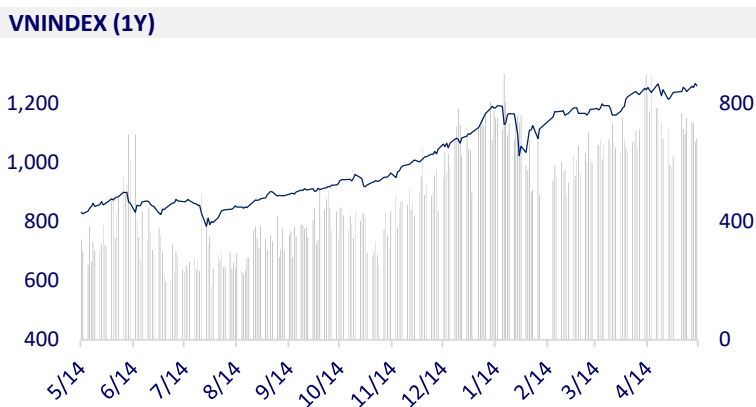
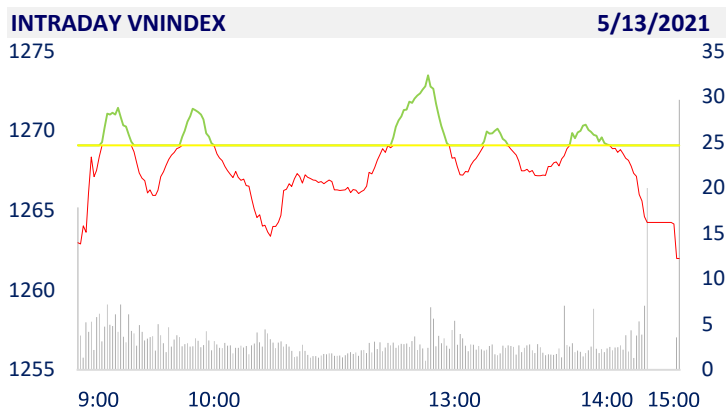
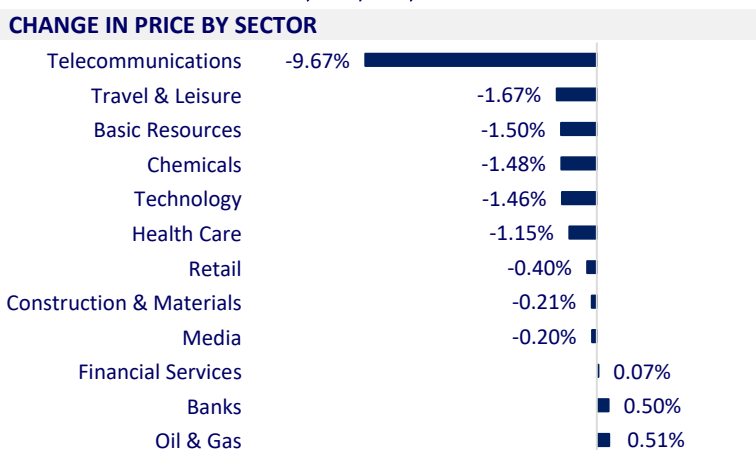


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,261.99	-0.56%	14.78%
VN30	1,370.18	-0.72%	29.46%
HNX	287.03	1.66%	45.63%
UPCOM	81.17	-0.37%	9.94%
Net Foreign buy (B)	-1,173.62		
Total trading value (B)	24,987.67	6.57%	45.67%

- Foreign investors' trade was not really active when they were net sellers on all 3 exchanges with a total value of nearly 1,173b dong. This is also the second time foreign investors have net sold over 1,000b dong since the beginning of May. Foreign investors' selling focused on Bluechips like CTG (-397.6b dong), HPG (-230.3b dong), NVL (-130b dong), VIC (-75.2b dong)



ETF & DERIVATIVES		1D	YTD
E1VFN30	23,000	-0.39%	22.34%
FUEMAV30	16,130	0.31%	28.73%
FUESSV30	17,170	0.70%	28.81%
FUESSV50	19,900	0.00%	25.95%
FUESSVFL	19,600	1.55%	43.59%
FUEVFNVD	22,600	0.00%	31.40%
FUEVN100	17,400	0.81%	24.73%



VN30F2112	1,366.90	-0.15%
VN30F2109	1,360.00	1.95%
VN30F2106	1,360.00	-1.31%
VN30F2105	1,363.90	-1.32%

GLOBAL MARKET		1D	YTD
Nikkei	27,448.01	-0.69%	0.01%
Shanghai	3,429.54	-0.96%	0.44%
Kospi	3,122.11	-1.25%	8.65%
Hang Seng	27,715.37	-0.75%	2.09%
STI (Singapore)	3,123.26	0.00%	8.85%
SET (Thái Lan)	1,548.13	-1.51%	6.82%
Crude oil (\$/barrel)	64.19	-2.42%	32.90%
Gold (\$/ounce)	1,812.85	-0.52%	-4.77%

