

GLOBAL MARKET		1D	YTD
DJI	33,815.90	-0.94%	11.20%
S&P500	4,134.98	-0.92%	10.80%
NASDAQ	13,818.41	-0.94%	7.37%
VIX	18.71	6.91%	
FTSE 100	6,938.24	0.62%	5.83%
DAX	15,320.52	0.82%	11.68%
CAC40	6,267.28	0.91%	11.93%
Crude oil (\$/barrel)	61.82	1.39%	27.99%
Gold (\$/ounce)	1,789.35	-0.45%	-6.00%

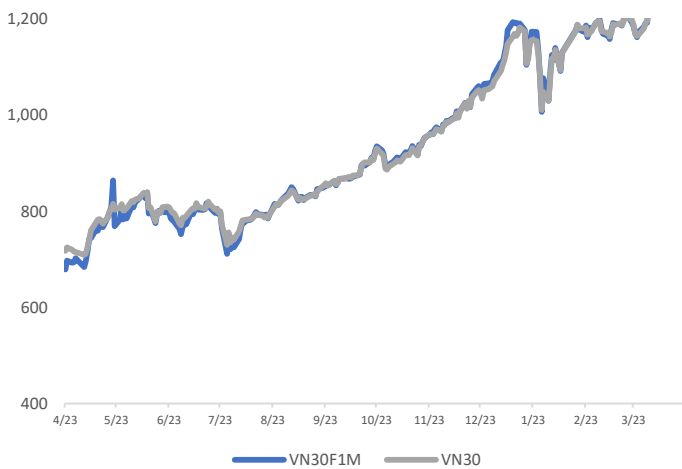
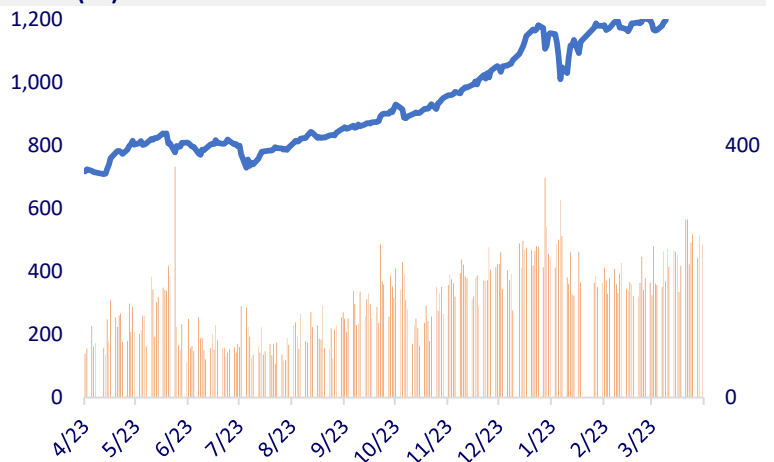
- US stocks reversed and fell sharply on Thursday (April 22), after reports that US President Joe Biden was expected to propose a much higher capital gain tax on the wealthy. The Dow Jones dropped 321.41 points (1%) to 33,815.90 points. At the intraday bottom, this index has dropped to 420 points. The S&P 500 erased the early gains and closed the session back 0.9% to 4,134.98 points. The Nasdaq Composite lost 0.9% to 13,818.41.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.43%	0	30
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.22%	-2	0
10 year-Gov. Bond	2.34%	0	31
USD/VND	23,163	-0.05%	-0.06%
EUR/VND	28,443	-0.19%	-2.27%
CNY/VND	3,623	-0.14%	1.40%

- In the first quarter of 2021, Long An province attracted nearly 3.2b USD of FDI and became the leading locality in attracting FDI. In addition, also in the first quarter of 2021, Long An province issued investment certificates for 10 new projects and 6 additional capital raising projects in the FDI sector. Up to now, the whole province has 2,058 domestic investment projects licensed with a registered capital of 245,272b dong.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,227.82	-3.19%	11.67%
VN30	1,271.53	-3.13%	20.14%
HNX	287.04	-3.18%	45.63%
UPCOM	79.75	-2.42%	8.02%
Net Foreign buy (B)	-124.42		
Total trading value (B)	25,088.12	-5.62%	46.26%

- In the red session on April 22, foreign investors net sold an additional 124 billion dong, the focus of transactions were HPG, VPB, and VSC. In contrast, MWG was collected the most with a mutant value of nearly 663 billion dong

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- US investor proposed to invest in a gas power project of 9,600 MW in Soc Trang
- Long An leads in attracting FDI in Q1/2021
- 70% of business conditions have been reduced or simplified
- Officially applied anti-dumping tax on Chinese aluminum from 4.39% to 35.58%
- The US is to release positive employment figures
- The Central Bank of Canada signaled a gradual withdrawal of monetary stimulus

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HVH	4/22/2021	4/23/2021	5/5/2021	Cash		500
BAX	4/23/2021	4/26/2021	7/6/2021	Cash		13,093
VNC	4/23/2021	4/26/2021	5/20/2021	Cash		1,000
SED	4/27/2021	4/28/2021	5/18/2021	Cash		800
NAV	4/28/2021	4/29/2021	5/20/2021	Cash		1,400
SAF	4/28/2021	4/29/2021	5/14/2021	Cash		3,000
DCH	4/28/2021	5/29/2021	6/20/2021	Cash		2,000
VCI	4/29/2021	5/4/2021	5/17/2021	Cash		2,000
TDS	5/7/2021	5/10/2021	5/28/2021	Cash		1,000