pinetree

MARKET BRIEF 1

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,250.57	-0.47%	13.74%
VN30	1,344.64	-0.17%	27.05%
HNX	281.09	0.06%	42.61%
UPCOM	81.18	0.64%	9.96%
Net Foreign buy (B)	-1,143.58		
Total trading value (B)	22,752.14	-8.01%	32.64%

- Foreign investors saw the strongest net selling session in nearly 2 months with 1,143 billion dong. VPB was strongly net sold by foreign investors with the value of VND 311.7 billion. VNM and HPG were behind with net selling value of 287 billion and 229 billion dong. KBC also saw a net selling of over 102 billion dong.

INTRADAY VNINDEX			5/6/2021	VNINDEX (1Y)
1265			25	
1260	m. ~~~		20	1,200 800
1255		$\langle \rangle$	15	1,000
1250	\bigvee	\sim	10	800 400
1243			_	
1240		han da	5	600
1235 9:00	11:00 13:00	14:00	0 15:00	400 5/7 6/7 7/7 8/7 9/7 10/7 11/7 12/7 1/7 2/7 3/7 4/7
ETF & DERIVATIVES	11.00 10.00	1D	YTD	CHANGE IN PRICE BY SECTOR
E1VFVN30	22,400 -(0.44%	19.15%	Food & Beverage -1.60%
FUEMAV30	· · · · · · · · · · · · · · · · · · ·	1.33%	24.18%	Travel & Leisure -1.45%
FUESSV30		0.24%	26.03%	Utilities -0.89%
FUESSV50	19,600 (0.00%	24.05%	Media -0.74%
FUESSVFL	18,590 (0.05%	36.19%	Financial Services -0.60%
FUEVFVND	23,700	4.64%	37.79%	Insurance -0.51%
FUEVN100	17,070 -(0.18%	22.37%	Telecommunications 0.00%
				Personal & Household Goods 0.05%
VN30F2112	,	0.68%		
VN30F2109		0.23%		
VN30F2106	· · · · · · · · · · · · · · · · · · ·	0.30%		
VN30F2105	1,336.50 (0.04%		Industrial Goods & Services 0.23%
				Basic Resources 0.38%
GLOBAL MARKET		1D	YTD	
Nikkei	· ·	0.18%	6.88%	- Asian stocks were mixed, investors waited for US economic data. In
Shanghai	· · · · · · · · · · · · · · · · · · ·	0.16%	0.79%	Japan, the Nikkei 225 decreased by 0.18%. The Chinese market was
Kospi		1.00%	10.62%	mixed with the Shanghai Composite down 0.16% and Shenzhen
Hang Seng		0.32%	5.31%	Component down 1.58%. Hong Kong's Hang Seng decreased by 0.32%.
STI (Singapore)		0.62%	10.59% 8.46%	South Korea's Kospi Index rose 1%.
SET (Thái Lan) Crude oil (\$/barrel)		1.46% 0.69%	8.46% 34.99%	
Gold (\$/ounce)		0.32%	-5.85%	
	1,752.55	0.5270	5.0570	
VIETNAM ECONOMY		(bps)	YTD (bps)	
Vnibor	1.14%	19	101	- According to Furniture Today, Vietnam exported USD7.4 billion of
Deposit interest 12M	5.60%	0	-20	furniture to the US in the 2020 calendar year, an increase of 31%
5 year-Gov. Bond	1.37%	3	15	compared to 2019. Meanwhile, China exported USd7.33 billion to the
10 year-Gov. Bond	2.22%	8	19	US in the same period, down 25% compared to 2019.
USD/VND	23,165	0	-0.06%	
EUR/VND	28,501	0	-2.07%	
CNY/VND	3,634	0	1.71%	

EVENT CALENDER

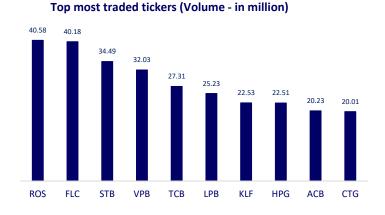
Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value	
DHG	5/7/2021	5/10/2021	5/18/2021	Cash		4,000	
TDS	5/7/2021	5/10/2021	5/28/2021	Cash		1,000	
APL	5/10/2021	5/11/2021	5/20/2021	Cash		1,200	
HCM	5/11/2021	5/12/2021	5/27/2021	Cash		700	
LCG	5/12/2021	5/13/2021	6/1/2021	Cash		700	
TDW	5/12/2021	5/13/2021	5/28/2021	Cash		1,200	
SEB	5/12/2021	5/13/2021	5/21/2021	Cash		1,500	
DHA	5/13/2021	5/14/2021	5/27/2021	Cash		3,000	
NETREE SECURITIES CORPORATION							

