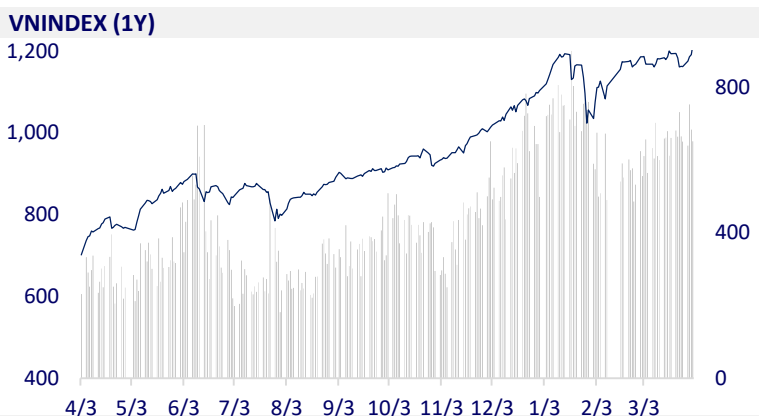
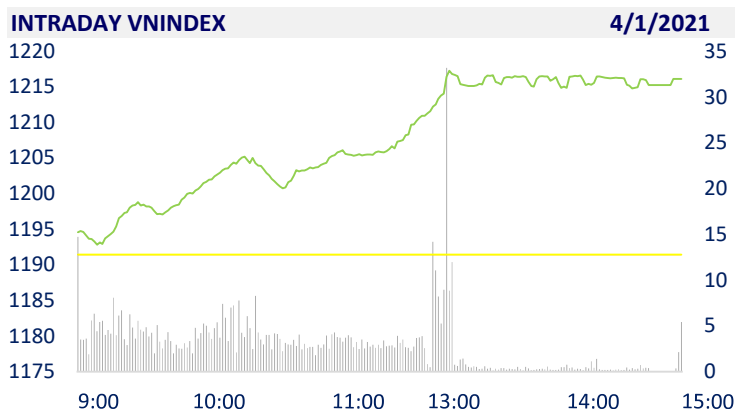
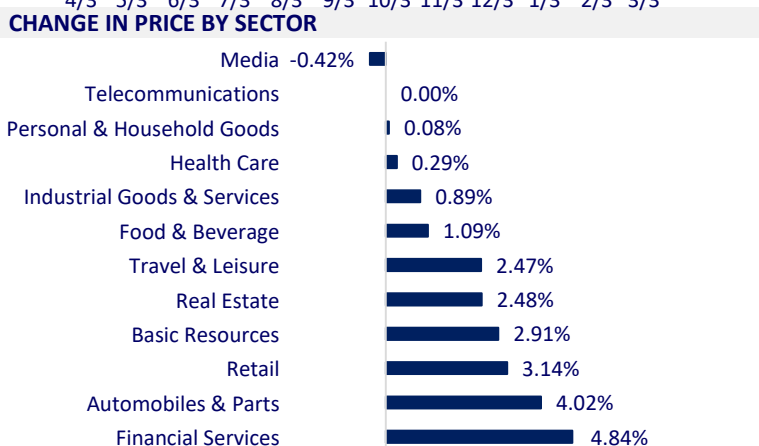


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,216.10	2.07%	10.61%
VN30	1,226.16	2.50%	15.85%
HNX	292.40	2.00%	48.35%
UPCOM	81.71	0.37%	10.67%
Net Foreign buy (B)	26.83		
Total trading value (B)	21,211.18	9.83%	23.66%

- Foreign investors returned to a net buying of 27 billion dong, VN-Index set its historic peak in 1/4 session. The buying power focused on Bluechips such as VIC, HPG, STB, MSN, NVL... and most likely came from the Fubon Vietnam ETF.



