

GLOBAL MARKET		1D	YTD
DJI	32,297.02	1.46%	6.21%
S&P500	3,898.81	0.60%	4.47%
NASDAQ	13,068.83	-0.04%	1.54%
VIX	22.56	-6.12%	
FTSE 100	6,725.60	-0.07%	2.59%
DAX	14,540.25	0.71%	5.99%
CAC40	5,990.55	1.11%	6.99%
Crude oil (\$/barrel)	64.91	0.96%	34.39%
Gold (\$/ounce)	1,723.55	0.59%	-9.46%

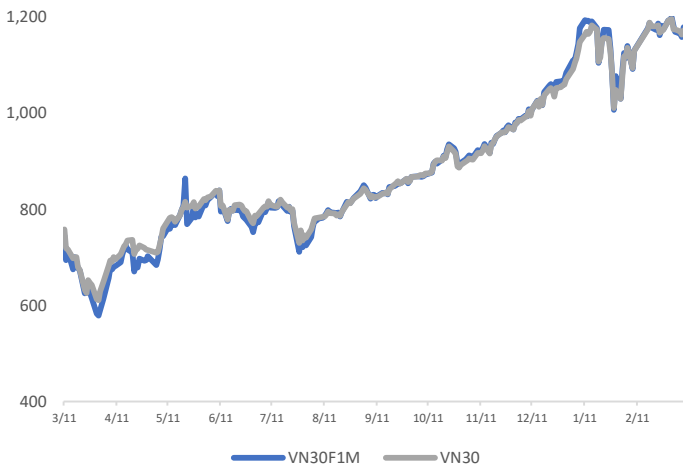
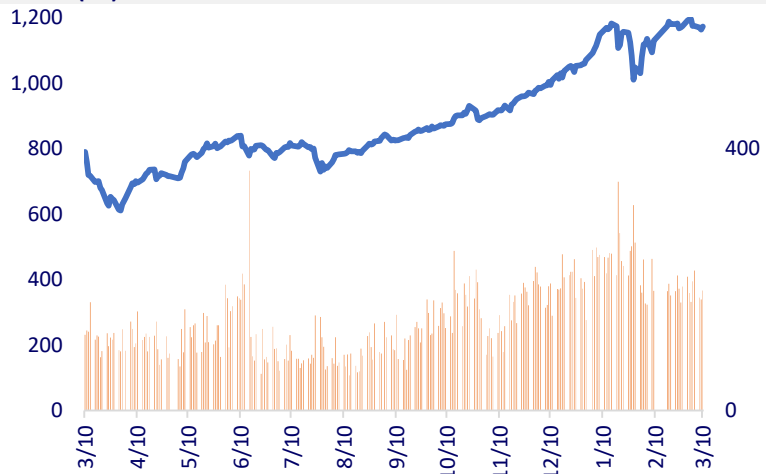
- Closed March 10 session, Dow Jones gained strongly when bond yields fell and a new stimulus package passed by the House of Representatives. The Dow Jones rose 464.28 points, or 1.5%, to close at a record high of 32,297.02 points. The S&P 500 rose 0.6% to 3,898.81, led by energy and finance. The Nasdaq Composite closed 0.1 percent lower at 13,068.83 points, after rising 1.6 percent. The Tech Index posted a 3.7% gain in the previous session and recorded its best day since November.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.29%	0	16
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.20%	-15	-2
10 year-Gov. Bond	2.28%	9	25
USD/VND	23,153	0.01%	-0.11%
EUR/VND	28,191	0.22%	-3.13%
CNY/VND	3,613	0.00%	1.12%

- HSBC: Inflation is not a concern for Vietnam in 2021, exchange rates and interest rates will be stable. However, HSBC reduced its growth forecast for Vietnam this year from 7.6% to 7% on concerns that Q1 GDP growth will be lower than expected.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,170.08	0.70%	6.42%
VN30	1,172.26	0.80%	10.76%
HNX	267.10	0.86%	35.51%
UPCOM	80.24	0.88%	8.68%
Net Foreign buy (B)	-480.27		
Total trading value (B)	21,195.60	14.29%	23.57%

- Leaders of the SEC have instructed HSX to look for a solution to ensure that the temporary transfer of stocks from HSX to HNX will not affect index baskets such as VN100, VNFinlead ... Companies that temporarily transfer transactions to HNX will automatically return to HSX when the new transaction system is completed

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Completed 560 injections of Nano Covax vaccine test phase 2
- HSBC: Inflation is not a concern for Vietnam in 2021, exchange rates and interest rates will be stable.
- Ready to test the second vaccine COVID-19 prevention of Vietnam
- Japanese airlines stop booking tickets from abroad
- Lego sets were expensive thanks to the pandemic, China contributed greatly
- Brazil recorded record deaths, Italy reached an agreement to produce Sputnik V vaccine, new cases in Korea increased again

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DT4	3/11/2021	3/12/2021	6/30/2021	Cash		875
WSB	3/12/2021	3/15/2021	3/31/2021	Cash		1,000
DBD	3/15/2021	3/16/2021	4/8/2021	Cash		1,500
PPP	3/16/2021	3/17/2021	4/19/2021	Cash		700
PDN	3/17/2021	3/18/2021	3/30/2021	Cash		1,500
HTG	3/16/2021	3/17/2021	5/10/2021	Cash		1,500
ABI	3/19/2021	3/23/2021	4/8/2021	Cash		400
CX8	3/24/2021	3/25/2021	4/28/2021	Cash		150
SFI	3/24/2021	3/25/2021	4/7/2021	Cash		1,000