

GLOBAL MARKET		1D	YTD
DJI	34,137.31	0.18%	12.26%
S&P500	4,173.42	0.24%	11.83%
NASDAQ	13,950.22	0.25%	8.39%
VIX	17.50	1.21%	
FTSE 100	6,895.29	-1.50%	5.18%
DAX	15,195.97	-1.12%	10.77%
CAC40	6,210.55	-1.37%	10.91%
Crude oil (\$/barrel)	60.97	-3.98%	26.23%
Gold (\$/ounce)	1,797.35	1.61%	-5.58%

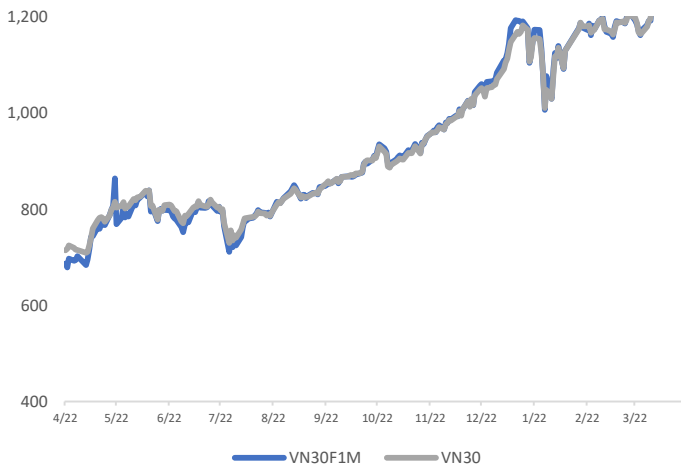
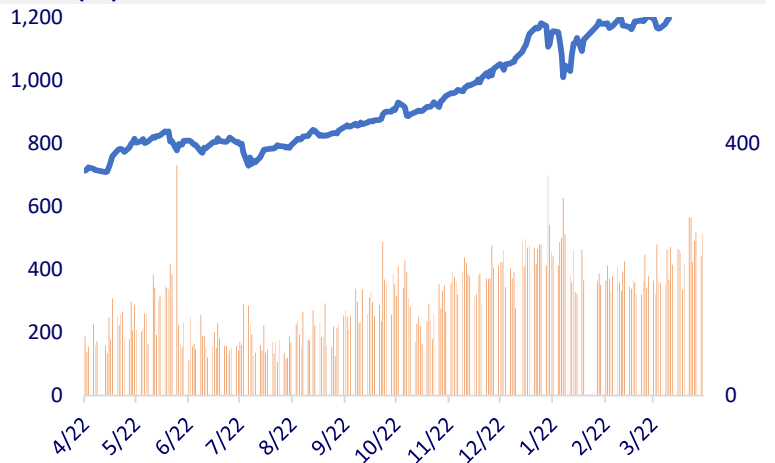
- US stocks flourished on Wednesday (April 21) to recover from 2 consecutive declining sessions, when investors flocked to stocks most sensitive to economic recovery. Closing Wednesday's session, the Dow Jones increased by 316.01 points (or 0.9%) to 34,137.31 points. The S&P 500 rose 0.9% to 4,173.42 points, while the Nasdaq Composite added 1.2% to 13,950.22. The small-cap Russell 2000 index jumped 2.4%, bringing the total climb in 2021 to more than 13%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.43%	0	30
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.24%	-10	2
10 year-Gov. Bond	2.34%	16	31
USD/VND	23,175	-0.02%	-0.01%
EUR/VND	28,498	0.01%	-2.08%
CNY/VND	3,628	0.36%	1.54%

- The US Treasury Department has excluded Vietnam and Switzerland from the list of countries manipulating currencies, thereby reversing the previous decision of the Donald Trump administration.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,268.28	0.61%	15.35%
VN30	1,312.37	0.47%	24.00%
HNX	296.48	0.25%	50.42%
UPCOM	81.73	-0.32%	10.70%
Net Foreign buy (B)	-564.23		
Total trading value (B)	27,061.32	17.39%	57.76%

- Foreign investors still net sold more than 564 billion dong in session 20/4, VHM was the focus. In detail, VHM was still sold strongly by foreign investors with a value of nearly 343 billion dong. Following that, VNM also saw a net selling of 130 billion dong. CTG and HPG were both net sold by foreign investors over VND 100 billion.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Re-restarting many key infrastructure projects in Ho Chi Minh City
- Steel imports from China skyrocketed in both volume and value
- Hanoi sets a GRDP growth target of 7.5% -8.0%/year
- Germany will soon sign the approval of the EU economic recovery fund
- The IEA gives serious warnings about carbon emissions
- The Covid-19 epidemic is severe in India, WHO calls for a consistent and fair epidemic prevention

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HVH	4/22/2021	4/23/2021	5/5/2021	Cash		500
BAX	4/23/2021	4/26/2021	7/6/2021	Cash		13,093
VNC	4/23/2021	4/26/2021	5/20/2021	Cash		1,000
SED	4/27/2021	4/28/2021	5/18/2021	Cash		800
NAV	4/28/2021	4/29/2021	5/20/2021	Cash		1,400
SAF	4/28/2021	4/29/2021	5/14/2021	Cash		3,000
DCH	4/28/2021	5/29/2021	6/20/2021	Cash		2,000
VCI	4/29/2021	5/4/2021	5/17/2021	Cash		2,000
TDS	5/7/2021	5/10/2021	5/28/2021	Cash		1,000