MORNING BRIEF

4/9/2021

VIETNAM ECONOMY

Deposit interest 12M

VIETNAM STOCK MARKET

5 year-Gov. Bond

10 year-Gov. Bond

Vnihor

USD/VND

EUR/VND

CNY/VND

VN-INDEX

VN30

HNX

UPCOM

DJI 33,503.57 0.17% 10	.17%
S&P500 4,097.17 0.42% 9	.78%
NASDAQ 13,829.31 1.03% 7	.45%
VIX 16.95 -1.22%	
FTSE 100 6,942.22 0.83% 5	.89%
DAX 15,202.68 0.17% 10	.82%
CAC40 6,165.72 0.57% 10	.11%
Crude oil (\$/barrel) 59.32 -0.03% 22	.82%
Gold (\$/ounce) 1,746.75 0.55% -8	.24%

0.29%

5.60%

1.37%

2.21%

23,180

28,217

3,593

1,234.89

1,251.81

293.75

83.07

16.57

18,654.87

YTD

YTD (bps)

16

-20

15

18

0.01%

-3.04%

0.56%

12.31%

18.27%

49.04%

12.52%

8.75%

YTD

1D

1D (bps)

0

0

-1

-2

-0.02%

0.42%

-0.14%

-0.60%

-0.47%

0.31%

0.62%

-7.72%

1D

- At the end of April 8, the S&P 500 hit a new record high as technology stocks all rallied. The S&P 500 rose 0.4 percent to 4,097.17 points, closing the record for two consecutive sessions. Nasdaq Composite rose 1% to 13,829.31 points, as Apple, Netflix and Microsoft all rose more than 1%. Amazon and Alphabet also traded in the green. The Dow Jones industrial average rose 57.31 points, or 0.2%, to 33,503.57 points.

- Most likely, credit growth will explode in the second quarter of 2021 and focus on industrial production, export, trade, tourism ... These are the official figures given by the Credit Department. economy, State Bank said until the end of March 31, 2021.

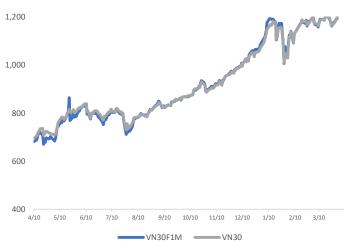
- Yesterday, VN-Index dropped after a series of 8 consecutive gains, foreign investors net sold slightly 11 billion dong on HOSE but gathered 32.5 billion dong on HNX and UPCoM.



VN30F1M & VN30

Total trading value (B)

Net Foreign buy (B)



SELECTED NEWS

- The Ministry of Transport: Not taking into floor price of air tickets
- Investment in technical infrastructure of Ba Thien (Vinh Phuc) Industrial Park 2,500 billion VND
- Long An will have an Industrial Park of more than 119 hectares
- China's fiery war with hot cash flows is increasingly fierce
- Mexico regained its No. 1 position in trade with the US
- The number of first-time jobless claims in the US increased for the second consecutive week

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
ККС	4/9/2021	4/12/2021	5/28/2021	Cash		700
GTH	4/9/2021	4/12/2021	5/7/2021	Cash		450
CAT	4/12/2021	4/13/2021	4/29/2021	Cash		2,000
FOC	4/13/2021	4/14/2021	4/29/2021	Cash		20,000
CFC	4/14/2021	4/15/2021	4/29/2021	Cash		1,000
HAC	4/15/2021	4/16/2021	5/10/2021	Cash		800
DTV	4/15/2021	4/16/2021	4/29/2021	Cash		1,500
PRC	4/19/2021	4/20/2021	5/14/2021	Cash		500
VNC	4/23/2021	4/26/2021	5/20/2021	Cash		1,000
DINETREE SECTIDITIES						1