

GLOBAL MARKET		1D	YTD
DJI	34,077.63	-0.36%	12.06%
S&P500	4,163.28	-0.53%	11.56%
NASDAQ	13,914.76	-0.98%	8.12%
VIX	17.29	6.40%	
FTSE 100	7,000.08	-0.28%	6.78%
DAX	15,368.39	-0.59%	12.02%
CAC40	6,296.69	0.15%	12.45%
Crude oil (\$/barrel)	63.50	0.49%	31.47%
Gold (\$/ounce)	1,768.85	-0.43%	-7.08%

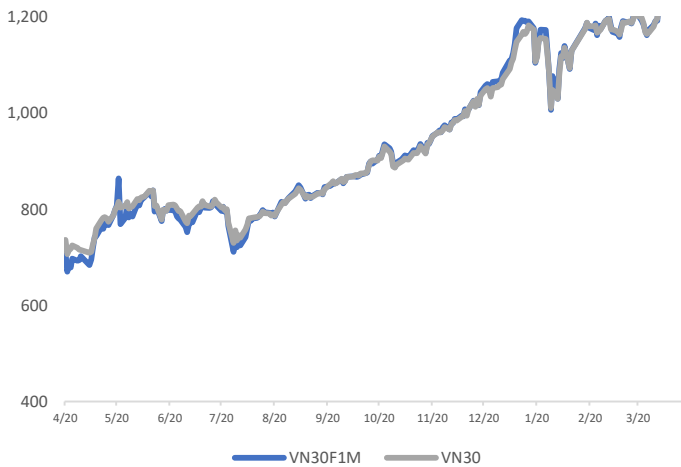
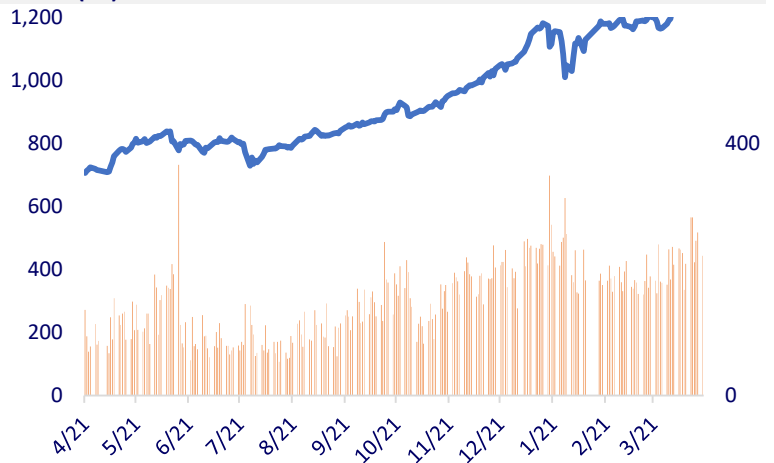
- At the end of the session on April 19, US stocks simultaneously declined when technology stocks had less outstanding performance, putting pressure on the market. The Dow Jones industrial average fell 123.04 points, or 0.4%, to 34,077.63, down from a record high in the previous session. The S&P 500 fell 0.5 percent to 4,163.26 points, after closing at a new high on Friday. Nasdaq Composite lost 1% to 13,914.77 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.43%	2	30
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.34%	-5	12
10 year-Gov. Bond	2.18%	-5	15
USD/VND	23,180	0.04%	0.01%
EUR/VND	28,494	0.70%	-2.09%
CNY/VND	3,615	0.19%	1.18%

- According to preliminary statistics of the General Department of Customs, the total value of goods import and export in the whole country in the month reached 58.11 billion USD, up 42.2% over the previous month. In which, export value reached 29.65 billion USD, up 46.8% over the previous month (corresponding to an increase of 9.46 billion USD); import reached 28.46 billion USD, up 37.8% (equivalent to an increase of 7.8 billion USD).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,260.58	1.77%	14.65%
VN30	1,306.22	2.30%	23.42%
HNX	295.75	0.90%	50.05%
UPCOM	81.99	0.24%	11.05%
Net Foreign buy (B)	-756.49		
Total trading value (B)	23,052.71	-13.66%	34.39%

- On HoSE, foreign investors had the 4th consensus net selling session with the value increasing by 33% compared to the previous session and at 741 billion dong, equivalent to the net selling volume of more than 13 million shares. In total of the last 4 trading sessions, foreign capital flows on this floor net sold a total of 3,100 billion dong.

**VN30F1M & VN30**

**VN30 (1Y)**

**SELECTED NEWS**

- In the first quarter of 2020, exports to the United States increased by nearly 40% over the same period
- Container cargo through Vietnamese seaports increased 18% in the first four months of the year
- By 2030, 5,000 km of expressways will be built
- The EU may not continue to buy AstraZeneca vaccine due to slow progress
- Promote the export of construction materials, outdoor furniture when Australian people rush to buy houses
- USD continued to plunge to the bottom of 6 weeks, euro peaked at 1.5 months

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PWA	4/20/2021	4/22/2021	4/29/2021	Cash		750
NHC	4/20/2021	4/22/2021	5/10/2021	Cash		1,000
BAX	4/23/2021	4/26/2021	7/6/2021	Cash		13,093
VNC	4/23/2021	4/26/2021	5/20/2021	Cash		1,000
SED	4/27/2021	4/28/2021	5/18/2021	Cash		1,400
SED	4/27/2021	4/28/2021	5/18/2021	Cash		1,400
DCH	4/28/2021	5/29/2021	6/20/2021	Cash		2,000
VCI	4/29/2021	5/4/2021	5/17/2021	Cash		2,000
TDS	5/7/2021	5/10/2021	5/28/2021	Cash		1,000