SELECTED NEWS

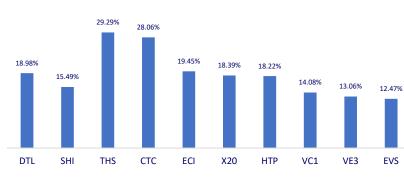
- Ministry of Industry and Trade: There is no story of steel enterprises shaking hands

- Vietnam overtakes China to become the largest exporter of furniture to the US
- Dong Thap proposed to supplement the need for public investment capital to be more than VND 4,507 billion
- The US hopes to join China in assessing the first phase agreement soon
- The process of 'de-dollarization' accelerates globally
- China launched a new retaliation, suspending economic dialogue with Australia

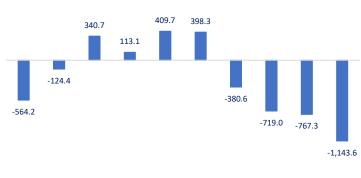
	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	99,300	-1.88%	-0.70%	1,836,900	2,824,300	- BID: BIDV just announced that the asset auction is a debt of Khai Vy
BID	41,250	-1.55%	0.61%	4,454,800	4,813,000	Group Joint Stock Company. The auction starting price is the total
CTG	42,900	-1.04%	5.15%	34,869,600	42,119,500	outstanding principal, interest and penalty interest of the customer at
тсв	47,100	2.50%	14.88%	53,045,200	47,397,800	BIDV at the time of signing the debt auction service contract (as of
VPB	61,800	1.98%	5.64%	41,707,100	41,134,100	December 31, 2020, it is more than VND 1,015 billion)
MBB	31,600	-0.32%	4.12%	32,904,300	40,837,200	
HDB	28,800	-0.86%	5.69%	9,544,000	15,669,400	
ТРВ	28,150	-1.75%	2.74%	7,527,000	12,651,900	
STB	24,400	-1.21%	2.09%	67,147,300	74,138,000	
NVL	135,700	2.03%	3.27%	2,398,200	1,868,700	- TCH: According to the consolidated financial statements, in the fourth
тсн	22,700	0.89%	4.61%	11,337,100	14,780,800	quarter of the year 2020-2021, TCH recorded net revenue of more than
KDH	36,450	-0.27%	3.70%	7,877,900	7,456,800	VND 620 billion, down nearly 20% over the same period.
PDR	71,800	-0.69%	2.28%	3,558,600	3,896,300	
GAS	84,900	-0.70%	1.68%	1,728,000	1,816,500	- Gas price today (May 6) increased by more than 01% to \$2.96/mmBTU
POW	12,300	-3.15%	0.00%	17,447,500	25,486,100	for the contract of natural gas delivered in June 2021 at 8:45 (GMT).
PLX	50,800	-0.20%	0.99%	1,927,400	2,468,600	
VIC	132,500	-0.90%	1.15%	1,780,100	1,890,600	- VIC is the third largest investment in Dragon Capital's portfolio with the
VHM	98,700	-0.90%	-0.60%	4,854,900	5,364,300	proportion of 9.15%, the investment value is about 203 million USD, up
VRE	31,200	-1.27%	-2.50%	8,872,200	11,461,300	about 36% compared to March.
VNM	89,600	-2.61%	-4.17%	11,637,000	11,652,700	- VNM: With 13 modern factories, Vinamilk can produce more than 28
MSN	95,600	-0.42%	-2.45%	2,401,500	2,963,600	million boxes of liquid milk per day
SBT	19,850	-0.50%	-0.75%	4,513,200	5,280,800	
BVH	122,000	-2.01%	-2.32%	589,400	752,200	- FPT: FPT acquires software startup Base.vn, wants to compete for fair
VJC	122,000	-2.01%	-2.32%	589,400	752,200	technology solutions in the world. Before the acquisition of FPT, Base.vn
FPT	82,700	-0.24%	2.22%	3,342,100	4,187,600	successfully called for 1.7 million USD from prestigious domestic and
MWG	142,000	0.78%	0.78%	2,385,200	1,744,600	foreign investors.
PNJ	96,000	-1.03%	-2.04%	956,600	1,477,100	
REE	55,100	4.36%	2.80%	2,777,300	2,468,300	
SSI	32,850	-2.23%	0.77%	16,497,800	23,515,400	
HPG	59,400	0.17%	2.24%	42,199,200	39,692,200	



Top increases in 3 consecutive sessions



Foreign net flow 10 nearest sessions (Billion VND)



20/04 22/04 23/04 26/04 27/04 28/04 29/04 04/05 05/05 06/05



