

GLOBAL MARKET		1D	YTD
DJI	32,420.06	-0.01%	6.61%
S&P500	3,889.14	-0.55%	4.21%
NASDAQ	12,961.89	-2.01%	0.71%
VIX	21.20	4.43%	
FTSE 100	6,712.89	0.20%	2.40%
DAX	14,610.39	-0.35%	6.50%
CAC40	5,947.29	0.03%	6.21%
Crude oil (\$/barrel)	60.02	3.79%	24.27%
Gold (\$/ounce)	1,733.35	0.26%	-8.95%

- The stock market closed with negative movements as technology stocks were sold off at a rapid pace, causing major indexes to turn around in the last minutes of the session. The S&P 500 fell 0.6% to 3,889.14 points, after rising 0.8%. The Nasdaq Composite lost 2 percent to 12,961.89 points to close at the intraday low.

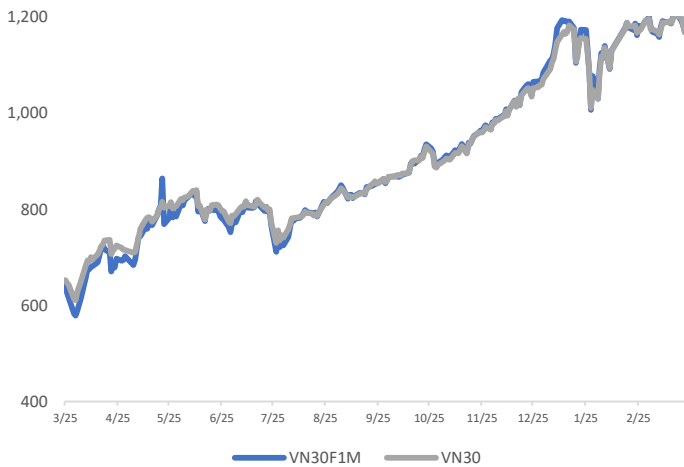
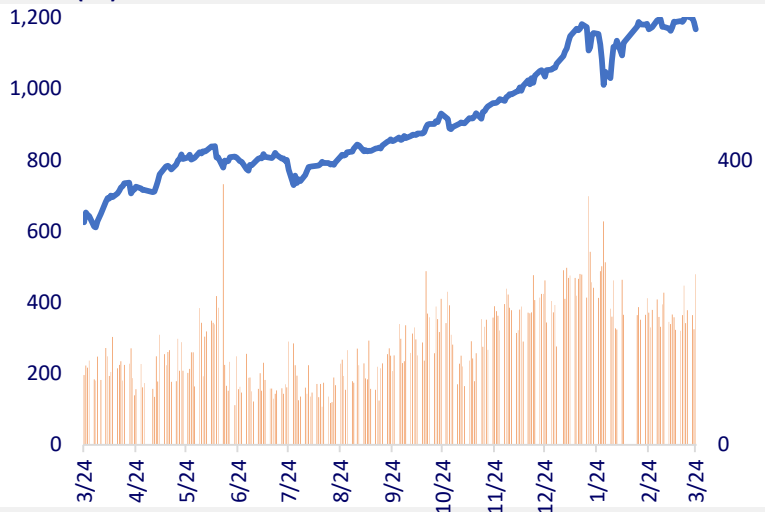
The Dow Jones industrial average was in red in the final seconds of the session, to close 3.09 points lower at 32,420.06 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.26%	-1	13
Deposit interest 12M	6.00%	0	20
5 year-Gov. Bond	1.35%	-4	13
10 year-Gov. Bond	2.18%	-5	15
USD/VND	23,180	0.02%	0.01%
EUR/VND	27,972	-0.26%	-3.89%
CNY/VND	3,607	-0.11%	0.95%

- The Government confirmed that it had done better the main targets of 2020 as assigned by the National Assembly, reaching and exceeding 10/12 main targets. In which, there are 2 more targets that meet and exceed the target: The growth rate of total export turnover reaches 7% (the reported number is about 1%); The unemployment rate of working age workers in urban areas is 3.88% (the reported number is 4.39).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,161.81	-1.83%	5.67%
VN30	1,167.49	-1.64%	10.31%
HNX	268.69	-1.34%	36.32%
UPCOM	80.50	-0.79%	9.03%
Net Foreign buy (B)	-371.65		
Total trading value (B)	21,541.81	13.07%	25.59%

- The red covered most of the stock groups in the market, pushing the VN-Index down yesterday. Market liquidity continued to be at a high level with over 1 billion shares traded. Along with VIC, some stocks supporting the market today were MSB, FLC, TCM, VCG, CVT and DXG.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Dong Nai industrial zones want to increase the construction density to 70%.
- According to Prime Minister Nguyen Xuan Phuc: 'Vietnam's comprehensive economic growth, promotion in business environment'
- Goods through ports in Ba Ria - Vung Tau increase nearly 20%/year
- US has the highest current account deficit in 12 years
- Suez Canal is congested, international trade is seriously delayed
- EU tightens regulations on exporting COVID-19 vaccines

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DP3	3/26/2021	3/29/2021	6/28/2021	Cash		500
THS	3/26/2021	3/29/2021	4/9/2021	Cash		1,000
TMW	3/26/2021	3/29/2021	5/5/2021	Cash		700
CAP	3/29/2021	3/30/2021	4/28/2021	Cash		4,000
KCE	3/29/2021	3/30/2021	4/20/2021	Cash		8,000
CMF	3/30/2021	3/31/2021	5/10/2021	Cash		5,000
QST	3/31/2021	4/1/2021	5/13/2021	Cash		900
VPD	3/30/2021	3/31/2021	4/20/2021	Cash		400
RDP	4/2/2021	4/5/2021		Stock	0.16	