- Asian stocks 'red on fire' after Wall Street's plunge. In Japan, the Nikkei 225 fell 0.69%. The Chinese market fell with the Shanghai Composite down 0.96% and the Shenzhen Component down 1%. Hong Kong's Hang Seng fell 0.75%. South Korea's Kospi index fell 1.25%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.23%	-1	110
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.38%	13	16
10 year-Gov. Bond	2.27%	-5	24
USD/VND	23,147	0	-0.13%
EUR/VND	28,412	0	-2.37%
CNY/VND	3,639	0	1.85%

- According to the SBV branch in Ho Chi Minh City, the total capital mobilization of credit institutions in the area as of April 30 is estimated at 2.92m billion VND, up 0.4% over the previous month and up 0.65% compared to the end of the previous year. In which, savings deposits of residential customers were estimated at 1.13m billion VND, accounting for 39% and increasing by 1.57% compared to the end of last year.

EVENT CALENDER

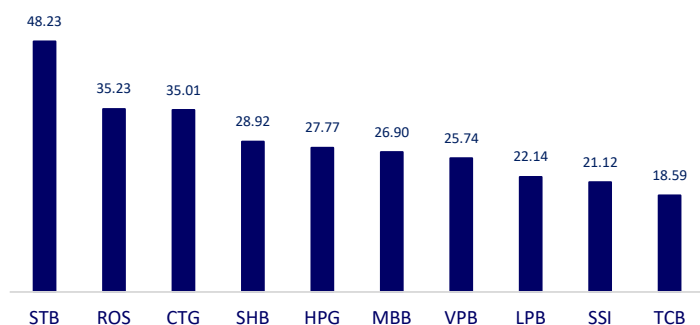
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DHA	5/13/2021	5/14/2021	5/27/2021	Cash		3,000
VGG	5/14/2021	5/17/2021	6/3/2021	Cash		2,000
CLM	5/14/2021	5/17/2021	6/4/2021	Cash		2,000
CLH	5/19/2021	5/20/2021	5/28/2021	Cash		1,500
TIX	5/19/2021	5/20/2021	6/25/2021	Cash		1,250
GTA	5/20/2021	5/21/2021	6/10/2021	Cash		1,200
HUG	5/21/2021	5/24/2021	6/2/2021	Cash		2,000
TDN	5/24/2021	5/25/2021	6/10/2021	Cash		800

SELECTED NEWS

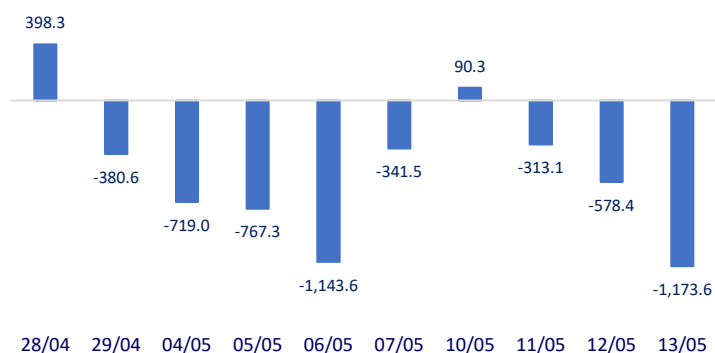
- Low deposit interest rate, idle money still returns to the bank
- More than 17 billion USD in remittances to Vietnam, ranking in the top 9 in the world
- There are 3,300 apartments in inventory nationwide, no tourist villas have been tested
- Container shipping companies reported increased fees again
- The global chip crisis could last until 2023
- The US budget deficit reached a record high of \$1.9 trillion

