

GLOBAL MARKET		1D	YTD
DJI	34,043.49	0.67%	11.95%
S&P500	4,180.17	1.09%	12.01%
NASDAQ	14,016.81	1.44%	8.91%
VIX	17.33	-7.38%	
FTSE 100	6,938.56	0.00%	5.84%
DAX	15,279.62	-0.27%	11.38%
CAC40	6,257.94	-0.15%	11.76%
Crude oil (\$/barrel)	62.25	0.70%	28.88%
Gold (\$/ounce)	1,780.35	-0.50%	-6.48%

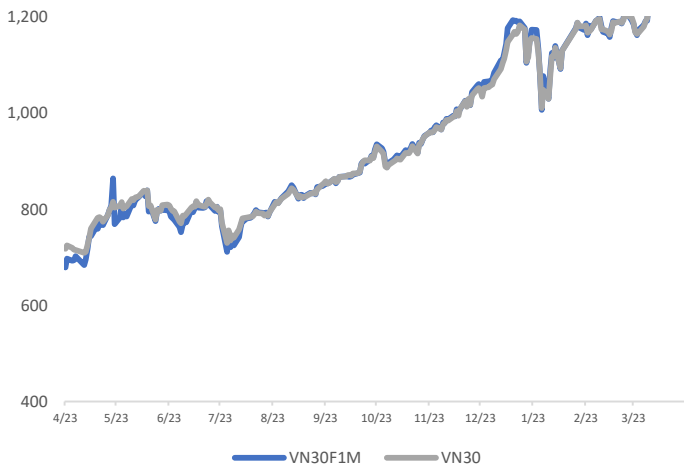
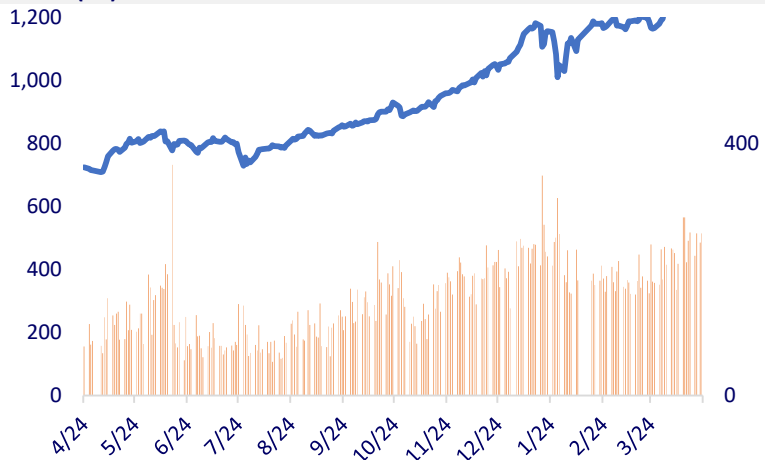
- US stocks flourished in the April 23 trading session, in which the S&P 500 hit a record high after new factory and home sales figures showed that the economy is recovering strongly. Along with that, large-cap stocks rose on expectation of positive earnings reports this week.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.42%	-1	29
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.33%	11	11
10 year-Gov. Bond	2.16%	-18	13
USD/VND	23,150	-0.06%	-0.12%
EUR/VND	28,613	0.60%	-1.68%
CNY/VND	3,623	0.00%	1.40%

- Exporting a number of commodity groups such as masks, workwear, medical suits ... has brought in revenue of 1.73 billion USD in 2020. Textile is one of the industries that suffer direct damage. with the largest travel and aviation industry.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,248.53	1.69%	13.56%
VN30	1,301.39	2.35%	22.96%
HNX	283.63	-1.19%	43.90%
UPCOM	80.40	0.82%	8.90%
Net Foreign buy (B)	340.65		
Total trading value (B)	23,045.69	-8.14%	34.35%

- Ending the trading week from April 19-23, VN-Index stood at 1,248.53 points, corresponding to an increase of 9.82 points (0.79%) compared to the previous week. Meanwhile, the HNX-Index fell 9.48 points (-3.23%) to 283.63 points. The positive point of the market was the proprietary trading of securities companies ended 5 consecutive weeks of net selling on HoSF

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- The Prime Minister asked to review and amend regulations obstructing investment and business activities
- Proposal to invest nearly 13,000 billion to build Van Phong - Nha Trang expressway
- Completion of the second phase of the test for COVID-19' made in Vietnam 'phase 2
- The Fed will not adjust monetary policy even if the US economy flourishes
- Chinese enterprises are listed on the US stock exchange with a record speed
- The EU will allow vaccinated US tourists to enter

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VTT	4/26/2021	4/27/2021	5/7/2021	Cash		2,000
PDR	4/26/2021	4/27/2021		Stock	0.117	
HGW	4/27/2021	4/28/2021	5/17/2021	Cash		199
SED	4/27/2021	4/28/2021	5/18/2021	Cash		800
NAV	4/28/2021	4/29/2021	5/20/2021	Cash		1,400
SAF	4/28/2021	4/29/2021	5/14/2021	Cash		3,000
DCH	4/28/2021	5/29/2021	6/20/2021	Cash		2,000
VCI	4/29/2021	5/4/2021	5/17/2021	Cash		2,000
TDS	5/7/2021	5/10/2021	5/28/2021	Cash		1,000