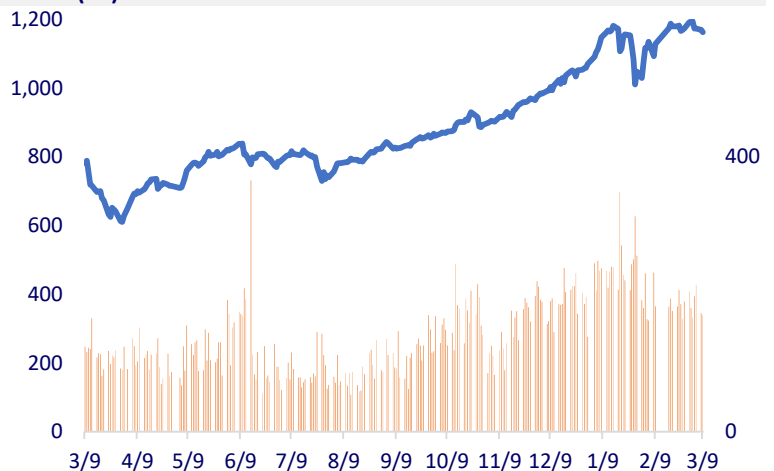
- At the end of March 9 session, US stocks simultaneously increased after bond yields fell, prompting investors to return to technology stocks. Nasdaq Composite rose 3.69% to 13,073.82, noting its best day since November. Tesla gained 19.6% after a streak of five consecutive days of slump and its strongest single-day gain since February 2020. Apple and Facebook both rose more than 4%, while Microsoft and Netflix both rose at least 2.5%. Amazon grew 3.8%. At one point in the session, Nasdaq has risen 4.3%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.29%	1	16
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.35%	-1	13
10 year-Gov. Bond	2.19%	3	16
USD/VND	23,150	0.00%	-0.12%
EUR/VND	28,129	0.40%	-3.35%
CNY/VND	3,613	0.31%	1.12%

- The Prime Minister has just issued a Decision approving the pilot implementation of payment for goods and services with small value (Mobile - Money). The decision to allow the pilot implementation of Mobile - Money takes effect from the date of signing (March 9, 2021). The pilot period of Mobile - Money service will last for 2 years

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,161.97	-0.54%	5.68%
VN30	1,163.00	-0.60%	9.88%
HNX	264.83	0.54%	34.36%
UPCOM	79.54	0.15%	7.73%
Net Foreign buy (B)	-1,157.34		
Total trading value (B)	18,545.20	-1.16%	8.12%

- The Ministry of Finance rejected the proposal to raise the batch of shares to 1,000, judging that it is feasible to apply the HNX's trading system to HOSE, it only takes 3-4 months to deploy

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- The Prime Minister agreed to pilot Mobile Money in 2 years
- Vietnam needs 33.4 billion USD for grid development in the period of 2021-2030
- Khanh Hoa: Clearly settle the ground clearance for the North-South expressway project
- The Americans use the majority of the Covid-19 grant to invest in securities
- American businesses are optimistic about the future in China
- Hungary open limit after the Covid-19 death rate is the third highest in the world

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DT4	3/11/2021	3/12/2021	6/30/2021	Cash		875
WSB	3/12/2021	3/15/2021	3/31/2021	Cash		1,000
DBD	3/15/2021	3/16/2021	4/8/2021	Cash		1,500
PPP	3/16/2021	3/17/2021	4/19/2021	Cash		700
PDN	3/17/2021	3/18/2021	3/30/2021	Cash		1,500
HTG	3/16/2021	3/17/2021	5/10/2021	Cash		1,500
ABI	3/19/2021	3/23/2021	4/8/2021	Cash		400
CX8	3/24/2021	3/25/2021	4/28/2021	Cash		150
SFI	3/24/2021	3/25/2021	4/7/2021	Cash		1,000