

GLOBAL MARKET		1D	YTD
DJI	32,619.48	0.62%	7.27%
S&P500	3,909.52	0.52%	4.76%
NASDAQ	12,977.68	0.12%	0.84%
VIX	19.80	-6.60%	
FTSE 100	6,674.83	-0.57%	1.82%
DAX	14,621.36	0.08%	6.58%
CAC40	5,952.41	0.09%	6.30%
Crude oil (\$/barrel)	59.13	-1.48%	22.42%
Gold (\$/ounce)	1,726.05	-0.42%	-9.33%

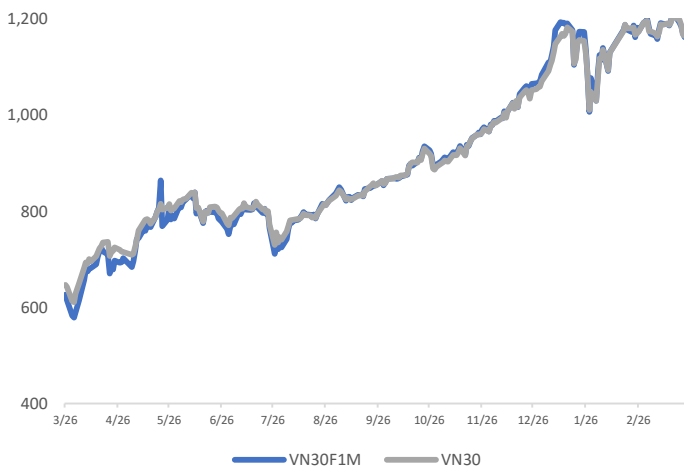
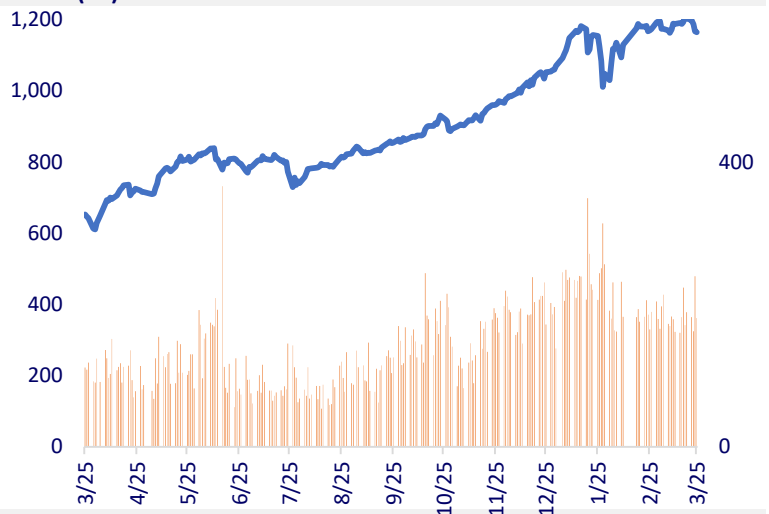
- Ending the 25/3 session, US stocks recovered thanks to positive economic data. The S&P 500 Index closed up 0.5% at 3,909.52 points, erasing a 0.9% decline for the day. The Dow Jones industrial average rose 199.42 points, or 0.6%, to 32,619.48 points, after losing 348 points at a time. The Nasdaq Composite also rose 0.1 percent to close at 12,977.68 as some tech stocks reversed their losses. Tesla rose 1.6 percent, while Apple closed in the green.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.26%	0	13
Deposit interest 12M	6.00%	0	20
5 year-Gov. Bond	1.34%	-1	12
10 year-Gov. Bond	2.17%	-1	14
USD/VND	23,200	0.09%	0.09%
EUR/VND	27,928	-0.16%	-4.04%
CNY/VND	3,601	-0.17%	0.78%

- Project on Exploitation of road traffic infrastructure assets for the expressways of the North - South East Expressway Project will have to be completed no later than December 2021. Previously, in Report No. 199, the Ministry of Finance proposed two plans to collect expressway tolls invested by the State.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,163.10	0.11%	5.79%
VN30	1,164.64	-0.24%	10.04%
HNX	267.19	-0.56%	35.56%
UPCOM	80.38	-0.15%	8.87%
Net Foreign buy (B)	271.77		
Total trading value (B)	19,505.05	-9.45%	13.71%

- Foreign investors ended the chain of 24 consecutive net selling sessions with net buying back 272 billion dong, however, in terms of volume, this capital flow still net sold 8.5 million shares, of which, they bought 35,4 million shares, worth 1,850 billion, but sold 44 million shares, worth 1,556 billion.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- The Prime Minister requested to evaluate carefully the structure of coal-fired power sources
- Korean investors raised difficulties and problems when doing business in Ho Chi Minh City
- Non-state investment in Can Tho province in the period 2016-2020 reaches 217,591 billion VND
- Russia has officially produced a third vaccine to prevent Covid-19
- USD 2,300 billion of hidden debt threatens China's financial system
- Reuters: Biden announce spending plan can be up to 4 trillion USD

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DP3	3/26/2021	3/29/2021	6/28/2021	Cash		500
THS	3/26/2021	3/29/2021	4/9/2021	Cash		1,000
TMW	3/26/2021	3/29/2021	5/5/2021	Cash		700
CAP	3/29/2021	3/30/2021	4/28/2021	Cash		4,000
KCE	3/29/2021	3/30/2021	4/20/2021	Cash		8,000
CMF	3/30/2021	3/31/2021	5/10/2021	Cash		5,000
QST	3/31/2021	4/1/2021	5/13/2021	Cash		900
VPD	3/30/2021	3/31/2021	4/20/2021	Cash		400
RDP	4/2/2021	4/5/2021		Stock	0.16	