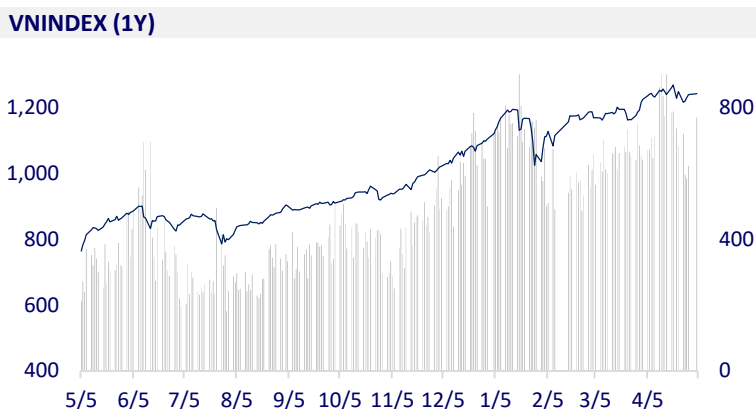
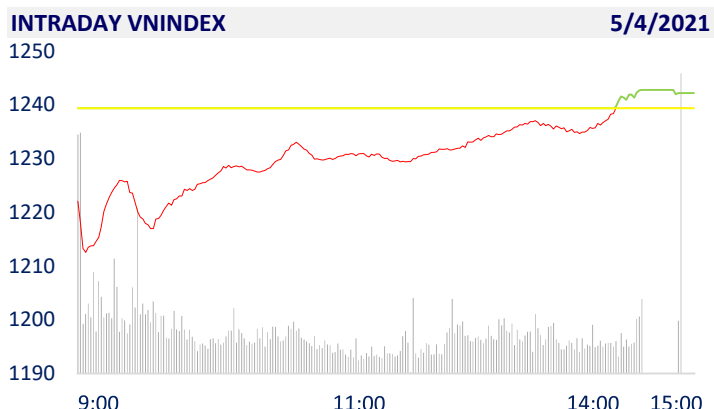
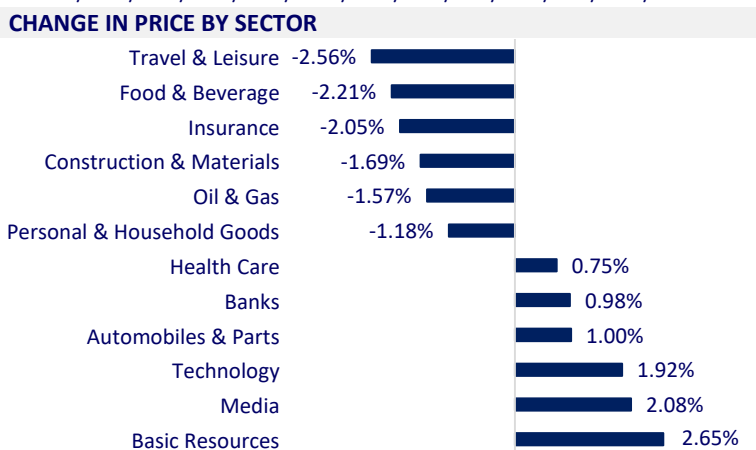


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,242.20	0.23%	12.98%
VN30	1,328.03	1.20%	25.48%
HNX	277.71	-1.43%	40.90%
UPCOM	79.86	-1.02%	8.17%
Net Foreign buy (B)	-719.00		
Total trading value (B)	23,503.54	6.95%	37.02%

- The market shook strongly, foreign investors net sold 719 billion dong in 04/05 session. Selling force focused mainly on HPG (-356.8 billion) and VPB (-189 billion) ...



ETF & DERIVATIVES		1D	YTD
E1VFN30	22,200	0.91%	18.09%
FUEMAV30	15,570	-0.76%	24.26%
FUESSV30	16,480	1.48%	23.63%
FUESSV50	19,100	0.26%	20.89%
FUESSVFL	18,000	2.56%	31.87%
FUEVFN30	22,150	1.14%	28.78%
FUEVN100	16,900	2.36%	21.15%
VN30F2112	1,313.00	2.55%	
VN30F2109	1,317.90	1.69%	
VN30F2106	1,318.40	1.49%	
VN30F2105	1,320.00	1.46%	



GLOBAL MARKET		1D	YTD
Nikkei	28,812.63	0.00%	4.99%
Shanghai	3,446.86	-0.81%	0.95%
Kospi	3,147.37	-0.84%	9.53%
Hang Seng	28,546.12	0.83%	5.15%
STI (Singapore)	3,179.13	-1.32%	10.80%
SET (Thái Lan)	1,583.13	-0.46%	9.23%
Crude oil (\$/barrel)	65.42	1.21%	35.45%
Gold (\$/ounce)	1,785.45	-0.26%	-6.21%

