

GLOBAL MARKET		1D	YTD
DJI	32,731.20	0.32%	7.63%
S&P500	3,940.59	0.70%	5.59%
NASDAQ	13,377.54	1.23%	3.94%
VIX	18.88	-9.88%	
FTSE 100	6,726.10	0.26%	2.60%
DAX	14,657.21	0.25%	6.84%
CAC40	5,968.48	-0.49%	6.59%
Crude oil (\$/barrel)	61.75	1.71%	27.85%
Gold (\$/ounce)	1,732.45	0.04%	-8.99%

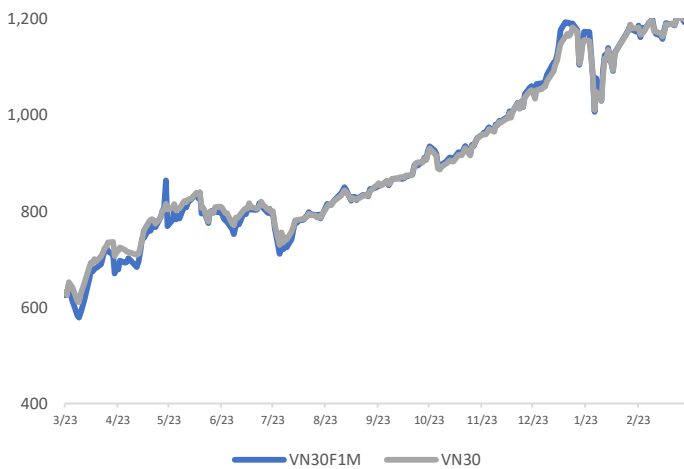
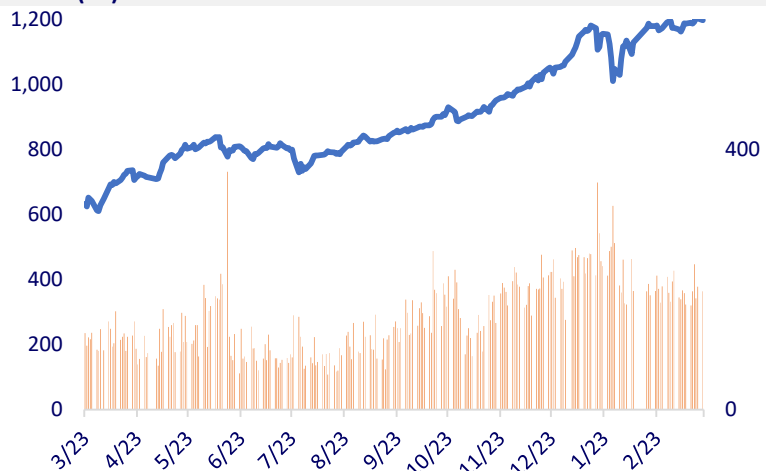
- At the end of March 22nd, US stocks soared when technology stocks flourished, in the context that investors returned to growth stocks because bond yields fell. The Nasdaq Composite rose 1.2 percent to 13,377.54 points, as the yield on a 10-year Treasury note fell. The S&P 500 rose 0.7% to 3,940.59 points, ending two consecutive declining sessions. The Dow Jones industrial average rose 103.23 points, or 0.3%, to 32,731.20 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.26%	-1	13
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.34%	6	12
10 year-Gov. Bond	2.17%	-20	14
USD/VND	23,175	0.01%	-0.01%
EUR/VND	28,248	0.46%	-2.94%
CNY/VND	3,616	0.03%	1.20%

- The banking industry's credit growth target for this year is about 12%. In the first quarter, credit is estimated to increase by 1 - 1.5% compared to the end of last year. In fact, in the week from March 8 to 15, 2021, many banks reduced deposit rates, from 0.1 to 0.2 percentage points, 1 year term fluctuated around 6% / year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,194.43	0.03%	8.63%
VN30	1,198.54	-0.40%	13.24%
HNX	274.84	-1.03%	39.44%
UPCOM	81.28	-0.25%	10.09%
Net Foreign buy (B)	-454.50		
Total trading value (B)	19,409.02	-8.06%	13.15%

- Although VN-Index still gained yesterday, the slight increase did not help the index regain 1,200 points. The main reason for this was due to the group of banking stocks racing to adjust down, making efforts to increase prices in other stocks was not enough to create a spectacular rally for the market.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Credit is expected from Q2
- Logistics Vietnam: Supply and demand "out of phase" is difficult to create a vibrant market
- New generation FTA: An important milestone on the path of integration
- Diplomatic tensions between the EU and China
- USD suddenly increased sharply to the highest in 4 months
- House prices and consumer debt are too high, potentially risking negative impacts on the Korean economy

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
EAD	3/23/2021	3/24/2021	4/15/2021	Cash		1,000
KHS	3/23/2021	3/24/2021	4/5/2021	Cash		1,200
LBE	3/23/2021	3/24/2021	5/14/2021	Cash		1,200
CX8	3/24/2021	3/25/2021	4/28/2021	Cash		150
SFI	3/24/2021	3/25/2021	4/7/2021	Cash		1,000
DP3	3/26/2021	3/29/2021	6/28/2021	Cash		500
KCE	3/29/2021	3/30/2021	4/20/2021	Cash		8,000
VPD	3/30/2021	3/31/2021	4/20/2021	Cash		400
RDP	4/2/2021	4/5/2021		Stock	0.16	