

4/12/2021



GLOBAL MARKET		1D	YTD
DJI	33,503.57	0.00%	10.17%
S&P500	4,097.17	0.00%	9.78%
NASDAQ	13,829.31	0.00%	7.45%
VIX	16.69	-1.53%	
FTSE 100	6,931.35	-0.16%	5.73%
DAX	15,230.75	0.18%	11.02%
CAC40	6,181.80	0.26%	10.40%
Crude oil (\$/barrel)	59.62	0.51%	23.44%
Gold (\$/ounce)	1,744.35	-0.14%	-8.37%

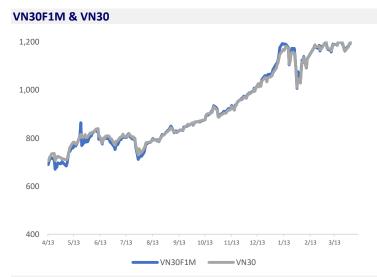
- US stocks rallied to record highs and ended Friday (April 9) at intraday highs, as Wall Street closed the week with strong gains amid growing optimism about the reopening economic. The Dow Jones rose 297.03 points to 33,800.60, a record high close. The S&P 500 advanced 0.8% to 4,128.80, closing at a record high for the third consecutive session. The Nasdaq Composite added 0.5% to 13,900.19 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.30%	1	17
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.20%	-17	-2
10 year-Gov. Bond	2.28%	7	25
USD/VND	23,166	-0.06%	-0.05%
EUR/VND	28,139	-0.28%	-3.31%
CNY/VND	3,588	-0.14%	0.42%

- Attraction of FDI, Da Nang issued 9 new projects with a total registered capital more than \$146m, with 5 times of projects increasing capital with a total additional capital of \$9,372m; At the same time, there were 13 times of foreign investors registered to contribute capital, buy shares in economic organizations with a total registered capital to buy \$1,652m. Accumulated to 15/3, Da Nang has 895 FDI projects with more than\$3,862b.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,231.66	-0.26%	12.02%
VN30	1,253.26	0.12%	18.41%
HNX	293.79	0.01%	49.06%
UPCOM	83.01	-0.07%	12.43%
Net Foreign buy (B)	2,342.93		_
Total trading value (B)	22,039.89	18.15%	28.49%

- The Ministry of Finance proposed that, in the next 5 years, it is possible to pilot the transformation of state-owned enterprises into a joint stock company, then list them on the stock exchange and divest through the exchange. The new solution will replace the method of selling part of the state capital first, then turning into a joint stock company to be listed on the stock exchange





SELECTED NEWS

- Many FDI projects in Da Nang come from Japan and the United States
- Domestic and international iron and steel prices continue to rise
- The disbursement rate for public investment capital of most ministries and central agencies will reach below 10%.
- Europe needs a more ambitious economic recovery plan
- ECB urges Eurozone countries to act to soon implement the Recovery Fund
- Thailand's reopening plan is at risk of being devastated by a new outbreak

EVENT CALENDER

LVEITI CALLITOLIN						
Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
CAT	4/12/2021	4/13/2021	4/29/2021	Cash		2,000
VND	4/12/2021	4/13/2021	4/22/2021	Cash		500
BSH	4/13/2021	4/14/2021	4/28/2021	Cash		1,000
FOC	4/13/2021	4/14/2021	4/29/2021	Cash		20,000
CFC	4/14/2021	4/15/2021	4/29/2021	Cash		1,000
HAC	4/15/2021	4/16/2021	5/10/2021	Cash		800
DTV	4/15/2021	4/16/2021	4/29/2021	Cash		1,500
PRC	4/19/2021	4/20/2021	5/14/2021	Cash		500
VNC	4/23/2021	4/26/2021	5/20/2021	Cash		1,000