

GLOBAL MARKET		1D	YTD
DJI	32,423.15	-0.94%	6.62%
S&P500	3,910.52	-0.76%	4.78%
NASDAQ	13,227.70	-1.12%	2.78%
VIX	20.30	7.52%	
FTSE 100	6,699.19	-0.40%	2.19%
DAX	14,662.02	0.03%	6.88%
CAC40	5,945.30	-0.39%	6.18%
Crude oil (\$/barrel)	57.83	-6.35%	19.73%
Gold (\$/ounce)	1,728.80	-0.21%	-9.18%

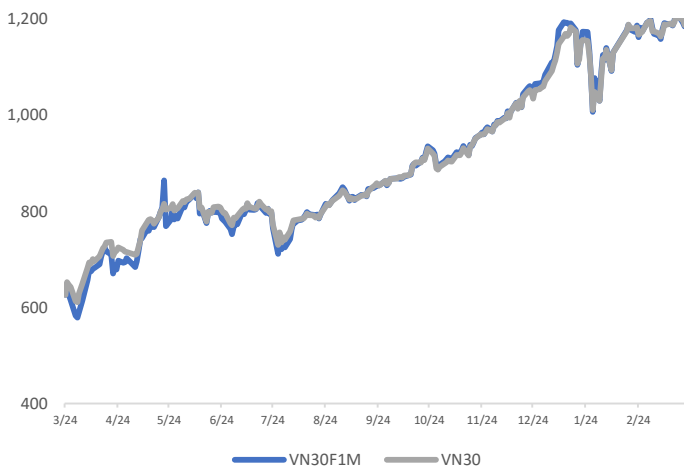
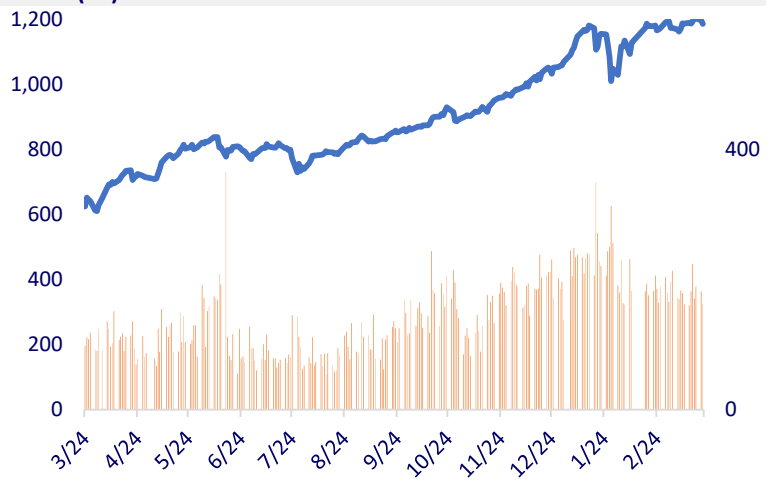
- The risk of the third wave of Covid-19 exploding, Dow Jones lost more than 300 points. The S&P 500 index fell 0.8% to 3,910.52 points, due to pressure from industry and materials. The Dow Jones industrial average lost 308.05 points, or 0.9%, to 32,423.15, when Caterpillar fell 3.4%. Nasdaq Composite fell 1.1% to 13,227.70 points. The small-cap Russell 2000 index fell 3.6% to 2,185.69 and recorded its worst day since June.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.27%	1	14
Deposit interest 12M	6.00%	20	20
5 year-Gov. Bond	1.39%	5	17
10 year-Gov. Bond	2.23%	6	20
USD/VND	23,175	0.00%	-0.01%
EUR/VND	28,045	-0.72%	-3.64%
CNY/VND	3,611	-0.14%	1.06%

- Foreign direct investment (FDI) inflows into Vietnam are expected to increase as more foreign investors invest more capital, expand production and business ... Notably, not only Piaggio, or Vina CPK, many FDI enterprises operating in Vietnam recently also boosted investment expansion.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,183.45	-0.92%	7.64%
VN30	1,186.98	-0.96%	12.15%
HNX	272.34	-0.91%	38.17%
UPCOM	81.14	-0.17%	9.90%
Net Foreign buy (B)	-273.64		
Total trading value (B)	19,051.02	-1.84%	11.06%

- Vietnam Association of Aviation Enterprises (VABA) proposed not to cut the margin of aviation shares during this period, even at a loss. This proposal is part of the group of recommendations that VABA sends to the Ministry of Planning and Investment.

**VN30F1M & VN30**

**VN30 (1Y)**

**SELECTED NEWS**

- Hai Duong continues to have an industrial park project of more than VND 2,000 billion approved
- Vietnam approved the Russian Sputnik V vaccine urgently
- Expectations from increasing capital of foreign investors
- Chinese officials are beginning to withdraw economic support measures
- The Covid-19 wave in Europe is putting great pressure on oil prices
- FED stated that the US economy recovered faster than forecast

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CX8	3/24/2021	3/25/2021	4/28/2021	Cash		150
SFI	3/24/2021	3/25/2021	4/7/2021	Cash		1,000
DP3	3/26/2021	3/29/2021	6/28/2021	Cash		500
THS	3/26/2021	3/29/2021	4/9/2021	Cash		1,000
TMW	3/26/2021	3/29/2021	5/5/2021	Cash		700
CAP	3/29/2021	3/30/2021	4/28/2021	Cash		4,000
KCE	3/29/2021	3/30/2021	4/20/2021	Cash		8,000
VPD	3/30/2021	3/31/2021	4/20/2021	Cash		400
RDP	4/2/2021	4/5/2021		Stock	0.16	