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	96,800	-0.51%	-2.52%	3,320,200	3,034,800	- STB: As of March 31st, the total assets of Sacombank were at VND 497,428 billion, an increase of 1% compared to the end of the previous year. Loans to customers increased by nearly 5% to 356,975 billion dong. However, bad debt decreased by 8.4% to VND5,292 billion, bad debt ratio decreased from 1.7% to 1.48%. NPL coverage ratio increased from 94% to 106%.
BID	42,600	-0.12%	3.27%	6,318,300	9,131,200	
CTG	46,500	3.33%	8.39%	66,198,700	53,818,300	
TCB	48,000	-2.54%	1.91%	30,337,800	33,156,700	
VPB	65,100	1.72%	5.34%	42,349,800	33,110,500	
MBB	32,950	-0.75%	4.27%	49,970,700	46,804,300	
HDB	30,300	0.33%	5.21%	14,904,000	16,988,100	
TPB	31,500	-1.41%	11.90%	14,260,900	16,273,800	
STB	26,300	-0.19%	7.79%	86,856,700	89,672,500	
NVL	134,000	3.08%	-1.25%	3,589,900	3,178,700	
TCH	22,000	-1.35%	-3.08%	8,637,800	11,922,600	- The price of US WTI crude oil fell 0.79% to 65.53 USD/barrel at 7:10 am (GMT) on May 13. Brent crude oil price for July delivery also fell 0.28% to \$68.75/barrel.
KDH	36,700	-1.08%	0.69%	5,325,400	5,155,200	
PDR	71,100	-2.07%	-0.97%	4,505,500	4,197,300	- VHM: Contrary to yesterday's strong net selling session, today foreign investors net bought VHM with a value of 15 billion dong.
GAS	85,600	-0.93%	0.82%	1,074,900	1,678,300	
POW	12,200	-2.01%	-0.81%	22,172,400	33,303,800	- MSN: According to Bloomberg, Masan Group wants to raise 1 billion USD for the animal feed segment
PLX	54,000	1.31%	6.30%	5,178,200	4,076,900	
VIC	126,500	-2.54%	-4.53%	2,651,100	2,570,400	- MWG: MWG wants to turn 30,000 small stores in Vietnam into sales collaborators. Customers who buy mobile phones and electronics products through these retailers will still be served by Mobile World, and agents will receive a discount of 5-20%, depending on the item.
VHM	97,000	-0.72%	-1.72%	7,446,300	6,550,000	
VRE	30,900	-0.96%	-0.96%	7,786,300	9,104,700	- MSN: According to Bloomberg, Masan Group wants to raise 1 billion USD for the animal feed segment
VNM	90,500	-1.42%	1.00%	6,929,000	7,128,600	
MSN	103,000	-0.96%	7.74%	3,468,600	4,165,200	- MWG: MWG wants to turn 30,000 small stores in Vietnam into sales collaborators. Customers who buy mobile phones and electronics products through these retailers will still be served by Mobile World, and agents will receive a discount of 5-20%, depending on the item.
SBT	20,750	-3.26%	4.53%	6,147,600	8,093,900	
BVH	117,000	-1.68%	-4.10%	607,800	774,400	- MWG: MWG wants to turn 30,000 small stores in Vietnam into sales collaborators. Customers who buy mobile phones and electronics products through these retailers will still be served by Mobile World, and agents will receive a discount of 5-20%, depending on the item.
VJC	117,000	-1.68%	-4.10%	607,800	774,400	
FPT	84,000	-1.64%	1.57%	4,198,700	4,026,000	- MWG: MWG wants to turn 30,000 small stores in Vietnam into sales collaborators. Customers who buy mobile phones and electronics products through these retailers will still be served by Mobile World, and agents will receive a discount of 5-20%, depending on the item.
MWG	140,000	0.36%	-1.41%	1,654,200	1,545,200	
PNJ	94,300	-1.57%	-1.77%	582,400	819,000	- MWG: MWG wants to turn 30,000 small stores in Vietnam into sales collaborators. Customers who buy mobile phones and electronics products through these retailers will still be served by Mobile World, and agents will receive a discount of 5-20%, depending on the item.
REE	55,000	-0.54%	-0.18%	942,000	1,171,400	
SSI	35,050	0.72%	6.70%	36,716,700	45,998,200	- MWG: MWG wants to turn 30,000 small stores in Vietnam into sales collaborators. Customers who buy mobile phones and electronics products through these retailers will still be served by Mobile World, and agents will receive a discount of 5-20%, depending on the item.
HPG	61,500	-1.91%	3.54%	36,646,600	44,717,900	

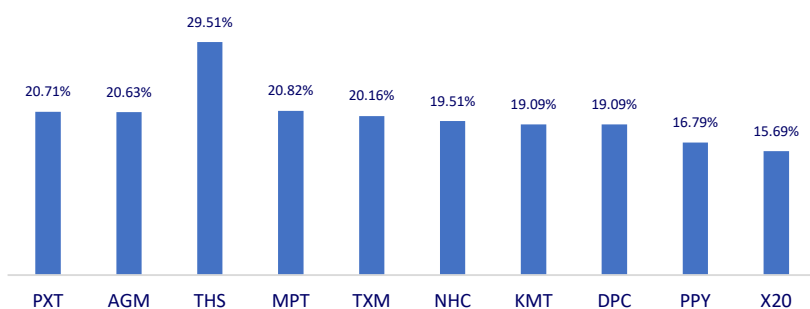
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

