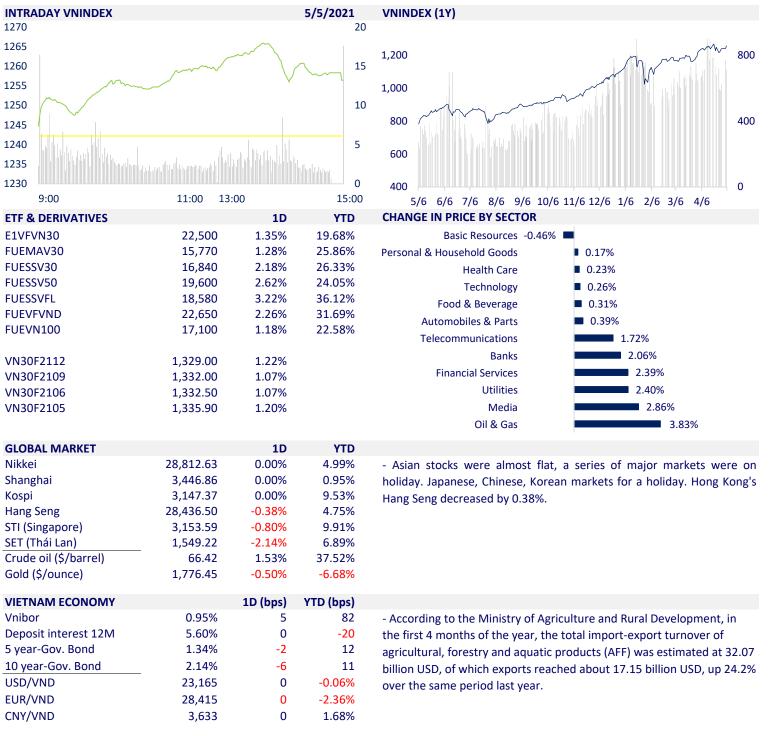
MARKET BRIEF

5/5/	2021
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VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,256.43	1.15%	14.27%
VN30	1,346.89	1.42%	27.26%
HNX	280.93	1.16%	42.53%
UPCOM	80.66	1.00%	9.25%
Net Foreign buy (B)	-767.28		
Total trading value (B)	24,635.92	4.82%	43.62%

- Foreign investors net sold 1,900 billion dong on HoSE after only 3 sessions. In today's session, HPG still led the list of net sellers with the value of 190.5 billion dong. VRE and CTG were net sold at 188 billion and 173 billion dong, respectively. Next was MSB with net selling value of 110 billion dong. On the other side, VPB was bought the most with 114 billion dong



EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
SHB	5/6/2021	5/7/2021		Stock	0.1	
HGM	5/6/2021	5/7/2021	5/28/2021	Cash		800
DHG	5/7/2021	5/10/2021	5/18/2021	Cash		4,000
TDS	5/7/2021	5/10/2021	5/28/2021	Cash		1,000
APL	5/10/2021	5/11/2021	5/20/2021	Cash		1,200
HCM	5/11/2021	5/12/2021	5/27/2021	Cash		700
LCG	5/12/2021	5/13/2021	6/1/2021	Cash		700
TDW	5/12/2021	5/13/2021	5/28/2021	Cash		1,200
INFTREE SECURITIES CORPORATION						

SELECTED NEWS

- Export of agricultural, forestry and aquatic products in 4 months increased by 24.2%.

