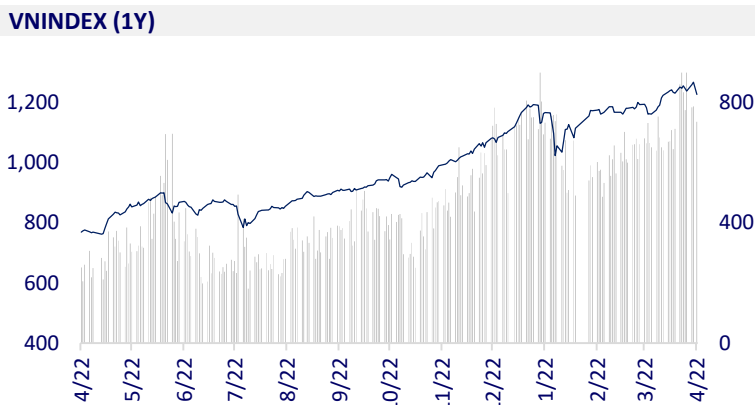


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,227.82	-3.19%	11.67%
VN30	1,271.53	-3.13%	20.14%
HNX	287.04	-3.18%	45.63%
UPCOM	79.75	-2.42%	8.02%
Net Foreign buy (B)	-124.42		
Total trading value (B)	25,088.12	-5.62%	46.26%

- Foreign investors' trade was not very positive as they net sold 124 billion dong on the whole market. The tickers that were sold the most by foreign investors included HPG (-236.5 billion VND), VPB (-149.2 billion VND), VSC (-118.8 billion VND), VRE (-83 billion VND) ...



ETF & DERIVATIVES		1D	YTD
E1VFN30	21,690	-3.08%	15.37%
FUEMAV30	14,990	-1.12%	19.63%
FUESSV30	15,960	-2.44%	19.73%
FUESSV50	19,300	-1.03%	22.15%
FUESSVFL	16,750	-2.33%	22.71%
FUEVFN30	20,730	-1.29%	20.52%
FUEVN100	16,860	-0.82%	20.86%
VN30F2112	1,263.00	-2.69%	
VN30F2109	1,261.00	-2.74%	
VN30F2106	1,261.00	-2.93%	
VN30F2105	1,261.20	-2.98%	



GLOBAL MARKET		1D	YTD
Nikkei	29,188.17	0.46%	6.35%
Shanghai	3,465.11	-0.23%	1.48%
Kospi	3,177.52	-1.34%	10.58%
Hang Seng	28,707.12	0.32%	5.75%
STI (Singapore)	3,187.78	-0.14%	11.10%
SET (Thái Lan)	1,568.21	-0.75%	8.20%
Crude oil (\$/barrel)	61.06	0.15%	26.42%
Gold (\$/ounce)	1,789.55	-0.43%	-5.99%

- On the April 22, Asian stock markets were mixed after two strong sell-off sessions amid a record low oil price drop. At the end of the session, the Hang Seng index in Hong Kong increased by 0.32%, while the Shanghai Composite Index in Shanghai decreased by 0.23%. In Japan, the Nikkei increased by 0.46%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.43%	0	30
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.22%	-2	0
10 year-Gov. Bond	2.34%	0	31
USD/VND	23,165	0	-0.06%
EUR/VND	28,482	0	-2.13%
CNY/VND	3,623	0	1.40%

- Vietnamese goods exported to the US are increasing strongly, as exports to the US in the first quarter increased by 38.9% over the same period last year, reaching \$22.24 billion, far ahead of the second largest export market. second is China (12.56 billion dollars).

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BAX	4/23/2021	4/26/2021	7/26/2021	Cash		13,093
VNC	4/23/2021	4/26/2021	5/20/2021	Cash		1,000
SED	4/27/2021	4/28/2021	5/18/2021	Cash		1,400
TNB	4/28/2021	4/29/2021	6/21/2021	Cash		1,000
SAF	4/28/2021	4/29/2021	5/14/2021	Cash		3,000
NAV	4/28/2021	4/29/2021	5/20/2021	Cash		800
PSC	5/4/2021	5/5/2021	5/28/2021	Cash		1,200
TDS	5/7/2021	5/10/2021	5/28/2021	Cash		1,000

SELECTED NEWS

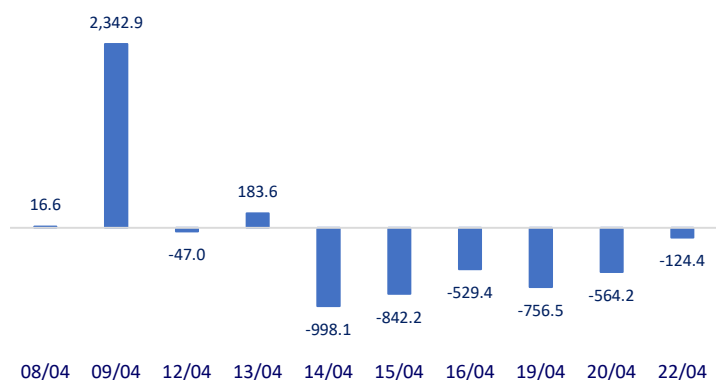
- The US has a high trade deficit from Vietnam, more or less happy
- Credit growth up to April 16 has grown by 3.34%, non-cash payment continued to grow strongly
- Import and export goods in 2021 may reach 600 billion USD
- Australia canceled its Belt and Road agreements, China issued a warning
- The prospect of a US-Russia summit makes China afraid
- The US recommends that people 'do not go to' 80% of the countries in the world

