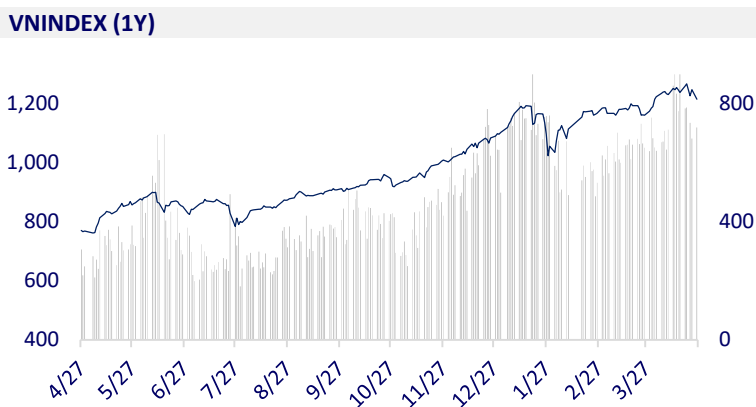
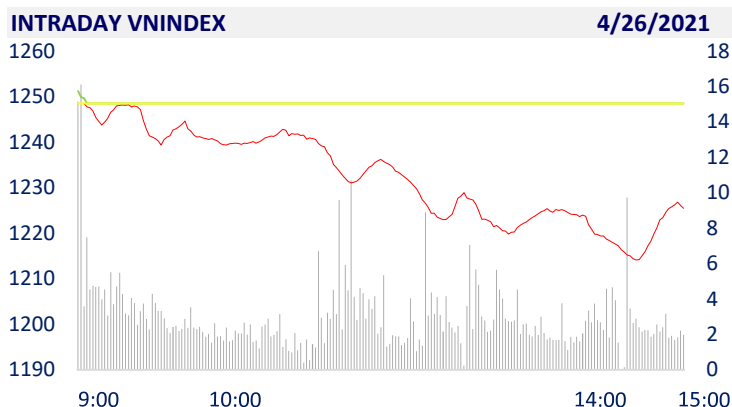
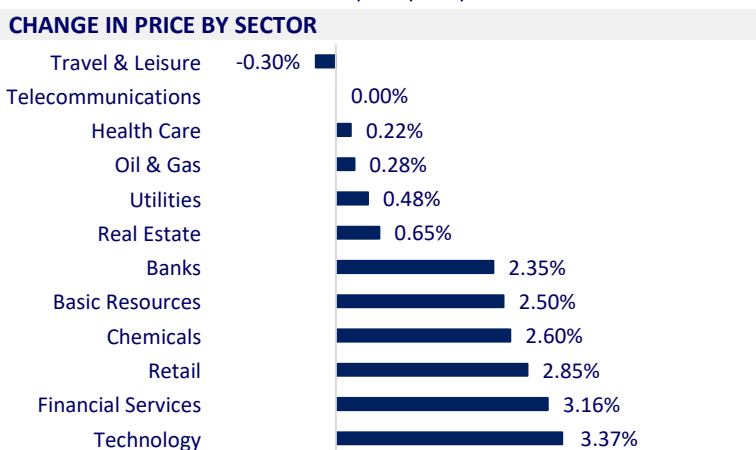


| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|--------|
| VN-INDEX | 1,215.77 | -2.62% | 10.58% |
| VN30 | 1,275.04 | -2.02% | 20.47% |
| HNX | 280.68 | -1.04% | 42.40% |
| UPCOM | 79.42 | -1.22% | 7.57% |
| Net Foreign buy (B) | 113.13 | | |
| Total trading value (B) | 22,365.42 | -2.95% | 30.39% |

- Foreign investors saw the second net buying consensus with a total value of over 113 billion dong. The stocks that were bought the most by foreign investors included FUEVFN30 (356.7 billion VND), NVL (97.63 billion VND), PDR (53.75 billion VND), VHM (46.8 billion VND) ...



| ETF & DERIVATIVES | | 1D | YTD |
|-------------------|--------|--------|--------|
| E1VFN30 | 21,260 | -3.36% | 13.09% |
| FUEMAV30 | 14,650 | -2.27% | 16.92% |
| FUESSV30 | 16,000 | -0.50% | 20.03% |
| FUESSV50 | 18,800 | -1.57% | 18.99% |
| FUESSVFL | 16,950 | -5.36% | 24.18% |
| FUEVFN30 | 21,050 | -0.61% | 22.38% |
| FUEVN100 | 16,360 | 0.00% | 17.28% |



| | | |
|-----------|----------|--------|
| VN30F2112 | 1,293.00 | 2.37% |
| VN30F2109 | 1,260.00 | -2.70% |
| VN30F2106 | 1,253.00 | -3.24% |
| VN30F2105 | 1,254.00 | -3.29% |

| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| Nikkei | 29,126.23 | 0.02% | 6.13% |
| Shanghai | 3,441.17 | -0.95% | 0.78% |
| Kospi | 3,217.53 | 0.99% | 11.97% |
| Hang Seng | 28,961.12 | -0.70% | 6.68% |
| STI (Singapore) | 3,204.90 | 0.34% | 11.70% |
| SET (Thái Lan) | 1,559.53 | 0.38% | 7.60% |
| Crude oil (\$/barrel) | 61.18 | -1.72% | 26.67% |
| Gold (\$/ounce) | 1,776.75 | -0.20% | -6.67% |

