

GLOBAL MARKET		1D	YTD
DJI	32,825.95	-0.39%	7.95%
S&P500	3,962.71	-0.16%	6.18%
NASDAQ	13,471.57	0.09%	4.67%
VIX	19.79	-1.20%	
FTSE 100	6,803.61	0.80%	3.78%
DAX	14,557.58	0.66%	6.11%
CAC40	6,055.43	0.32%	8.14%
Crude oil (\$/barrel)	64.72	-0.06%	34.00%
Gold (\$/ounce)	1,729.15	-0.09%	-9.17%

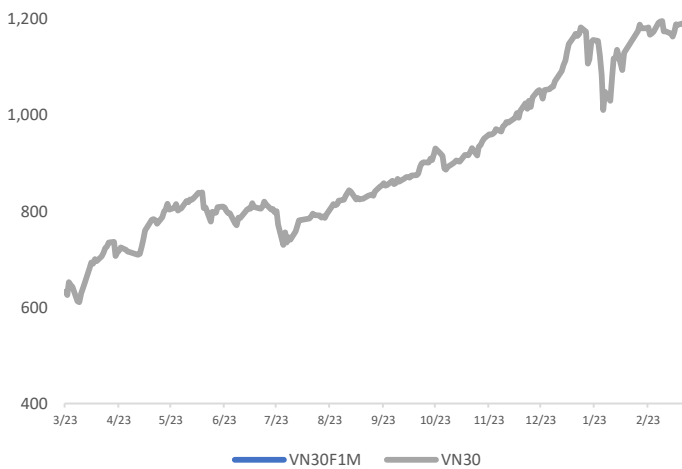
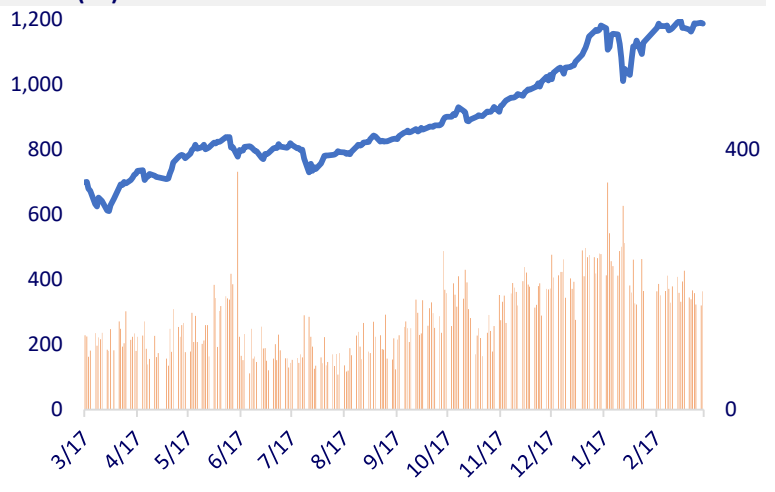
- Investors were anxiously waiting for the new announcement of the Fed, Dow Jones left historic peak. The Dow Jones industrial average fell about 129 points, or 0.4%, to 32,825.95 points. The S&P 500 fell 0.2 percent after setting an intraday high and finished with 3,962.71 points. While the Nasdaq Composite was still up about 0.1 percent to close at 13,471.57 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.29%	1	16
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.74%	50	52
10 year-Gov. Bond	2.36%	4	33
USD/VND	23,168	-0.05%	-0.04%
EUR/VND	28,160	-0.27%	-3.24%
CNY/VND	3,616	-0.14%	1.20%

- Contract negotiation for 3 North - South expressway PPP projects, namely Dien Chau - Bai Vot, Nha Trang - Cam Lam and Cam Lam - Vinh Hao, is going on as planned. On the basis of winning results, investors have set up project enterprises and are working with banks on a plan to mobilize credit capital for implementation.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,179.90	-0.39%	7.31%
VN30	1,187.84	-0.25%	12.23%
HNX	275.88	0.25%	39.97%
UPCOM	80.93	0.14%	9.62%
Net Foreign buy (B)	-224.99		
Total trading value (B)	19,445.64	7.36%	13.36%

- On the afternoon of March 16, the Hanoi Stock Exchange said it had received a request to transfer shares from HOSE to HNX of 3 enterprises. These were Vietnam National Seed Corporation (NSC), BIBICA JSC (BBC), and Southern Seed Joint Stock Company (SSC).

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- The World Bank has a positive assessment of Vietnam's economy in the first months of the year
- More than 20,600 Vietnamese have been vaccinated with COVID-19 AstraZeneca
- Prime Minister approves the adjustment of general planning of Danang to 2030, vision 2045
- Alarming situation in emerging markets before a wave of interest rate hikes
- China issues visas to people who get COVID-19 vaccines made by this country
- UBS forecasts China's economic growth of 9% thanks to the US stimulus package

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ABI	3/19/2021	3/22/2021	4/8/2021	Cash		400
TPH	3/22/2021	3/23/2021	5/21/2021	Cash		700
VNL	3/22/2021	3/23/2021	4/20/2021	Cash		800
VDP	3/22/2021	3/23/2021	6/17/2021	Cash		1,000
CX8	3/24/2021	3/25/2021	4/28/2021	Cash		150
SFI	3/24/2021	3/25/2021	4/7/2021	Cash		1,000
DP3	3/26/2021	3/29/2021	6/28/2021	Cash		500
KCE	3/29/2021	3/30/2021	4/20/2021	Cash		8,000
RDP	4/2/2021	4/5/2021		Stock	0.16	