- Stock markets in Asia - Pacific rose in session 4/5. Mainland China, Japan and Thailand market holidays. The Hong Kong Hang Seng Index rose 0.83%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.90%	-15	77
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.36%	9	14
10 year-Gov. Bond	2.20%	-14	17
USD/VND	23,165	0	-0.06%
EUR/VND	28,417	0	-2.36%
CNY/VND	3,633	0	1.68%

- According to new data released by IHS Markit, Vietnam's April Purchasing Managers' Index (PMI) rose to 54.7 points from 53.6 points in March, showing operating conditions of the manufacturing sector improved significantly. In particular, this is the strongest improvement since November 2018.

**EVENT CALENDER**

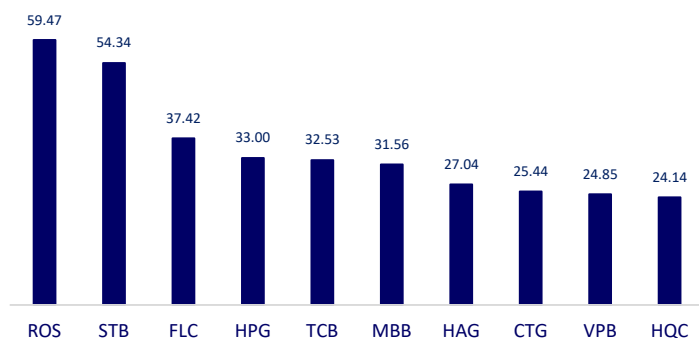
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
WTC	5/5/2021	5/6/2021	5/14/2021	Cash		3,500
SHB	5/6/2021	5/7/2021		Stock	0.1	
HGM	5/6/2021	5/7/2021	5/28/2021	Cash		800
DHG	5/7/2021	5/10/2021	5/18/2021	Cash		4,000
TDS	5/7/2021	5/10/2021	5/28/2021	Cash		1,000
APL	5/10/2021	5/11/2021	5/20/2021	Cash		1,200
HCM	5/11/2021	5/12/2021	5/27/2021	Cash		700
TDW	5/12/2021	5/13/2021	5/28/2021	Cash		1,200

## SELECTED NEWS

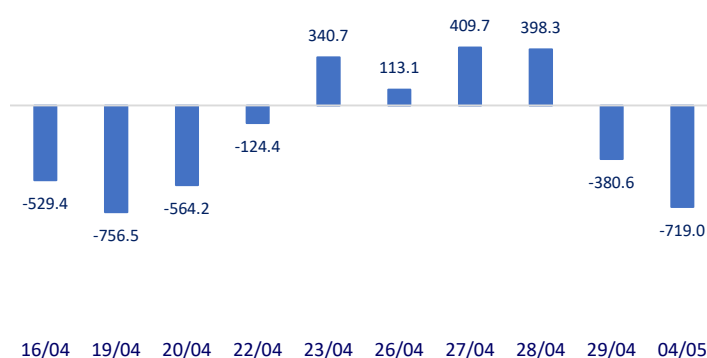
- PMI in April increased to 54.7 points, achieving the strongest improvement since November 2018
- Malaysia imposes anti-dumping tax of up to 23.84% on Vietnamese stainless steel
- Nikkei Asia: Samsung proposed to buy solar and wind power without through EVN
- The number of Covid-19 cases increased, the European economy continued to recession
- The US Treasury Department plans to borrow \$2,280 billion to cover the deficit in 2021
- About 50% of people worldwide have reduced incomes due to the COVID-19 pandemic

