

GLOBAL MARKET		1D	YTD
DJI	32,778.64	0.90%	7.79%
S&P500	3,943.34	0.10%	5.66%
NASDAQ	13,319.86	-0.59%	3.50%
VIX	20.69	-5.57%	
FTSE 100	6,761.47	0.36%	3.14%
DAX	14,502.39	-0.46%	5.71%
CAC40	6,046.55	0.21%	7.99%
Crude oil (\$/barrel)	66.22	0.67%	37.10%
Gold (\$/ounce)	1,731.45	0.48%	-9.05%

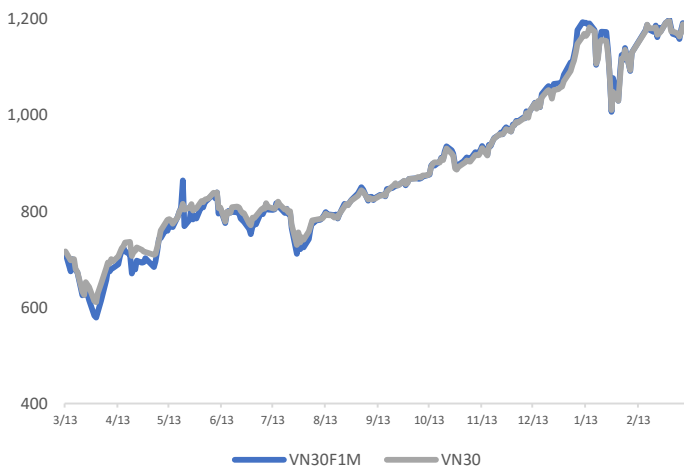
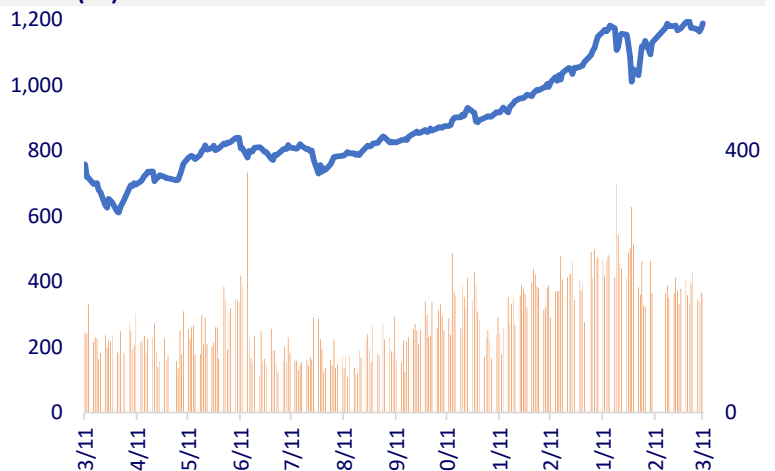
- At the end of March 12, US stocks were mixed, Dow Jones set a new peak when investors were optimistic about the reopening of the economy, promoting cyclical stocks. However, technology stocks lost momentum as bond yields rose again. The Dow Jones increased by 293.05 points, or 0.9%, to close at a record 32,778.64 points. The S&P 500 erased the previous decline and edged up 0.1% to close at a record high of 3,943.34 points. The Nasdaq Composite fell 0.6 percent as yields rose.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.28%	-1	15
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.24%	2	2
10 year-Gov. Bond	2.29%	-2	26
USD/VND	23,168	0.06%	-0.04%
EUR/VND	28,291	-0.15%	-2.79%
CNY/VND	3,614	-0.17%	1.15%

- The Import-Export Department (Ministry of Industry and Trade) said that the EEC has just sent Official Note 14-52 to announce Vietnam's export of textiles and garments to the EAEU. , exceeding the threshold of preferential import tariff quotas, as defined in the (VN-EAEU FTA).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,181.56	-0.01%	7.46%
VN30	1,187.81	-0.08%	12.23%
HNX	273.91	0.14%	38.97%
UPCOM	80.33	-0.01%	8.80%
Net Foreign buy (B)	-244.60		
Total trading value (B)	17,823.64	-4.17%	3.91%

- From February 19 to March 12, foreign investors net sold a total of nearly 8,953 billion dong on HOSE. On average, the net sale was nearly 600 billion VND/session. In the 3 sessions 05, 08, and 09/03, this block continuously sold over 1 trillion dong.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Ninh Thuan canceled the bidding plan for the wind power plant with 3,100 billion VND after a month of searching for the owner
- Thua Thien Hue: More than 2,600 billion VND to invest in infrastructure of industrial parks in Huong Thuy
- World Bank: Vietnam should pay attention to the deployment of Covid-19 vaccine in economic recovery
- The US shapes its plans to govern China
- Australia launched dozens of Australian coal carriers "stranded" in China
- AstraZeneca continues to announce vaccine delivery to the EU later than planned

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DBD	3/15/2021	3/16/2021	4/8/2021	Cash		1,500
PPP	3/16/2021	3/17/2021	4/19/2021	Cash		700
PDN	3/17/2021	3/18/2021	3/30/2021	Cash		1,500
HTG	3/16/2021	3/17/2021	5/10/2021	Cash		1,500
ABI	3/19/2021	3/23/2021	4/8/2021	Cash		400
CX8	3/24/2021	3/25/2021	4/28/2021	Cash		150
SFI	3/24/2021	3/25/2021	4/7/2021	Cash		1,000
DP3	3/26/2021	3/29/2021	6/28/2021	Cash		8,000
RDP	4/2/2021	4/5/2021		Stock	0.16	