ETF & DERIVATIVES		1D	YTD
E1VFN30	20,600	2.49%	9.57%
FUEMAV30	14,260	2.30%	13.81%
FUESSV30	15,200	1.33%	14.03%
FUESSV50	18,000	1.69%	13.92%
FUESSVFL	16,600	1.97%	21.61%
FUEVFN30	20,200	1.56%	17.44%
FUEVN100	15,920	2.25%	14.12%



VN30F2109	1,230.00	3.27%
VN30F2106	1,230.00	2.95%
VN30F2105	1,233.00	3.54%
VN30F2104	1,235.50	3.66%

GLOBAL MARKET		1D	YTD
Nikkei	29,388.87	-0.52%	7.09%
Shanghai	3,466.33	0.71%	1.52%
Kospi	3,087.40	0.85%	7.45%
Hang Seng	28,927.00	1.10%	6.56%
STI (Singapore)	3,181.68	0.52%	10.89%
SET (Thái Lan)	1,595.12	0.50%	10.06%
Crude oil (\$/barrel)	60.50	1.60%	25.26%
Gold (\$/ounce)	1,715.65	0.34%	-9.88%

- Asian stocks mostly increased in the first session of the second quarter. The Chinese market went up from the beginning with the Shanghai Composite up 0.71%. Hong Kong's Hang Seng increased 1.1%. South Korea's Kospi Index rose 0.85%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.26%	2	13
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.32%	1	10
10 year-Gov. Bond	2.15%	0	12
USD/VND	23,175	0	-0.01%
EUR/VND	27,799	0	-4.48%
CNY/VND	3,580	0	0.20%

- In the first 3 months of the year, the United States was the largest export market of Vietnam with a turnover of 21.2 billion USD, an increase of 32.8% over the same period last year. In which, export turnover of goods reached 77.34 billion USD, up 22%; commodity import reached 75.31 billion USD, up 26.3%. Trade balance of goods in the first quarter of 2021 was estimated to have a trade surplus of 2.03 billion USD.

EVENT CALENDER

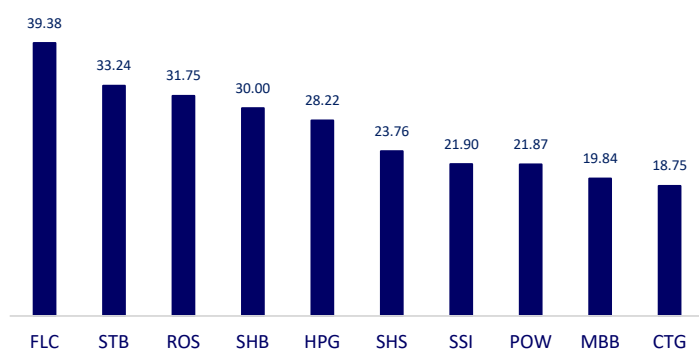
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HHP	4/2/2021	4/5/2021	4/6/2021	Stock	0.65	
BWA	4/2/2021	4/5/2021	5/10/2021	Cash		450
DNR	4/2/2021	4/5/2021	5/10/2021	Cash		1,500
RDP	4/2/2021	4/5/2021		Stock	0.16	
KBE	4/6/2021	4/7/2021	4/22/2021	Cash		1,000
KKC	4/9/2021	4/12/2021	5/28/2021	Cash		700
PRC	4/19/2021	4/20/2021	5/14/2021	Cash		500
VNC	4/23/2021	4/26/2021	5/20/2021	Cash		1,000

SELECTED NEWS

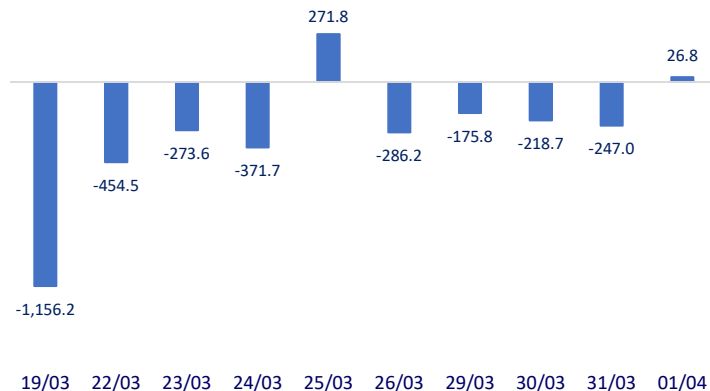
- Vietnam's export to the US continues to increase
- The Prime Minister agreed to borrow USD 2 billion for the development of the Mekong Delta
- PMI in March reached 53.6 points, production is forecasted to continue to prosper in the second quarter
- US businesses rioted over Mr. Biden's proposal to increase taxes for infrastructure investment
- Germany goes against the Central Bank's trend of digital money
- The Chinese foreign minister repeatedly used his intention to confront the US when he visited the Middle East