- Asian stocks mixed, investors watched the Indian situation. In Japan, the Nikkei 225 increased by 0.02%. The Chinese market went down with the Shanghai Composite down 0.95%. The Hong Kong Hang Seng Index decreased by 0.7%. South Korea's Kospi index rose 0.99%.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 0.44% | 2 | 31 |
| Deposit interest 12M | 5.60% | 0 | -20 |
| 5 year-Gov. Bond | 1.34% | 1 | 12 |
| 10 year-Gov. Bond | 2.13% | -3 | 10 |
| USD/VND | 23,140 | 0 | -0.16% |
| EUR/VND | 28,586 | 0 | -1.78% |
| CNY/VND | 3,623 | 0 | 1.40% |

- Vietnam surpassed France and Germany, ranked 8th in renewable energy investment. According to the figures in 2020, China is the largest investment in renewable energy in the world, with \$83.6b. Followed by the United States at \$49.3b. The figure in France and Germany is \$7.3b and \$7.1b, respectively. Thus, Vietnam ranked second in this country, 8th in terms of investment in renewable energy globally.

EVENT CALENDER

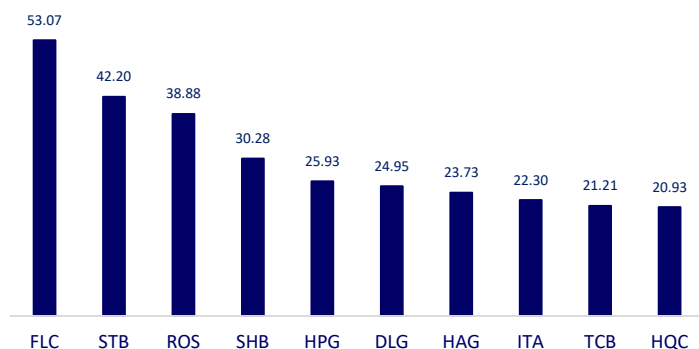
| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|-------|-------|
| PDR | 4/26/2021 | 4/27/2021 | | Stock | 0.117 | |
| HGW | 4/27/2021 | 4/28/2021 | 5/17/2021 | Cash | | 199 |
| SED | 4/27/2021 | 4/28/2021 | 5/18/2021 | Cash | | 1,400 |
| TNB | 4/28/2021 | 4/29/2021 | 6/21/2021 | Cash | | 1,000 |
| SAF | 4/28/2021 | 4/29/2021 | 5/14/2021 | Cash | | 3,000 |
| NAV | 4/28/2021 | 4/29/2021 | 5/20/2021 | Cash | | 800 |
| PSC | 5/4/2021 | 5/5/2021 | 5/28/2021 | Cash | | 1,200 |
| TDS | 5/7/2021 | 5/10/2021 | 5/28/2021 | Cash | | 1,000 |

SELECTED NEWS

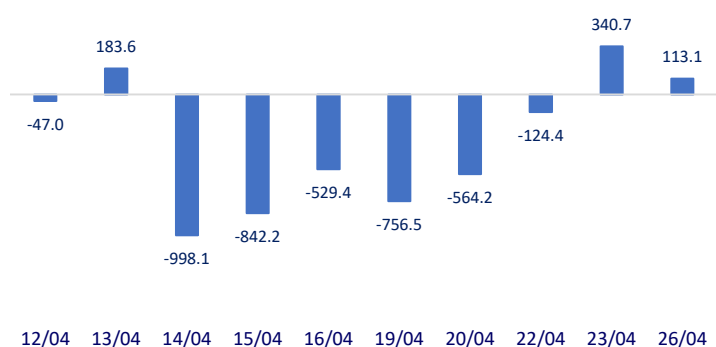
- Ho Chi Minh City proposed the Government to support 3,000 billion VND to build Ho Chi Minh City - Moc Bai expressway
- Korean enterprises expect to invest in the Vietnamese semiconductor market
- Vietnam surpassed France and Germany, ranked 8th in renewable energy investment
- The United States temporarily closes embassy in Turkey following Mr Biden's announcement
- BoE forecasts that the growth rate will recover rapidly in the next quarters
- The Taiwanese manufacturer reported huge profits thanks to the global shortage of chips

