

GLOBAL MARKET		1D	YTD
DJI	33,171.37	1.69%	9.08%
S&P500	3,971.09	1.57%	6.41%
NASDAQ	13,059.65	0.63%	1.47%
VIX	20.74	4.75%	
FTSE 100	6,736.17	0.92%	2.75%
DAX	14,817.72	1.34%	8.01%
CAC40	6,015.51	1.06%	7.43%
Crude oil (\$/barrel)	61.48	3.97%	27.29%
Gold (\$/ounce)	1,710.35	-0.91%	-10.15%

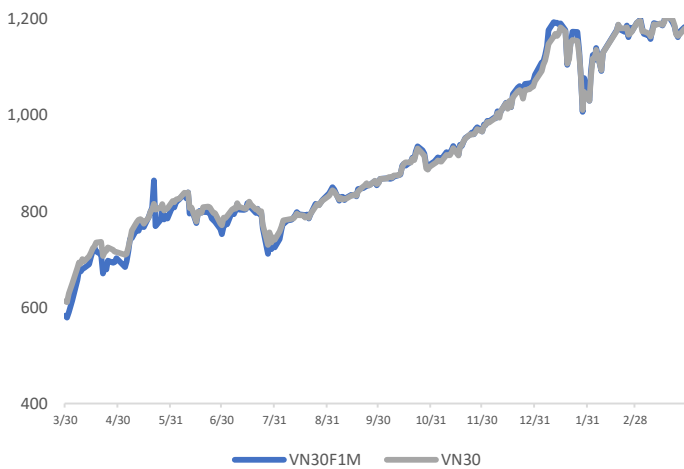
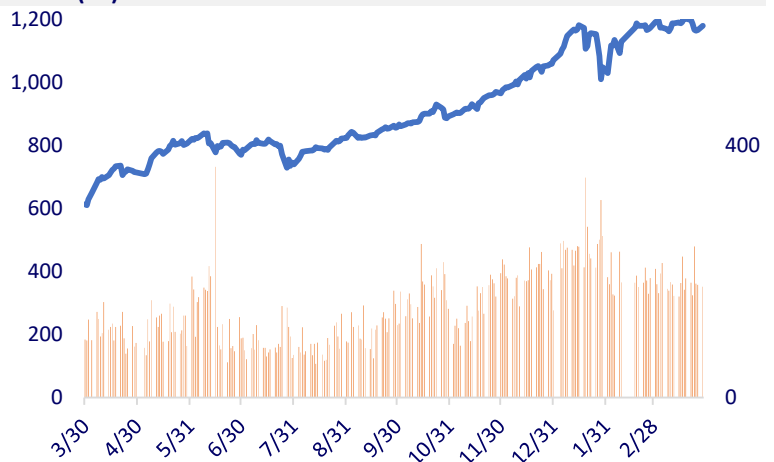
- Ending the March 29 session, Dow Jones hit its historic peak despite banking stocks plunging sharply after a margin call that caused a stir on Wall Street last week. The Dow erased a 160-point drop and closed up 98 points, hitting a new record of 33,171 points. The S&P 500 fell 0.09% to 3,971 points, after losing 0.8% previously. Nasdaq Composite fell 0.6% to 13,059.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.26%	1	13
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.20%	-14	-2
10 year-Gov. Bond	2.27%	11	24
USD/VND	23,170	-0.13%	-0.03%
EUR/VND	27,861	-0.24%	-4.27%
CNY/VND	3,582	-0.53%	0.25%

- According to the results of the first quarter economic announced by the GSO, CPI in March decreased by 0.27% over the previous month and increased by 1.31% compared to December/2020. If compared with the same period last year, CPI in March increased by 1.16%, the lowest level since 2016. The average CPI of the first quarter compared to the first quarter of 2020, the CPI increased by 0.29%, the lowest level in the past 20 years.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,175.68	1.16%	6.93%
VN30	1,180.07	1.10%	11.50%
HNX	276.16	1.92%	40.11%
UPCOM	80.52	0.84%	9.06%
Net Foreign buy (B)	-175.75		
Total trading value (B)	17,568.33	-12.43%	2.42%

-The average trading value on the stock market reached VND 18,907 billion/session, up 155% from the previous year average; The average value of transactions on the bond market reached 12,433 billion VND/session, up 19.6%. Total mobilization on the stock market in the first quarter reached 55,562 billion, up 42% over the same period last year

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- European orders up again, Vietnamese businesses "buckled" because of sea freight charges
- Prime Minister: Strive to rise to the 2nd ASEAN in terms of GDP scale
- Socio-economic situation of Vietnam in the first quarter of 2021: GDP growth of 4.48%
- The Ever Given super ship is being towed to the test site, the Suez Canal is ready to be opened again
- Oil rose nearly 1% ahead of important meeting of OPEC
- EIU expert: America is still richer than China in the next 50 years

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CMF	3/30/2021	3/31/2021	5/10/2021	Cash		5,000
QST	3/31/2021	4/1/2021	5/13/2021	Cash		900
VPD	3/30/2021	3/31/2021	4/20/2021	Cash		400
DIG	3/30/2021	3/31/2021		Stock	10:1	
L40	3/31/2021	4/1/2021	4/19/2021	Cash		1,200
QST	3/31/2021	4/1/2021	5/13/2021	Cash		900
RDP	4/2/2021	4/5/2021		Stock	0.16	
PRC	4/19/2021	4/20/2021	5/14/2021	Cash		500
VNC	4/23/2021	4/26/2021	5/20/2021	Cash		1,000