

GLOBAL MARKET		1D	YTD
DJI	33,072.88	1.39%	8.76%
S&P500	3,974.54	1.66%	6.50%
NASDAQ	13,138.73	1.24%	2.09%
VIX	18.86	-4.75%	
FTSE 100	6,740.59	0.99%	2.82%
DAX	14,748.94	0.87%	7.51%
CAC40	5,988.81	0.61%	6.95%
Crude oil (\$/barrel)	59.85	1.22%	23.91%
Gold (\$/ounce)	1,726.75	0.04%	-9.29%

U.S. stocks rose to an all-time high on optimism over the vaccine rollout and after the Federal Reserve freed banks from restrictions on dividends. Oil gained as the dollar slumped.

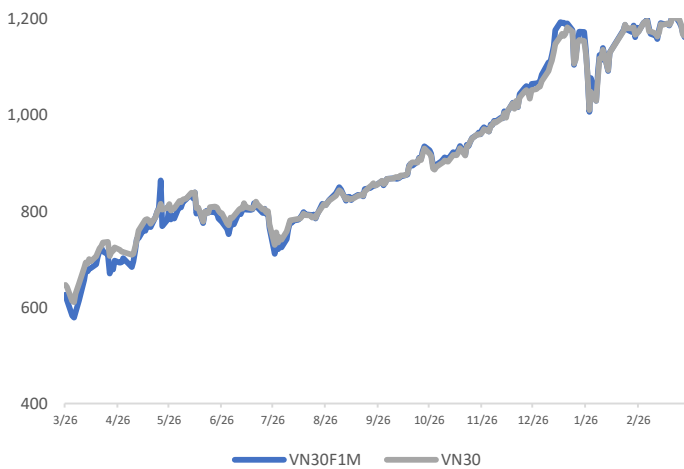
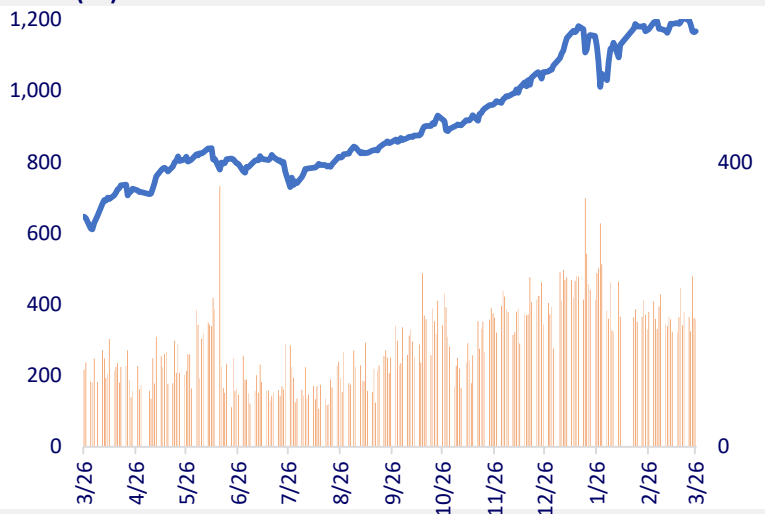
The S&P 500 Index climbed the most in three weeks amid a late-day surge and ended at a record, with energy producers and health companies among the best performers Friday. Automakers retreated as they confront a worsening global shortage of semiconductors.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.25%	0	12
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.34%	0	12
10 year-Gov. Bond	2.16%	0	13
USD/VND	23,182	-0.08%	0.02%
EUR/VND	27,931	0.01%	-4.03%
CNY/VND	3,600	-0.03%	0.76%

Vietnam strives for GDP growth of 6 - 6.5% at 2021, next year may be 7%, but in the near future it must reach 8-9% per year on average. It is the target of the 10-year Socio-Economic Development Strategy 2021 - 2030 and the Orientation and Mission for the next 5 years (2021 - 2025). By 2030, Vietnam will be a developing country with modern industries, high middle income, and by 2045 it will become a developed country with high income.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,162.21	-0.08%	5.70%
VN30	1,167.19	0.22%	10.28%
HNX	270.96	1.41%	37.47%
UPCOM	79.85	-0.66%	8.15%
Net Foreign buy (B)	-286.20		
Total trading value (B)	20,061.87	2.85%	16.96%

In session of March 26, domestic individual and institutional investors played the role of supporting the index with a net buying value of VND 240 billion and VND 147 billion. Meanwhile, proprietary trading and foreign investors simultaneously withdrew capital from the market. At the end, VN-Index decreased slightly by 0.08%, 1162.21 points.

**VN30F1M & VN30**

**VN30 (1Y)**

**SELECTED NEWS**

- FDI in Vietnam in the first three months of the year reached 10.13 billion USD, up 18.5% over the same period
- Quang Nam government does not "go night" with enterprises, related to projects of Bach Dat An Joint Stock Company
- It is necessary to support banks to overcome difficulties with enterprises, related to amendment of TT01
- The US, Japan, and South Korea are scheduled to have a three-party foreign minister's meeting in April
- The new wave of COVID-19 cast a shadow on Europe's prospects for recovery as Germany, France and Italy have to re-apply blockade measures.
- Turkey promotes the Istanbul Canal project with a budget of 9.2 billion USD

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CAP	3/29/2021	3/30/2021	4/28/2021	Cash		4,000
KCE	3/29/2021	3/30/2021	4/20/2021	Cash		8,000
CMF	3/30/2021	3/31/2021	5/10/2021	Cash		5,000
QST	3/31/2021	4/1/2021	5/13/2021	Cash		900
VPD	3/30/2021	3/31/2021	4/20/2021	Cash		400
DIG	3/30/2021	3/31/2021		Stock	10:1	
L40	3/31/2021	4/1/2021	4/19/2021	Cash		1,200
QST	3/31/2021	4/1/2021	5/13/2021	Cash		900
RDP	4/2/2021	4/5/2021		Stock	0.16	