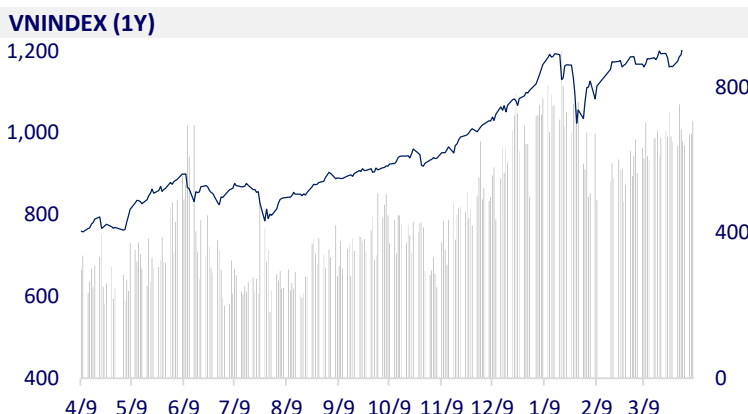
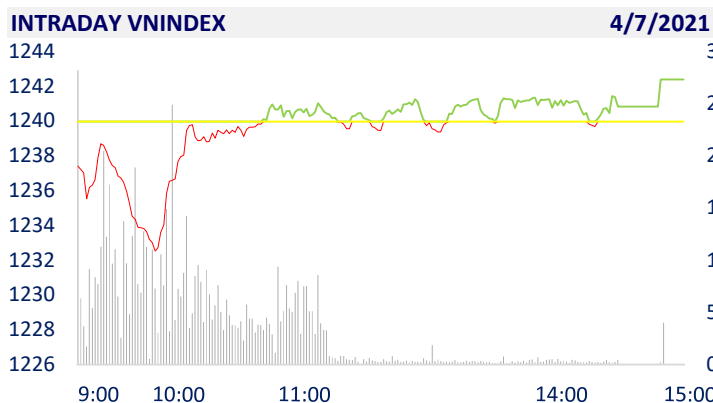


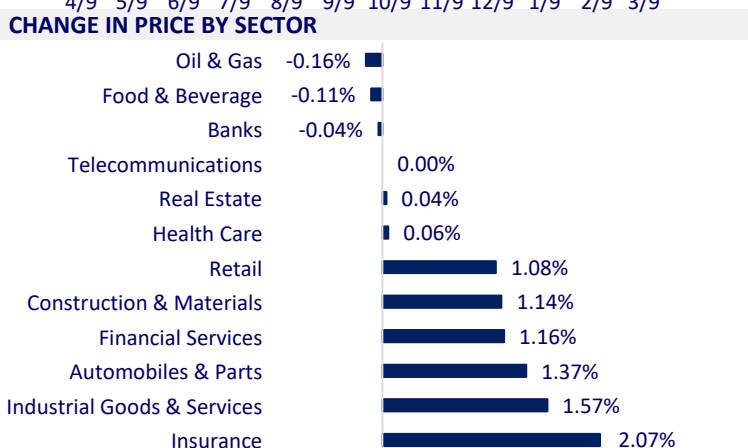
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,242.38	0.20%	13.00%
VN30	1,257.77	0.19%	18.84%
HNX	292.84	0.40%	48.57%
UPCOM	82.56	-0.05%	11.82%
Net Foreign buy (B)	-84.51		
Total trading value (B)	20,215.32	-6.46%	17.85%

- Foreign investors saw a negative trade when they bought 34.7 million shares, worth 1,398 billion VND, while sold out 35.9 million shares, worth 1,485 billion VND. The total net selling volume was 1.25 million shares, equivalent to a net selling value of 84.1 billion dong. CTG and VNM were still sold strongly.