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	99,100	-0.90%	0.10%	2,193,500	3,138,700	- BID: In Q1.2021, BIDV's non-interest income was boosted compared to the same period last year. While net interest income increased only 18% (10,830 billion VND), the interest from services increased by 32% (1,434 billion VND). Notably, profit from trading securities was 2.5 times higher than the same period (451 billion dong) and profit from other activities was 3 times (1,805 billion dong).
BID	41,300	0.73%	2.35%	5,329,900	4,632,500	
CTG	43,000	5.39%	8.45%	45,510,600	40,926,500	
TCB	43,400	5.85%	9.87%	58,246,400	50,737,800	
VPB	59,500	1.71%	11.84%	37,731,100	31,192,100	
MBB	31,250	2.97%	5.57%	48,174,600	40,843,300	
HDB	27,200	-0.18%	1.49%	9,064,100	10,503,200	
TPB	28,000	2.19%	3.32%	10,505,100	7,392,700	
STB	24,100	0.84%	4.33%	106,905,300	93,203,900	
NVL	131,500	0.08%	8.23%	3,381,500	2,604,300	
TCH	22,550	3.92%	3.68%	12,583,100	11,030,300	
KDH	36,950	5.12%	6.95%	19,522,500	9,566,700	- POW: Q1.2021 profit after tax was VND 566 billion, up 12% year-on-year. In 2021, POW aims to achieve VND 1,548.5 billion of EBT, down 46% compared to 2020.
PDR	73,000	3.99%	1.11%	5,544,100	4,717,700	
GAS	83,300	-0.24%	2.21%	1,507,500	1,442,500	- VIC: Vingroup poured an additional 300 million USD into the US market, bringing the total adjusted capital abroad of Vietnam increased 25 times.
POW	12,050	-2.03%	-0.41%	21,307,800	18,936,800	
PLX	49,650	-1.29%	2.16%	2,089,600	2,056,700	- SBT: Q3's NI in the 2021 is 192b dong, 2.6 times higher than the last period. Profit before tax in 9 months was VND48b, increased by 139% and completed 83% of the year plan.
VIC	133,600	1.98%	1.14%	3,132,400	2,926,600	
VHM	99,200	-0.10%	-0.80%	8,368,200	7,790,400	- MWG: Increased imports of phones and electronic equipment, MWG recorded an additional inventory of VND 3,831 billion in the first quarter of the year. The company recorded a record net profit of 1,337 billion dong. Cash flow from operating activities in the first quarter of the year was negative 1,859 billion dong, mainly due to the policy of increasing inventory
VRE	31,300	-2.19%	2.29%	13,104,100	12,995,100	
VNM	91,600	-2.03%	-4.28%	6,258,400	7,533,400	- MWG: Increased imports of phones and electronic equipment, MWG recorded an additional inventory of VND 3,831 billion in the first quarter of the year. The company recorded a record net profit of 1,337 billion dong. Cash flow from operating activities in the first quarter of the year was negative 1,859 billion dong, mainly due to the policy of increasing inventory
MSN	95,900	-2.14%	-2.14%	3,795,900	3,688,400	
SBT	19,750	-1.25%	-2.47%	5,390,900	5,692,300	- MWG: Increased imports of phones and electronic equipment, MWG recorded an additional inventory of VND 3,831 billion in the first quarter of the year. The company recorded a record net profit of 1,337 billion dong. Cash flow from operating activities in the first quarter of the year was negative 1,859 billion dong, mainly due to the policy of increasing inventory
BVH	124,000	-0.72%	-2.52%	623,000	806,700	
VJC	124,000	-0.72%	-2.52%	623,000	806,700	- MWG: Increased imports of phones and electronic equipment, MWG recorded an additional inventory of VND 3,831 billion in the first quarter of the year. The company recorded a record net profit of 1,337 billion dong. Cash flow from operating activities in the first quarter of the year was negative 1,859 billion dong, mainly due to the policy of increasing inventory
FPT	82,900	2.47%	2.73%	4,695,300	4,555,900	
MWG	139,400	-1.06%	-1.76%	2,482,900	1,236,400	- MWG: Increased imports of phones and electronic equipment, MWG recorded an additional inventory of VND 3,831 billion in the first quarter of the year. The company recorded a record net profit of 1,337 billion dong. Cash flow from operating activities in the first quarter of the year was negative 1,859 billion dong, mainly due to the policy of increasing inventory
PNJ	95,200	-2.86%	-0.83%	766,500	1,011,600	
REE	52,100	-2.80%	2.16%	735,900	952,900	- MWG: Increased imports of phones and electronic equipment, MWG recorded an additional inventory of VND 3,831 billion in the first quarter of the year. The company recorded a record net profit of 1,337 billion dong. Cash flow from operating activities in the first quarter of the year was negative 1,859 billion dong, mainly due to the policy of increasing inventory
SSI	32,900	0.92%	3.46%	20,059,200	16,993,100	
HPG	59,800	2.93%	6.22%	63,153,800	53,267,500	

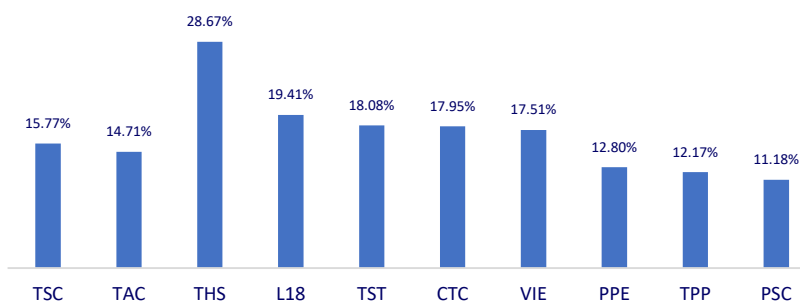
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