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	103,000	0.00%	5.64%	4,846,000	6,357,900	- HDB: just announced the first quarter of 2021 financial statements with pre-tax profit of over 2,100 billion dong, up 68% compared to Q1/2020. Service income grew by over 98%, the third consecutive quarter that service income surged.
BID	41,000	-5.09%	-4.76%	4,197,900	6,318,500	
CTG	39,150	-6.79%	-7.23%	29,030,600	36,795,200	
TCB	39,700	-3.52%	-2.93%	12,751,400	18,860,800	
VPB	49,000	-1.01%	-2.00%	28,623,400	25,843,600	
MBB	29,200	-4.26%	-4.58%	19,090,200	28,989,900	
HDB	26,300	-3.31%	-3.84%	6,066,600	10,276,300	
TPB	27,000	-2.88%	-6.25%	6,927,600	9,687,800	
STB	21,000	-6.67%	-6.04%	48,240,600	77,483,100	
NVL	107,300	-1.11%	4.68%	2,836,900	2,667,900	
TCH	21,500	-5.49%	-10.23%	10,055,900	11,975,200	
KDH	33,000	-3.37%	6.11%	6,835,300	8,097,500	- Oil prices fell due to information that Iran and other powers will negotiate to save the 2015 nuclear deal. Brent oil price fell 2%, WTI oil price decreased 2.1%
PDR	76,400	-3.78%	13.02%	4,904,100	5,096,000	
GAS	85,800	-2.50%	-0.23%	1,452,300	2,212,700	
POW	12,350	-5.00%	-7.84%	30,776,000	33,257,700	- Vingroup officially opened Phu Quoc United Center and launched a series of events - bustling 24/7 activities with nearly 7,200 great performances, 12,000 mini shows per year.
PLX	51,000	-3.59%	-6.25%	2,478,800	2,553,900	
VIC	138,800	-3.00%	-1.49%	4,102,500	5,954,400	
VHM	103,100	-5.06%	1.88%	9,780,400	15,466,000	
VRE	32,200	-6.94%	-5.29%	11,817,900	18,161,200	- HPG: Q1 profit after tax is 7,000b dong, 3 times higher than same period last year, in which profit from selling furniture company is 500b dong. Increase dividend to 40%, of which 5% by cash and 35% by stock - PNJ: announced quarterly financial statements of Q1/2021 with net revenue increasing 44% to 7,182b dong. Deducting COGS, gross profit earned 1,325b dong, up 26% compared to Q1/2020.
VNM	98,000	-1.31%	-1.11%	5,032,200	6,939,900	
MSN	98,200	-6.92%	-1.80%	5,166,300	6,522,700	
SBT	19,700	-6.86%	-10.45%	5,466,300	7,328,100	
BVH	130,400	-0.46%	-0.99%	932,400	1,580,100	- HPG: Q1 profit after tax is 7,000b dong, 3 times higher than same period last year, in which profit from selling furniture company is 500b dong. Increase dividend to 40%, of which 5% by cash and 35% by stock
VJC	130,400	-0.46%	-0.99%	932,400	1,580,100	
FPT	80,000	-3.50%	0.00%	4,036,800	5,578,800	- PNJ: announced quarterly financial statements of Q1/2021 with net revenue increasing 44% to 7,182b dong. Deducting COGS, gross profit earned 1,325b dong, up 26% compared to Q1/2020.
MWG	142,500	0.00%	6.58%	7,244,600	4,911,300	
PNJ	93,900	-0.53%	2.07%	1,011,500	1,367,600	
REE	51,200	-1.54%	-0.97%	599,700	797,600	
SSI	31,750	-6.89%	-8.90%	20,492,800	28,352,500	
HPG	55,000	-3.85%	0.92%	48,960,200	64,523,600	

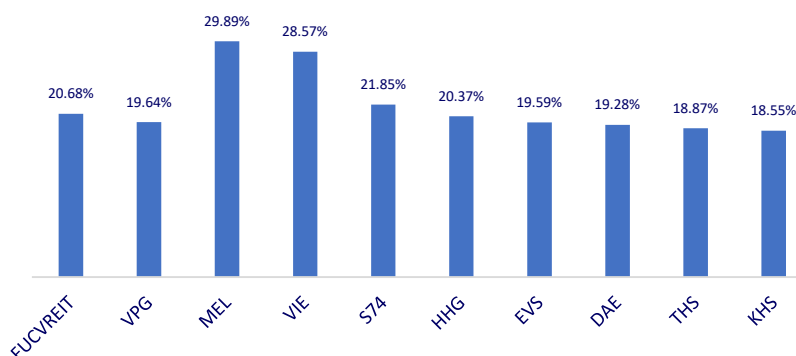
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

