

GLOBAL MARKET		1D	YTD
DJI	32,862.30	0.11%	8.07%
S&P500	3,915.46	-1.19%	4.91%
NASDAQ	13,116.17	-2.64%	1.91%
VIX	21.58	12.22%	
FTSE 100	6,779.68	-0.05%	3.41%
DAX	14,775.52	1.45%	7.70%
CAC40	6,062.79	0.34%	8.28%
Crude oil (\$/barrel)	60.00	-6.85%	24.22%
Gold (\$/ounce)	1,728.00	-0.33%	-9.23%

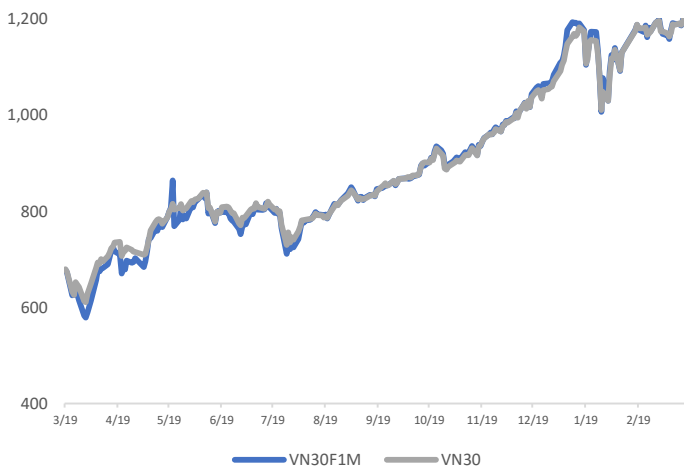
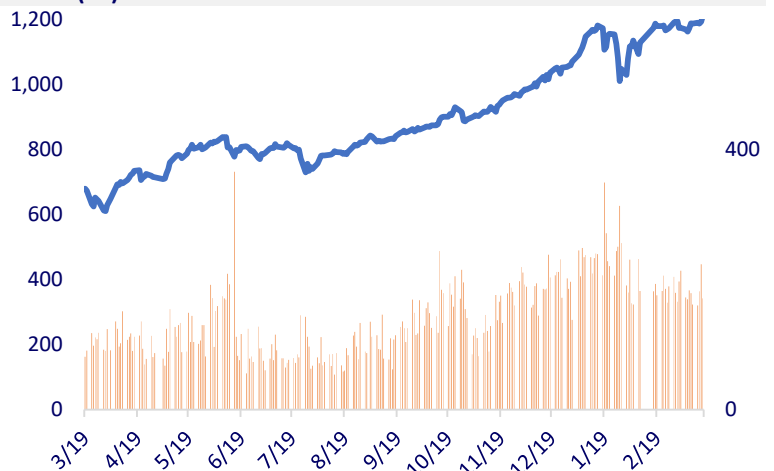
- Technology stocks' decline dragged Wall Street in the red. At the end of the session, the Nasdaq Composite fell 3% to 13,116.17, hitting the biggest drop since February 25, 2021, when shares of Apple, Amazon and Netflix all fell more than 3%. Tesla shares fell nearly 7%. The S&P 500 index retreated 1.19% to 3,915.46 points, down from the record-high closing level achieved in the previous session.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.28%	0	15
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.38%	2	16
10 year-Gov. Bond	2.22%	-24	19
USD/VND	23,173	0.01%	-0.02%
EUR/VND	28,203	0.06%	-3.09%
CNY/VND	3,616	-0.06%	1.20%

- Moody's kept Vietnam's credit rating at Ba3 but changed its outlook from "negative" to "positive". In addition, Vietnam can also benefit from the global trend of production, trade, and consumption shifting after the pandemic.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,200.94	1.25%	9.23%
VN30	1,211.54	1.52%	14.47%
HNX	277.48	0.34%	40.78%
UPCOM	81.69	-0.02%	10.65%
Net Foreign buy (B)	-348.68		
Total trading value (B)	18,845.05	-4.38%	9.86%

- Breaking through the ATC session, the VN-Index surpassed the historic peak of 1,200 points. The market movement at this time was relatively positive with the breakthrough of many industry groups, notably banking groups ACB, BID, CTG, MBB, STB, VCB, SHB, VPB, TCB, ...

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Vietnam is spending large investments in the energy sector
- The Ministry of Industry and Trade: Still need to build thermal power plants
- Moody's upgraded Vietnam's outlook rating from 'negative' to 'positive'
- Despite the reassuring move from the FED, the US 10-year Treasury bond yield soared to 1.74%.
- The world lacks plastic materials seriously because Texas is engulfed in the cold
- The unemployment rate in the US is higher than the peak of the 2008 financial crisis

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ABI	3/19/2021	3/22/2021	4/8/2021	Cash		400
TPH	3/22/2021	3/23/2021	5/21/2021	Cash		700
VNL	3/22/2021	3/23/2021	4/20/2021	Cash		800
VDP	3/22/2021	3/23/2021	6/17/2021	Cash		1,000
CX8	3/24/2021	3/25/2021	4/28/2021	Cash		150
SFI	3/24/2021	3/25/2021	4/7/2021	Cash		1,000
DP3	3/26/2021	3/29/2021	6/28/2021	Cash		500
KCE	3/29/2021	3/30/2021	4/20/2021	Cash		8,000
RDP	4/2/2021	4/5/2021		Stock	0.16	