

GLOBAL MARKET		1D	YTD
DJI	32,485.59	0.58%	6.83%
S&P500	3,939.34	1.04%	5.55%
NASDAQ	13,398.67	2.52%	4.11%
VIX	21.91	-2.88%	
FTSE 100	6,736.96	0.17%	2.76%
DAX	14,569.39	0.20%	6.20%
CAC40	6,033.76	0.72%	7.76%
Crude oil (\$/barrel)	65.78	1.34%	36.19%
Gold (\$/ounce)	1,723.15	-0.02%	-9.48%

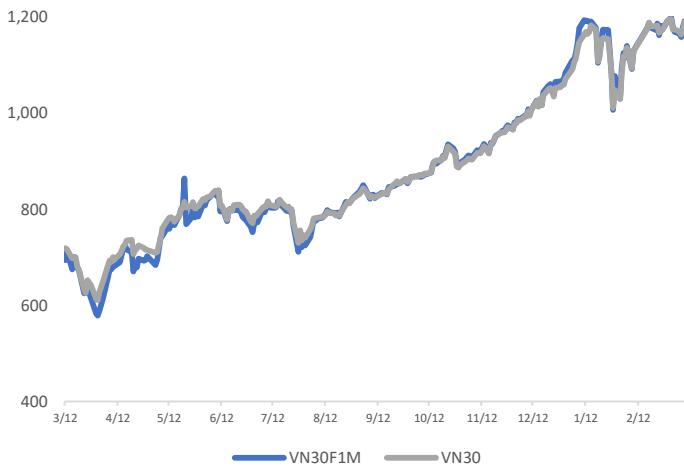
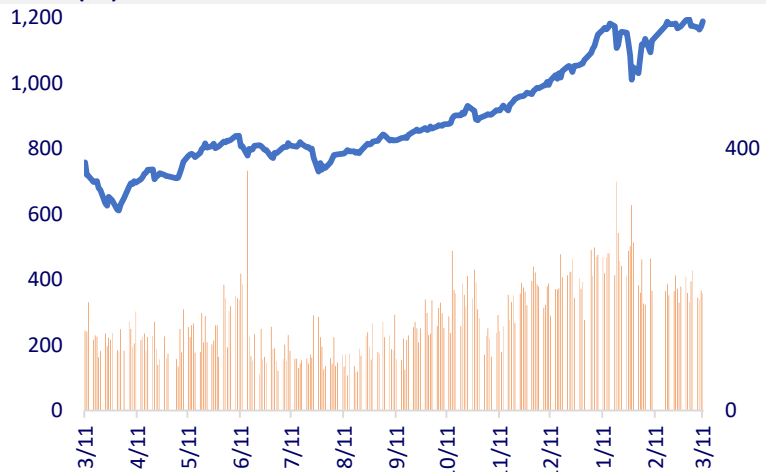
- The US officially approved the USD1.9 trillion bailout package, the S&P 500 set a historic peak. The S&P 500 index rose 1% to 3,939.34 points, regaining its previous record from February 16. The Nasdaq Composite rose 2.5% to 13,398.67, as technology shares flourished. Tesla rose 4.7%, while Apple, Facebook, Alphabet and Netflix all rose at least 3%. The Dow Jones industrial average rose 188.57 points, or 0.6%, to 32,485.59 points. At the beginning of the session, Dow Jones 300 and hit a record high of the day.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.29%	0	16
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.22%	2	0
10 year-Gov. Bond	2.31%	3	28
USD/VND	23,153	0.00%	-0.11%
EUR/VND	28,334	0.51%	-2.64%
CNY/VND	3,620	0.19%	1.32%

- The draft Circular is expected to regulate tax administration for an overseas supplier who does not have a permanent establishment in Vietnam but operates e-commerce, then the overseas supplier has direct obligations. or authorize the implementation of tax registration, tax declaration and payment in Vietnam according to regulations of the Minister of Finance.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,181.73	1.00%	7.48%
VN30	1,188.71	1.40%	12.31%
HNX	273.52	2.40%	38.77%
UPCOM	80.34	0.12%	8.82%
Net Foreign buy (B)	-285.98		
Total trading value (B)	18,598.63	-12.25%	8.43%

- Banking group gained strongly, VN-Index surpassed 1,181 points, the gaining momentum not only focused on large-cap group but also spread quite well. Stocks in securities, real estate, construction, oil and gas, industrial zones ... mostly increased yesterday.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- New proposal on tax administration for e-commerce business
- 15/17 industrial clusters have had investors, but the occupancy rate in Ba Ria-Vung Tau is still low
- Building Da Nang into a regional financial center
- Signal to increase interest rates across Asia, starting from India
- High energy prices pushed up inflation in the US in February 2021
- Mr. Biden issued a bailout package, American people will receive \$1,400 in cash

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
WSB	3/12/2021	3/15/2021	3/31/2021	Cash		1,000
DBD	3/15/2021	3/16/2021	4/8/2021	Cash		1,500
PPP	3/16/2021	3/17/2021	4/19/2021	Cash		700
PDN	3/17/2021	3/18/2021	3/30/2021	Cash		1,500
HTG	3/16/2021	3/17/2021	5/10/2021	Cash		1,500
ABI	3/19/2021	3/23/2021	4/8/2021	Cash		400
CX8	3/24/2021	3/25/2021	4/28/2021	Cash		150
SFI	3/24/2021	3/25/2021	4/7/2021	Cash		1,000
RDP	4/2/2021	4/5/2021		Stock	0.16	