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	96,900	2.22%	1.89%	4,209,200	4,811,300	- STB: STB just released its 2021 annual shareholder meeting with a record high target pre-tax profit. In 2021, Sacombank expects total assets to increase by 8% compared to 2020 to 533,300 billion dong. In 2020, Sacombank reached 11,526 billion dong of net interest income, up 25% compared to 2020. In the 22/3 session, more than 11.6 million STB shares were exchanged for nearly 232 billion dong.
BID	43,950	2.33%	4.02%	6,804,100	6,272,800	
CTG	41,050	2.24%	4.19%	38,041,300	31,539,600	
TCB	41,000	1.49%	4.19%	17,930,700	20,663,600	
VPB	45,900	2.80%	6.13%	7,258,400	8,232,800	
MBB	29,200	3.73%	5.99%	40,142,600	34,973,900	
HDB	26,800	1.52%	4.69%	5,965,100	12,901,600	
TPB	28,000	0.54%	4.09%	6,010,800	7,566,100	
STB	21,600	0.70%	15.20%	63,986,000	77,361,600	
NVL	81,800	1.61%	2.25%	3,962,800	3,384,500	
TCH	24,250	5.90%	11.24%	20,798,500	16,711,100	
KDH	31,000	1.81%	0.32%	3,429,900	2,771,400	
PDR	63,200	1.94%	1.61%	4,349,200	4,124,900	- On the world market, crude oil prices were mixed in this morning session with Brent oil falling sharply after plunging about 2%.
GAS	90,600	1.00%	0.33%	1,246,300	1,778,800	
POW	13,650	3.41%	8.33%	44,481,400	47,539,000	
PLX	56,300	2.18%	0.18%	1,467,800	1,550,300	
VIC	123,000	4.33%	11.41%	3,494,400	3,513,600	- VIC: Vingroup signed a deposit contract to transfer all remaining shares of The CrownX at the original price of VND 5,538 billion.
VHM	99,000	1.75%	2.38%	3,961,600	4,082,700	
VRE	33,850	3.52%	3.04%	10,333,400	9,114,200	
VNM	101,000	2.64%	2.54%	8,715,100	7,894,500	- MSN: MSN will increase capital to reduce debt/EBITDA by 3.5 times. VinCommerce EBITDA started to be positive 1-2% in the first quarter of the year, aiming to make 5% profit by 2025.
MSN	92,300	-0.22%	7.33%	2,774,700	5,421,100	
SBT	22,900	2.23%	3.39%	6,137,300	5,963,300	- FPT: FPT announced to issue 3.9 million shares under the ESOP, equivalent to 0.5% of outstanding shares. ESOP shares have a transfer restriction period within 3 years from the date of issuance.
BVH	132,500	2.16%	3.43%	798,400	1,295,500	
VJC	132,500	2.16%	3.43%	798,400	1,295,500	
FPT	79,700	2.57%	4.05%	4,053,800	4,160,300	
MWG	134,300	3.55%	4.27%	2,471,300	1,829,800	
PNJ	85,500	1.18%	0.59%	971,600	825,100	
REE	53,900	2.47%	0.94%	843,800	958,800	
SSI	33,950	6.93%	10.23%	37,618,000	32,050,600	
HPG	48,500	3.63%	7.78%	51,919,900	44,950,000	

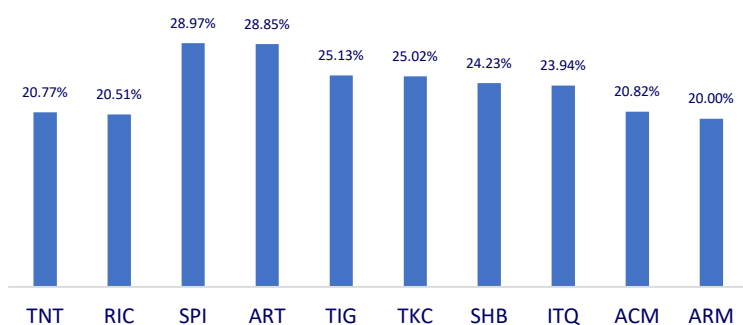
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

