

GLOBAL MARKET		1D	YTD
DJI	34,200.67	0.48%	12.47%
S&P500	4,185.47	0.36%	12.15%
NASDAQ	14,052.34	0.10%	9.19%
VIX	16.25	-1.93%	
FTSE 100	7,019.53	0.52%	7.07%
DAX	15,459.75	1.34%	12.69%
CAC40	6,287.07	0.85%	12.28%
Crude oil (\$/barrel)	63.19	-0.30%	30.83%
Gold (\$/ounce)	1,776.55	0.81%	-6.68%

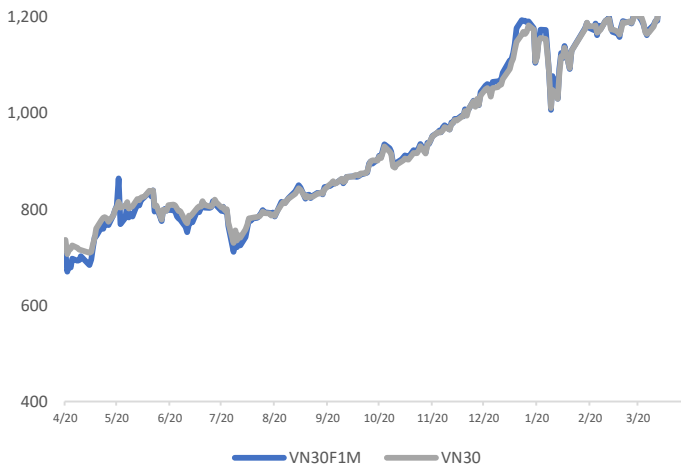
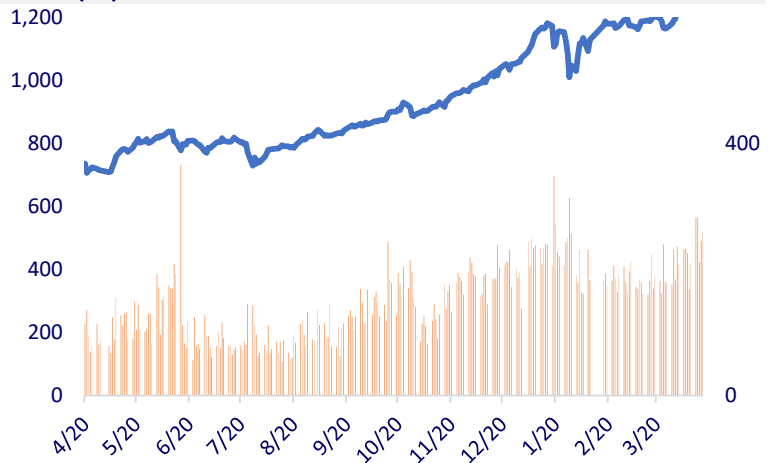
- At the end of the week, the Dow Jones rose 1.2%, the S&P 500 up 1.4% and the Nasdaq increases 1.1%. This is the fourth consecutive week of increase for the S&P 500 and Dow Jones. This week, the S&P 500 peaked at 3 sessions. 9/11 sectors in the S&P 500 closed on April 16 in the green, except for energy and information technology. Investors' confidence in the future appears to be stable, with the CBOE VIX index measuring fear on Wall Street plunging 1.9% to a 14-month low.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.41%	0	28
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.39%	3	17
10 year-Gov. Bond	2.23%	0	20
USD/VND	23,170	0.00%	-0.03%
EUR/VND	28,295	0.01%	-2.78%
CNY/VND	3,608	0.03%	0.98%

- The GSO has just released a report on the labor and employment situation in the first quarter, in which 9.1 million people were negatively affected by the Covid-19 epidemic. Specifically, 540,000 people lost their jobs; 2.8 million people have to temporarily stop or suspend production and business; 3.1 million workers have their working hours cut or forced to take time off, take turns, and 6.5 million workers have their incomes reduced.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,238.71	-0.68%	12.66%
VN30	1,276.87	-0.57%	20.64%
HNX	293.11	-1.02%	48.71%
UPCOM	81.79	-1.10%	10.78%
Net Foreign buy (B)	-529.37		
Total trading value (B)	27,044.39	9.52%	57.66%

- The negative point of the market last week was that both foreign and proprietary trading of securities companies were net sellers. Accordingly, proprietary trading securities companies have been net sellers for 5 consecutive weeks with VND 1,450 billion. Foreign investors continued to net sell 135 billion dong on HoSE, down 61% from the previous week

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Ninh Thuan has a renewable energy complex of 10,000 billion
- The Vice Chairman of the National Assembly asked to accelerate the planning of Van Phong economic zone
- In the first quarter, every day, 6,000 employees lost their jobs
- World oil demand cannot recover anytime soon
- The US urges China to 'shift' away from exports
- The EC supports the digital euro project proposed by the ECB

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PRC	4/19/2021	4/20/2021	5/14/2021	Cash		500
CVT	4/19/2021	4/20/2021	5/6/2021	Cash		2,000
NNC	4/19/2021	4/20/2021	5/5/2021	Cash		1,800
BAX	4/23/2021	4/26/2021	7/6/2021	Cash		13,093
VNC	4/23/2021	4/26/2021	5/20/2021	Cash		1,000
SED	4/27/2021	4/28/2021	5/18/2021	Cash		1,400
TNB	4/28/2021	5/29/2021	6/21/2021	Cash		1,000
VCI	4/29/2021	5/4/2021	5/17/2021	Cash		2,000
TDS	5/7/2021	5/10/2021	5/28/2021	Cash		1,000