ETF & DERIVATIVES		1D	YTD
E1VFN30	21,110	0.33%	12.29%
FUEMAV30	14,790	0.75%	18.04%
FUESSV30	15,600	-0.26%	17.03%
FUESSV50	18,300	-1.08%	15.82%
FUESSVFL	17,250	0.06%	26.37%
FUEVFNVD	20,610	0.24%	19.83%
FUEVN100	16,290	0.18%	16.77%

VN30F2109	0.00	-100.00%
VN30F2106	1,248.10	-0.19%
VN30F2105	1,250.90	0.07%
VN30F2104	1,252.00	-0.01%



GLOBAL MARKET		1D	YTD
Nikkei	29,730.79	0.03%	8.33%
Shanghai	3,479.63	-0.10%	1.91%
Kospi	3,137.41	0.33%	9.19%
Hang Seng	28,578.62	-1.37%	5.27%
STI (Singapore)	3,195.76	-0.37%	11.38%
SET (Thái Lan)	1,556.56	-1.46%	7.40%
Crude oil (\$/barrel)	59.81	0.49%	23.83%
Gold (\$/ounce)	1,739.85	-0.05%	-8.60%

- IMF adjusted the forecast of the world economy, Asia stocks were mixed. In Japan, the Nikkei 225 increased by 0.03%. Chinese market went down with Shanghai Composite down 0.1%, Shenzhen Component down 0.74%. Hong Kong's Hang Seng decreased by 1.37%. South Korea's Kospi increased by 0.33%. Shares of Samsung Electronics fell 0.47% after the chip and smartphone maker released its first-quarter earnings forecast.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.29%	4	16
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.38%	5	16
10 year-Gov. Bond	2.23%	5	20
USD/VND	23,188	0	0.04%
EUR/VND	28,147	0	-3.28%
CNY/VND	3,598	0	0.70%

- In 2021, Nghe An plans to complete the construction of 21 traffic projects with a total investment of more than 1,091 billion VND. After 2021, 42 traffic works are expected to be put into operation with a total investment of nearly 10,000 billion VND.

**EVENT CALENDER**

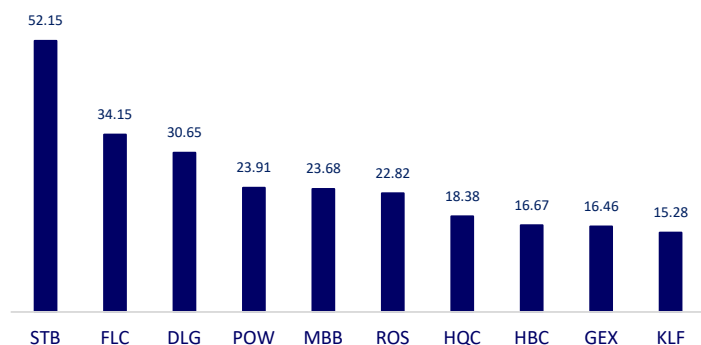
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GTH	4/9/2021	4/12/2021	5/7/2021	Cash		450
KKC	4/9/2021	4/12/2021	5/28/2021	Cash		700
KKC	4/9/2021	4/12/2021	5/28/2021	Cash		700
CAT	4/12/2021	4/13/2021	4/29/2021	Cash		2,000
FOC	4/13/2021	4/14/2021	4/29/2021	Cash		20,000
CFC	4/14/2021	4/15/2021	4/29/2021	Cash		1,000
PRC	4/19/2021	4/20/2021	5/14/2021	Cash		500
VNC	4/23/2021	4/26/2021	5/20/2021	Cash		1,000

## SELECTED NEWS

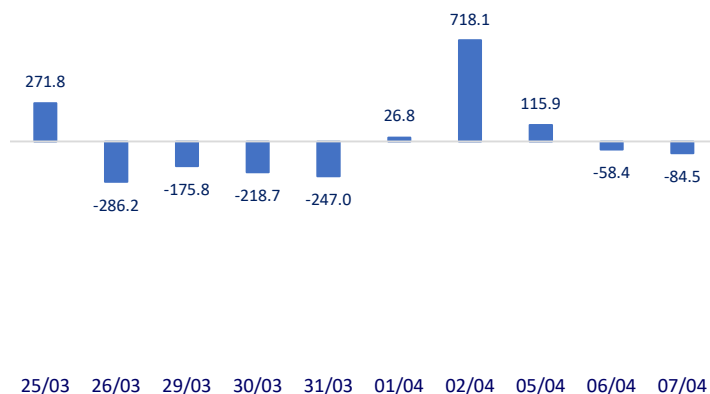
- 65 traffic projects of more than 11,000 billion are being invested in Nghe An
- IMF raised its forecast of global economic growth to 6%, Vietnam to 6.5% this year
- World Bank: Vietnam regains momentum, but still remains household income inequality
- IMF: The developed countries will recover strongly without post-pandemic 'remnants'
- The dollar escalates, the worry of emerging markets
- Concerned about the bubble, China requires banks to lower credit growth

