

GLOBAL MARKET		1D	YTD
DJI	32,981.55	-0.26%	8.46%
S&P500	3,972.89	0.36%	6.45%
NASDAQ	13,246.87	1.54%	2.93%
VIX	19.40	-1.07%	
FTSE 100	6,713.63	-0.86%	2.41%
DAX	15,008.34	0.00%	9.40%
CAC40	6,067.23	-0.34%	8.35%
Crude oil (\$/barrel)	59.55	-1.83%	23.29%
Gold (\$/ounce)	1,709.80	1.67%	-10.18%

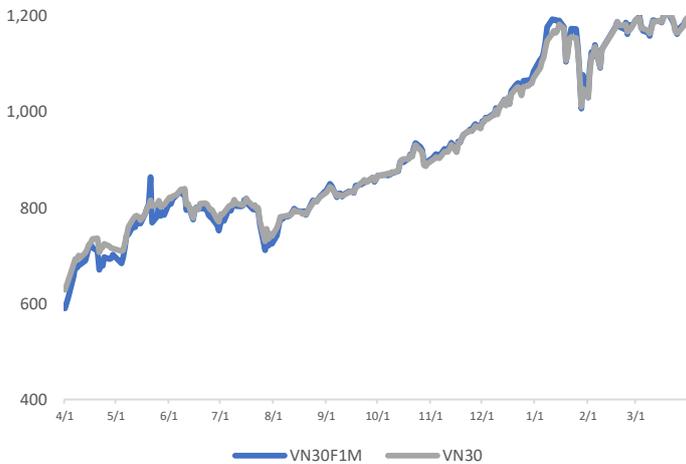
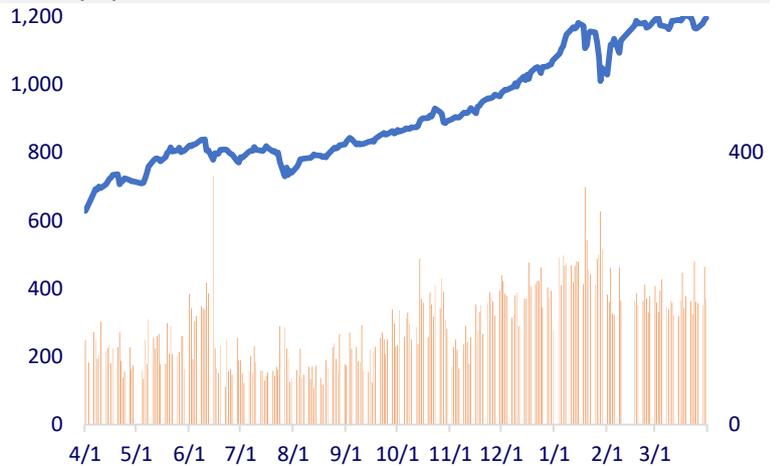
- At the end of March 31, the S&P 500 and Nasdaq gained and recorded momentum for the first quarter, as technology stocks flourished and investors pondered President Biden's new infrastructure spending plan. The S&P 500 ended the session 0.4 percent higher at 3,972.89 points, after gaining 0.9 percent. The Nasdaq Composite rose 1.5 percent to 13,246.87 points, with Apple, Microsoft and Facebook all up at least 1.6 percent. Tesla increased by more than 5%. The Dow Jones industrial average fell 85.41 points, or 0.3%, to 32,981.55 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.24%	-13	11
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.31%	11	9
10 year-Gov. Bond	2.15%	-12	12
USD/VND	23,175	0.00%	-0.01%
EUR/VND	27,774	0.06%	-4.57%
CNY/VND	3,591	0.28%	0.50%

- Compared to the same period last year, CPI in March increased by 1.16%. This is assessed as the lowest level since 2016. Thus, the average CPI in Q1/2021 increased by 0.29%, and is the lowest increase in the past 20 years. In addition to the reasons for the increase in CPI in the first quarter of 2021, according to the Ministry of Industry and Trade, there are also a number of factors to the CPI control.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,191.44	0.43%	8.36%
VN30	1,196.24	0.45%	13.02%
HNX	286.67	1.97%	45.44%
UPCOM	81.41	0.97%	10.27%
Net Foreign buy (B)	-247.02		
Total trading value (B)	19,311.90	-6.02%	12.59%

- Before the prosperity of the market, foreign investors net sold more than 247 billion dong on the whole market. However, VIC recorded a sudden net buying value of 394.5 billion dong.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- HSBC downs its forecast on Vietnam's GDP growth to 6.6% by 2021
- More than \$224m invested in industrial zones of the HCM city in the first quarter of the year, up 80.67%.
- Jinko Solar PV Vietnam invested a 500 million USD project in industrial zones in Quang Ninh
- The Thai Baht has dropped the most rapidly in Asia
- Concerns related to demand and OPEC + meeting, oil price lost 2%
- Biden announced plans to invest 2 trillion USD

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
RDP	4/2/2021	4/5/2021		Stock	0.16	
HHP	4/2/2021	4/5/2021	5/13/2021	Stock	0.65	
GTH	4/2/2021	4/5/2021	5/7/2021	Cash		300
DNR	4/2/2021	4/5/2021	5/10/2021	Cash		1,500
BWA	4/2/2021	4/5/2021	5/10/2021	Cash		450
KBE	4/6/2021	4/7/2021	4/22/2021	Cash		1,000
GTH	4/9/2021	4/12/2021	5/7/2021	Cash		300
PRC	4/19/2021	4/20/2021	5/14/2021	Cash		500
VNC	4/23/2021	4/26/2021	5/20/2021	Cash		1,000