

GLOBAL MARKET		1D	YTD
DJI	33,820.38	-0.48%	11.22%
S&P500	4,183.29	-0.08%	12.09%
NASDAQ	14,051.03	-0.28%	9.18%
VIX	17.28	-1.59%	
FTSE 100	6,963.67	0.27%	6.22%
DAX	15,292.18	0.28%	11.47%
CAC40	6,306.98	0.53%	12.64%
Crude oil (\$/barrel)	64.14	2.13%	32.80%
Gold (\$/ounce)	1,788.25	1.08%	-6.06%

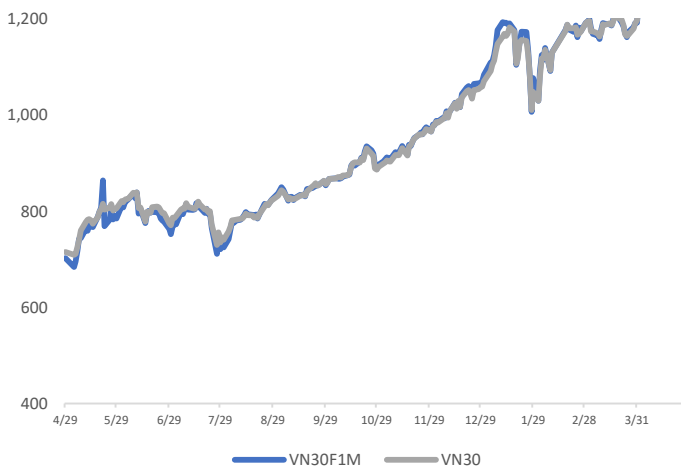
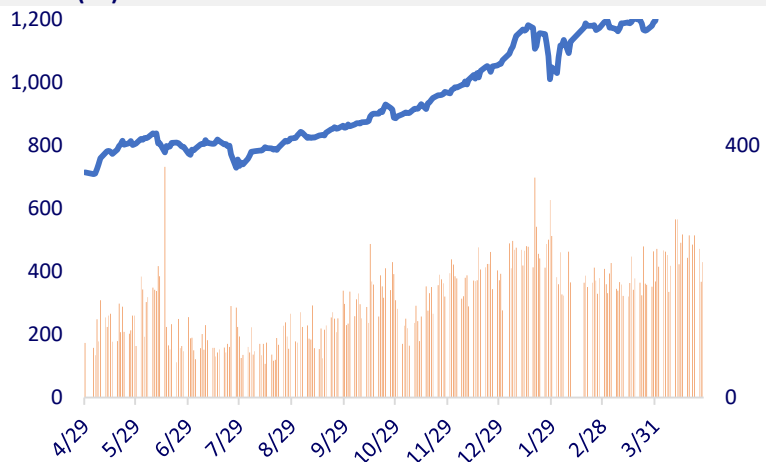
- At the end of April 28, US stocks were mixed after the Federal Reserve decided to keep interest rates near 0 despite the strong economic growth and increasing inflation. The S&P 500 fell 0.08% to 4,183.18, despite hitting an earlier in-session record. The Dow Jones industrial average fell 164 points, to close at 33,820.38, as Amgen shares lost 7.2% because of disappointing business results. The Nasdaq Composite was trading 0.28 percent lower to 14,051.03 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.05%	28	92
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.27%	6	5
10 year-Gov. Bond	2.34%	6	31
USD/VND	23,152	0.04%	-0.11%
EUR/VND	28,718	0.63%	-1.32%
CNY/VND	3,633	0.33%	1.68%

- The interbank interest rate continued to soar, the overnight term exceeded 1%/year. Specifically, the average interbank offered rate yesterday increased by 0.22 - 0.34 percentage points for all terms from 1 month or less compared to the previous session. Closing day at an overnight rate of 1.02%; 1 week 1.20%; 2 weeks 1.22% and 1 month 1.33%.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,229.55	0.80%	11.83%
VN30	1,294.06	0.80%	22.27%
HNX	282.07	0.54%	43.11%
UPCOM	80.12	0.89%	8.52%
Net Foreign buy (B)	50.97		
Total trading value (B)	17,475.97	0.32%	1.88%

- Increasing 10 points at the end of the session, VnIndex conquered 1,230 points. Banking stocks are still leading the market's uptrend when the consensus is on the rise in most of the stocks in the group.

**VN30F1M & VN30**

**VN30 (1Y)**

**SELECTED NEWS**

- The interbank interest rate continued to skyrocket, the overnight term exceeded 1%/year
- Proposing to build an industrial park of 720 ha in Quang Ngai
- The Japanese Foreign Minister proposed to soon resume the commercial flight route with Vietnam
- The Fed puts an end to one of the most effective policy tools in history
- Asia's emerging economies could delay rate hikes until 2022
- China exempted import tax on many types of steel

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BDT	4/29/2021	5/4/2021	5/20/2021	Cash		1,334
VGL	4/29/2021	5/4/2021	5/25/2021	Cash		1,800
HEV	4/29/2021	5/4/2021	5/18/2021	Cash		1,300
VCI	4/29/2021	5/4/2021	5/17/2021	Cash		2,000
S55	5/4/2021	5/5/2021	5/25/2021	Cash		1,000
PSC	5/4/2021	5/5/2021	5/28/2021	Cash		1,200
TMC	5/4/2021	5/5/2021	5/18/2021	Cash		900
HGM	5/6/2021	5/7/2021	5/28/2021	Cash		800
TDS	5/7/2021	5/10/2021	5/28/2021	Cash		1,000