

GLOBAL MARKET		1D	YTD
DJI	33,984.93	0.01%	11.76%
S&P500	4,186.72	-0.06%	12.18%
NASDAQ	14,090.22	-0.34%	9.48%
VIX	17.56	-0.45%	
FTSE 100	6,944.97	-0.26%	5.94%
DAX	15,249.27	-0.31%	11.16%
CAC40	6,273.76	-0.03%	12.04%
Crude oil (\$/barrel)	62.80	1.05%	30.02%
Gold (\$/ounce)	1,769.10	-0.38%	-7.07%

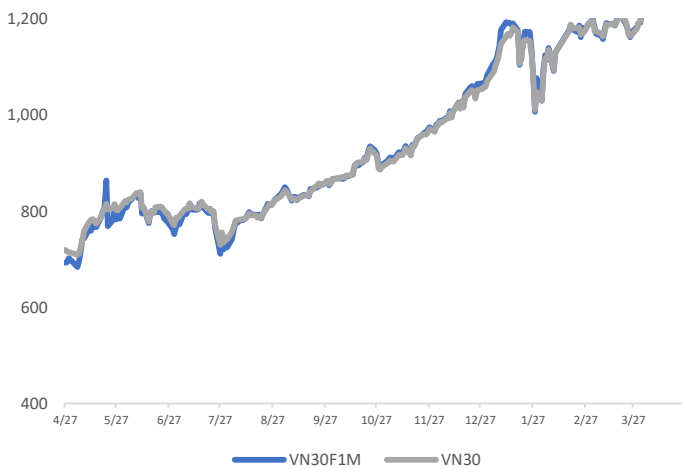
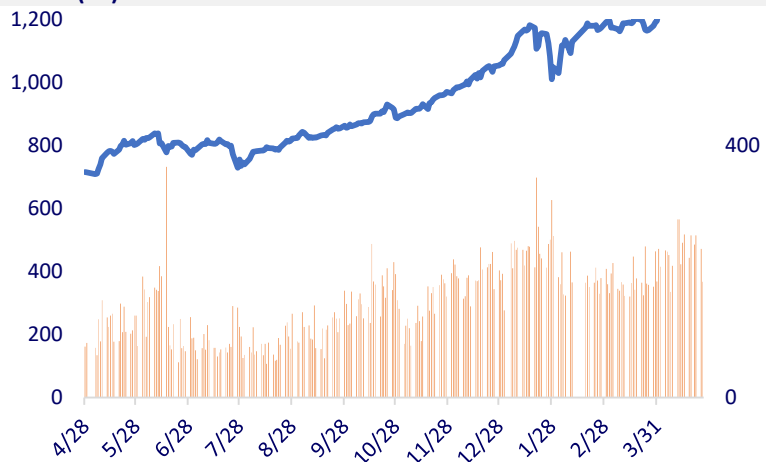
- At the end of April 27th, US stocks had little change compared to the previous day when investors waited for business results of big technology companies. The S&P 500 fell 0.1 percent at 4,186.72 points, after hitting a record high in the previous session. The Dow Jones industrial average also closed sideways at 33,984.93 points. Nasdaq Composite fell 0.3% to 14,090.22 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.77%	33	64
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.21%	-13	-1
10 year-Gov. Bond	2.28%	15	25
USD/VND	23,142	0.01%	-0.16%
EUR/VND	28,539	0.05%	-1.94%
CNY/VND	3,621	-0.03%	1.34%

- Up to now, the whole province of Bac Ninh has 17 infrastructure projects of industrial parks with a total registered investment capital of 1,342 billion USD. In which, there are 3 domestic projects established under the Decision of the Prime Minister with total registered investment capital of 2,355 billion VND, equivalent to 141.08 million USD.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,219.75	0.33%	10.94%
VN30	1,283.81	0.69%	21.30%
HNX	280.56	-0.04%	42.34%
UPCOM	79.41	-0.01%	7.56%
Net Foreign buy (B)	409.65		
Total trading value (B)	16,538.31	-26.05%	-3.58%

- Dragon Capital related fund is about to "pour" over VND 1,000 billion into Vietnam's stock market through VFMVSF. VFMVFS portfolio size is currently about VND 3,340 billion. At the end of Q1, VFMVFS had 24 shares, of which HPG was the largest share with 12.52%.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Continue to impose anti-dumping tax on Chinese aluminum
- To adopt specific policies and mechanisms to build Thua Thien Hue into a centrally-run city
- Spend more than 12,000 billion VND from the budget to buy COVID-19 vaccine
- The tense epidemic in India engulfs OPEC + hopes
- The number of accidents increased dramatically, containers worth tens of millions of USD were submerged in the sea
- China supplied an oxygen generator to India in the middle of the Covid-19 season

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TNB	4/28/2021	4/29/2021	6/21/2021	Cash		1,000
NAV	4/28/2021	4/29/2021	5/20/2021	Cash		1,400
SAF	4/28/2021	4/29/2021	5/14/2021	Cash		3,000
DCH	4/28/2021	5/29/2021	6/20/2021	Cash		2,000
BDT	4/29/2021	5/4/2021	5/20/2021	Cash		1,334
VGL	4/29/2021	5/4/2021	5/25/2021	Cash		1,800
HEV	4/29/2021	5/4/2021	5/18/2021	Cash		1,300
VCI	4/29/2021	5/4/2021	5/17/2021	Cash		2,000
TDS	5/7/2021	5/10/2021	5/28/2021	Cash		1,000