| | Close | 1D | 5D | Buying vol. | Selling vol. | Content |
|-----|---------|--------|---------|-------------|--------------|---|
| VCB | 98,600 | -5.19% | 0.10% | 5,017,900 | 7,629,600 | - TPB: The bank sets a pre-tax profit target of 5,800 billion dong in 2021, up 32% compared to the implementation of 2020. TPBank does not pay dividend in 2020 but leaves 2,979 billion dong of undistributed profit after tax to expand production and business activities 2021 |
| BID | 40,500 | -3.57% | -5.81% | 5,299,500 | 5,614,800 | |
| CTG | 39,700 | -3.87% | -6.59% | 21,861,300 | 24,458,900 | |
| TCB | 39,450 | -2.59% | -5.17% | 18,179,900 | 22,380,500 | |
| VPB | 53,000 | 3.92% | 6.96% | 28,122,300 | 26,930,100 | |
| MBB | 29,600 | -2.31% | -2.95% | 22,784,200 | 27,864,600 | |
| HDB | 26,500 | -1.49% | -2.93% | 5,461,300 | 10,979,600 | - TCH: Shinhan Bank Co., Ltd transferred ownership of 10,999,930 shares of TCH to Valuesystem Protect Optimus Private Investment Fund. |
| TPB | 27,150 | -3.04% | -4.06% | 4,502,800 | 6,280,300 | |
| STB | 22,550 | 0.45% | -1.53% | 65,228,300 | 101,323,400 | |
| NVL | 114,400 | 6.92% | 4.95% | 4,823,300 | 3,358,900 | |
| TCH | 21,500 | -3.59% | -7.92% | 8,066,100 | 8,737,800 | |
| KDH | 34,500 | -2.27% | 4.23% | 6,807,500 | 7,862,100 | |
| PDR | 74,200 | 5.58% | 9.19% | 5,897,500 | 6,121,400 | - PLX: Q1.2020, retail volume reached 1.4 million m3, an increase of 6.6% compared to 2020. Estimated profit is expected to reach more than 900 billion. |
| GAS | 81,500 | -5.23% | -6.54% | 1,574,500 | 2,027,200 | |
| POW | 12,100 | -3.97% | -7.63% | 20,860,100 | 24,816,500 | |
| PLX | 49,950 | -2.06% | -4.86% | 1,965,900 | 2,466,200 | - VRE: Sai Dong Investment and Urban Development transferred the ownership of 751m shares (32.25%), with the date of no longer being a major shareholder, April 19. |
| VIC | 131,500 | -4.92% | -8.68% | 3,786,000 | 4,896,200 | |
| VHM | 99,600 | -5.14% | -4.69% | 12,683,500 | 15,431,300 | |
| VRE | 31,150 | -5.03% | -8.25% | 15,834,100 | 19,497,500 | - VNM: In 2021, VNM targets to achieve revenue of over 62 trillion dong, up 4.1% compared to 2020. Profit after tax (EAT) is expected to go sideways, approximately 11.2 trillion dong. |
| VNM | 96,000 | -3.52% | -0.10% | 7,858,300 | 11,196,600 | |
| MSN | 95,000 | -5.00% | -11.30% | 5,824,700 | 7,481,900 | |
| SBT | 20,550 | 0.74% | -4.86% | 4,286,100 | 5,859,400 | - HPG: HPG will issue nearly 1.16 billion new shares to pay share dividend at the rate of 35%. Hoa Phat charter capital is expected to increase to 44,726 billion VND. At the same time, the enterprise pays 5% cash dividend. Total expected cash value Hoa Phat will spend is 1,657 billion VND. Implementation time is in May-July and after being approved by the State Securities Commission |
| BVH | 127,500 | -1.54% | -1.32% | 807,400 | 1,174,800 | |
| VJC | 127,500 | -1.54% | -1.32% | 807,400 | 1,174,800 | |
| FPT | 81,000 | -2.41% | -0.61% | 4,963,900 | 4,399,200 | |
| MWG | 142,500 | -3.39% | 3.71% | 3,029,400 | 2,071,600 | |
| PNJ | 95,000 | -1.04% | 1.06% | 982,400 | 1,262,900 | |
| REE | 51,300 | -1.91% | -2.66% | 655,100 | 836,700 | |
| SSI | 31,700 | -3.94% | -8.91% | 19,858,900 | 24,286,800 | |
| HPG | 55,100 | -2.30% | -4.67% | 38,311,800 | 45,077,000 | |

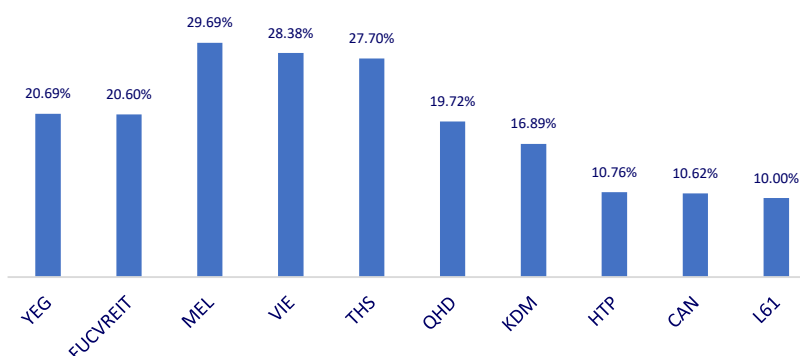
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