- The budget revenue of Quang Nam province in the first 4 months of the year is nearly 9,500 billion VND
- Reduce coal and hydroelectric power to make room for solar power
- The United States has a record trade deficit
- Japan considered extending the emergency

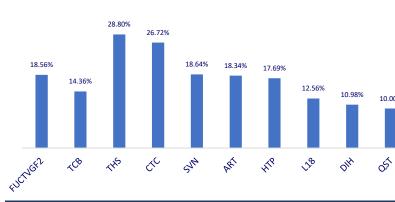
- The debt was swollen, China halted two \$20b railway projects

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	101,200	2.12%	2.22%	2,936,600	3,608,200	- MBB: In Q1.2021, non-interest income sources increased sharply such
BID	41,900	1.45%	3.20%	5,661,500	4,829,600	as net income from services (+43%), profits from trading securities,
CTG	43,350	0.81%	9.06%	34,126,200	46,828,400	investment securities (+39%), and profits from trading. foreign exchange
тсв	45,950	5.88%	15.02%	48,546,700	47,389,200	(+48%). Most notably, profit from other activities was 5 times higher
VPB	60,600	1.85%	10.18%	35,158,100	31,146,400	than the same period, reaching nearly 1,217 billion dong, mainly because
MBB	31,700	1.44%	4.79%	41,477,700	49,248,300	MB recorded revenue from processed debts of more than 1,107 billion
HDB	29,050	6.80%	8.19%	29,023,100	26,595,900	dong.
ТРВ	28,650	2.32%	5.14%	9,530,800	11,412,500	
STB	24,700	2.49%	2.07%	106,982,100	96,994,400	
NVL	133,000	1.14%	3.91%	2,682,400	2,669,200	- PDR: Decision of the Board of Directors approving the plan to issue
тсн	22,500	-0.22%	2.27%	6,193,700	8,393,100	bonds for the third time in 2021 with a total value of 130 billion dong.
KDH	36,550	-1.08%	4.88%	9,926,100	7,203,200	
PDR	72,300	-0.96%	1.12%	3,817,800	4,158,600	
GAS	85,500	2.64%	4.40%	1,704,100	1,432,800	- PLX: Q1.2021 consolidated EAT is 736 billion dong (in the same period
POW	12,700	5.39%	4.10%	38,005,200	27,841,700	last year, a loss of 1,813 billion dong) is mainly due to an increase in
PLX	50,900	2.52%	1.80%	2,447,400	2,431,800	world oil prices.
VIC	133,700	0.07%	1.67%	2,457,900	1,916,300	- VIC: Vinfast transferred ownership of nearly 27.5 million VIC shares.
VHM	99,600	0.40%	-1.29%	5,250,600	5,372,500	After the transaction, Vinfast no longer owns VIC shares
VRE	31,600	0.96%	0.32%	19,030,000	14,798,900	
VNM	92,000	0.44%	-1.81%	6,656,900	6,644,600	- SBT: In the 9 months of 2020-2021, SBT consumes 877,000 tons of
MSN	96,000	0.10%	-3.03%	3,342,200	3,014,000	sugar, up nearly 26% over the same period, net revenue is 10,749 billion
SBT	19,950	1.01%	-2.44%	4,540,000	5,000,200	dong, up by 18%.
BVH	124,500	0.40%	-1.19%	601,500	666,200	- VJC: Q1.2021, consolidated revenue and profit after tax reached VND
VJC	124,500	0.40%	-1.19%	601,500	666,200	4,048 billion and VND 123 billion respectively. This profit comes from
FPT	82,900	0.00%	2.60%	4,000,700	5,744,100	Vietjet investment in projects, financial investment, development of
MWG	140,900	1.08%	0.64%	3,033,400	1,667,800	aviation services, compensating for air transport operations.
PNJ	97,000	1.89%	1.36%	931,000	1,098,200	
REE	52,800	1.34%	3.53%	821,700	1,003,000	
SSI	33,600	2.13%	4.67%	20,282,500	25,008,900	
HPG	59,300	-0.84%	5.89%	41,152,100	44,898,400	

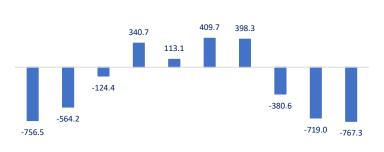
10.00%



Top increases in 3 consecutive sessions







19/04 20/04 22/04 23/04 26/04 27/04 28/04 29/04 04/05 05/05

Top decreases in 3 consecutive sessions

