

GLOBAL MARKET		1D	YTD
DJI	32,825.95	0.00%	7.95%
S&P500	3,962.71	0.00%	6.18%
NASDAQ	13,471.57	0.00%	4.67%
VIX	19.23	-2.83%	
FTSE 100	6,783.04	-0.30%	3.47%
DAX	14,563.90	0.04%	6.16%
CAC40	6,042.52	-0.21%	7.91%
Crude oil (\$/barrel)	64.41	-0.48%	33.35%
Gold (\$/ounce)	1,733.65	0.26%	-8.93%

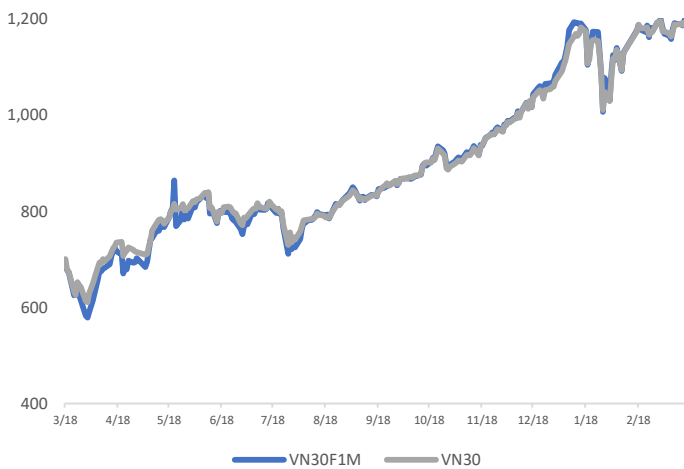
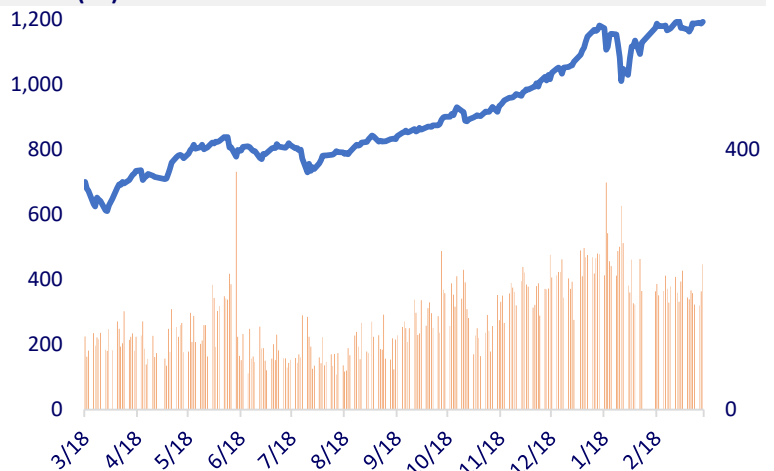
- At the end of March 17, US stocks removed the previous decline and traded positively, after the Fed said it would not raise interest rates until 2023 and allowed inflation to rise above normal levels. The Dow Jones industrial average rose 189.42 points, or 0.6%, to 33,015.37, closing above 33,000 points for the first time. The S&P 500 fell 0.7% and rose 0.3% to a record high at 3,974.12 points at the close.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.28%	-1	15
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.36%	-38	14
10 year-Gov. Bond	2.46%	10	43
USD/VND	23,170	0.01%	-0.03%
EUR/VND	28,187	0.10%	-3.15%
CNY/VND	3,618	0.06%	1.26%

- The Government promulgates Decree 18/2021/ND-CP amending and supplementing a number of articles and measures to implement the Law on Import Tax and Export Tax. In which, Article 29a is added to exempt tax on goods imported and exported under international treaties. Specifically, import and export goods are exempt from import and export tax according to international treaties to Vietnam is signed.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,186.09	0.52%	7.88%
VN30	1,193.45	0.47%	12.76%
HNX	276.55	0.24%	40.31%
UPCOM	81.71	0.96%	10.67%
Net Foreign buy (B)	-1,065.30		
Total trading value (B)	19,707.50	1.35%	14.89%

- The first two companies stop trading on HOSE turned to HNX, namely BBC and SSC. Accordingly, 15.4 million BBC shares and nearly 15 million SSC shares will be traded for the last session on HOSE on March 23.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Public - Private projects that collect fees in excess of the estimate must be re-distributed to the State
- COVID-19: Businesses need more support to keep growth rate
- APCI 2020: Group of investment procedures going "backward" shows that reform should be persistent
- Indonesia needs 6-7% growth to escape the middle income trap
- The Thai economy is expected to start to prosper from the fourth quarter of 2021
- IEA: Oil demand will reach a record high in 2026

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ABI	3/19/2021	3/22/2021	4/8/2021	Cash		400
TPH	3/22/2021	3/23/2021	5/21/2021	Cash		700
VNL	3/22/2021	3/23/2021	4/20/2021	Cash		800
VDP	3/22/2021	3/23/2021	6/17/2021	Cash		1,000
CX8	3/24/2021	3/25/2021	4/28/2021	Cash		150
SFI	3/24/2021	3/25/2021	4/7/2021	Cash		1,000
DP3	3/26/2021	3/29/2021	6/28/2021	Cash		500
KCE	3/29/2021	3/30/2021	4/20/2021	Cash		8,000
RDP	4/2/2021	4/5/2021		Stock	0.16	