

GLOBAL MARKET		1D	YTD
DJI	32,953.46	0.53%	8.37%
S&P500	3,968.94	0.65%	6.35%
NASDAQ	13,459.71	1.05%	4.58%
VIX	20.03	-3.19%	
FTSE 100	6,749.70	-0.17%	2.96%
DAX	14,461.42	-0.28%	5.41%
CAC40	6,035.97	-0.17%	7.80%
Crude oil (\$/barrel)	64.76	-2.20%	34.08%
Gold (\$/ounce)	1,730.70	-0.04%	-9.09%

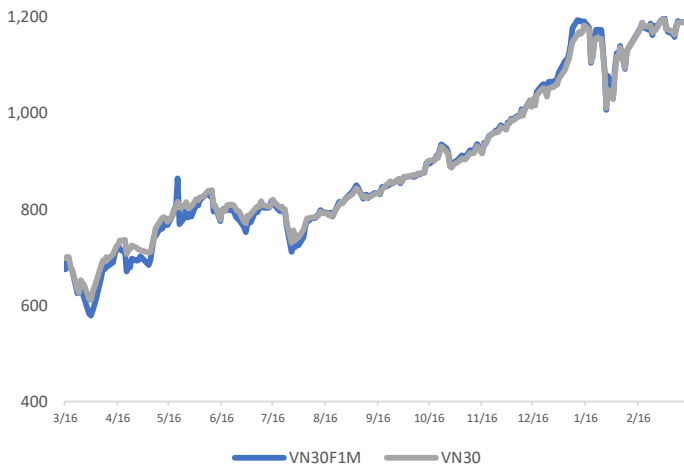
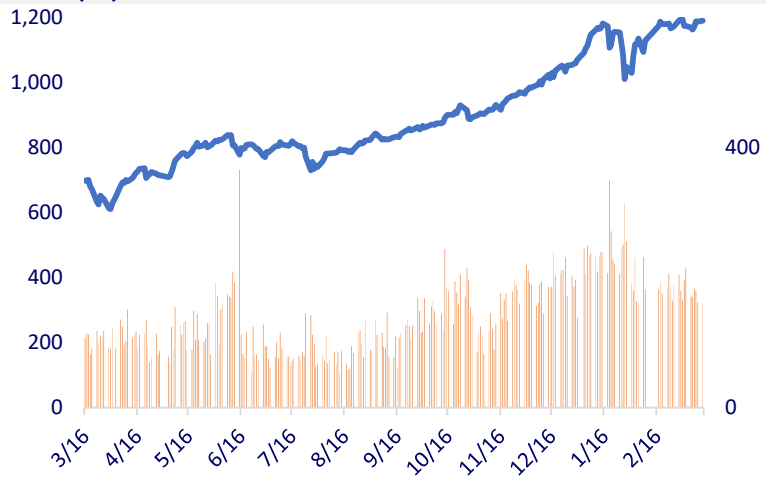
- At the end of March 15, the Dow Jones and S&P 500 reached a new peak when investors were optimistic about the economic recovery from the pandemic. The Dow Jones industrial average rose 174.82 points, or 0.5%, to a record 32,953.46 points. Dow Jones witnessed 7 consecutive days of prosperity, this is the longest streak since August. The S&P 500 rose 0.65% to 3,968.94 points, the highest level of all time and the 5th consecutive gaining session. The Nasdaq Composite rose 1.1 percent to 13,459.71 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.28%	0	15
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.24%	0	2
10 year-Gov. Bond	2.32%	3	29
USD/VND	23,180	0.05%	0.01%
EUR/VND	28,236	-0.19%	-2.98%
CNY/VND	3,621	0.19%	1.34%

- Multinational corporations in the electronics sector are making moves to increase investment, expand operations, towards making the factory in Ho Chi Minh City become the leading production base. In which, 17 electronic projects with investment capital of 20 million USD or more are operating in industrial parks, export processing zones and hi-tech zones.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,184.56	0.25%	7.74%
VN30	1,190.86	0.26%	12.52%
HNX	275.19	0.47%	39.62%
UPCOM	80.82	0.61%	9.47%
Net Foreign buy (B)	-411.14		
Total trading value (B)	18,112.42	1.62%	5.59%

- At the end of yesterday session, on HoSE, foreign investors had the 17th consecutive net selling session with a value increase of 71% compared to the last session of the previous week and at 407 billion VND, equivalent to net selling volume of 6,4 million shares. For all 17 sessions, foreign capital inflows on this floor net sold a total of 9,600 billion dong

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Proposed spending 6,000 billion to train unemployed workers
- Prime Minister: Fight against group interests, corruption in relocation of Ba Son shipyard and ports
- A British newspaper: "The fever" for containers has not cooled down yet, Vietnamese enterprises have to choose short-term storage
- The Fed is still steadfast in keeping interest rates low
- The Netherlands suspends AstraZeneca's Covid-19 vaccination
- South Korea is back in the top 10 of the world's largest economies

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PPP	3/16/2021	3/17/2021	4/19/2021	Cash		700
PDN	3/17/2021	3/18/2021	3/30/2021	Cash		1,500
HTG	3/16/2021	3/17/2021	5/10/2021	Cash		1,500
ABI	3/19/2021	3/23/2021	4/8/2021	Cash		400
CX8	3/24/2021	3/25/2021	4/28/2021	Cash		150
SFI	3/24/2021	3/25/2021	4/7/2021	Cash		1,000
DP3	3/26/2021	3/29/2021	6/28/2021	Cash		500
KCE	3/29/2021	3/30/2021	4/20/2021	Cash		8,000
RDP	4/2/2021	4/5/2021		Stock	0.16	