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	101,900	0.00%	7.49%	1,925,500	2,137,800	- HDB: HDBank estimated first quarter profit was over 2,000 billion dong, up 67%, income from services doubled - MBB: MB plans a profit of 13,200 billion dong this year, pays 35% dividend and continues to sell capital to Viettel to increase capital to nearly 39,000 billion.
BID	45,550	-0.44%	6.05%	5,420,100	5,272,800	
CTG	43,000	0.00%	7.10%	22,159,900	22,464,100	
TCB	42,200	0.00%	4.46%	13,306,900	16,862,500	
VPB	46,500	0.11%	4.14%	7,559,300	7,149,100	
MBB	31,800	1.27%	12.97%	49,062,900	46,603,700	
HDB	27,750	0.54%	5.11%	7,539,800	8,326,600	- NVL: Novaland spent nearly 1 billion USD to acquire Dong Nai land, in 2020 alone, the buying/selling value of real estate companies reached 19,433 billion VND.
TPB	28,800	2.31%	3.41%	15,100,300	15,722,900	
STB	22,300	-1.98%	3.96%	89,022,100	87,103,200	
NVL	88,100	1.50%	9.44%	5,193,500	4,506,400	
TCH	26,400	1.93%	15.28%	17,331,900	22,262,700	- PLX: Petrolimex sets a target of 3,360 billion dong of profit, determined to divest PG Bank this year. Expected to pay dividend of 1,200 dong/share in 2020
KDH	30,850	-0.32%	1.31%	2,380,500	2,749,700	
PDR	68,700	1.33%	10.81%	4,124,900	3,949,500	
GAS	89,100	-0.67%	-0.67%	1,669,300	2,666,700	
POW	13,950	3.72%	5.68%	42,258,600	45,384,200	-
PLX	55,800	0.00%	1.27%	1,966,200	2,029,000	
VIC	127,700	0.55%	8.31%	3,131,200	2,573,500	
VHM	100,500	-1.18%	3.29%	3,638,700	4,253,400	
VRE	35,400	1.14%	8.26%	11,519,000	14,314,900	- VNM: Vinamilk sets profit target of 11,240 billion dong, about to pay dividend of 1,100 dong/share
VNM	100,100	-1.38%	1.73%	5,602,100	6,126,100	
MSN	93,800	2.07%	1.41%	2,841,700	3,411,600	
SBT	22,700	0.89%	1.34%	5,639,900	5,693,400	
BVH	133,000	0.00%	2.54%	662,900	1,082,100	- HPG: In 2020, Hoa Phat Group enjoys preferential corporate income tax of VND 1,217 billion, 3.3 times higher than the previous year. The payable tax amount is VND 1,851 billion, an increase of 22%.
VJC	133,000	0.00%	2.54%	662,900	1,082,100	
FPT	79,600	0.25%	2.45%	2,609,100	2,532,800	
MWG	134,500	0.90%	3.70%	872,200	668,200	
PNJ	88,500	-0.56%	4.73%	836,300	832,200	
REE	53,300	0.00%	1.33%	996,000	615,300	
SSI	35,350	1.00%	11.34%	27,610,800	24,675,800	
HPG	49,450	0.10%	5.66%	26,405,100	25,041,100	

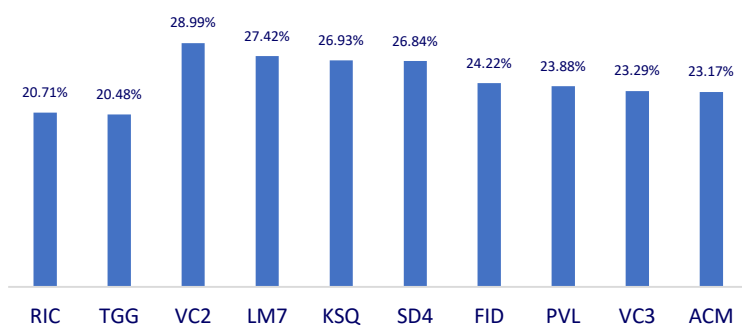
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

